

the 24th annual StateFarm MONTANA FAMILY BUSINESS DAY

24 In its 24th year, 24 family businesses across Montana were nominated for the Montana Family Business Program awards, to be recognized for their business acumen, community contributions and more!

> Join us in celebrating all of these impressive family businesses, including eight outstanding award winners.

> > Two knowledgeable speakers will be featured, starting with a free succession planning workshop by Alistair Stewart of Montana Manufacturing Extension Center (MMEC). This will be followed by an awards luncheon with keynote speaker Lachlan Parks, previous CEO of global family business, Eclipse Inc.

This one special day would not be complete without you! Learn more on the reverse side and plan to join us!

Friday, October 6, 2017 Best Western Plus GranTree Inn 1325 N. 7th Ave. in Bozeman, MT

> To register: call 406-994-6195 or e-mail <u>familybusiness@montana.edu</u>

Free Succession Planning Workshop with Alistair Stewart Friday, October 6: 10:00am-11:30am



Every business owner needs a succession plan. Learn what it takes to achieve a successful exit from, or continued success of, the business that is the culmination of your life's work. Join Alistair Stewart, Senior Business Advisor with the Montana Manufacturing Extension Center (MMEC), for a free 90-minute workshop to arm yourself with

actionable transition-planning insights. View Alistair's bio at montana.edu/mmec/about/stewart-alistair.html.

Awards Luncheon featuring **Keynote Speaker Lachlan Perks** Friday, October 6: 12:00pm-3:00pm \$20 per person includes lunch, program, and networking

Lachlan Perks will present "Driving Success by Aligning Your Business Strategy with the Family Vision" which will provide tools for utilizing the family vision and assumptions to determine the ownership plan and, subsequently, strategies for success.

Lachlan graduated from Montana State University in 1979 with a B.S. in Construction Engineering and

began his career as a project engineer. In 1981 he joined his family's manufacturing business as a development engineer and later transitioned into sales and marketing. His ability to actively hear the problems of worldwide customers and create unique reliable solutions led to his promotion to leadership of the entire company.

Eclipse Inc. grew under Perks' 10 plus year leadership from \$85m to \$125m and into a company with manufacturing facilities in six countries and sales in every industrialized country. The company was sold in late 2014 and is now a part of Honeywell. Today, Lach focuses on managing his ranches, competing on cutting horses, serving on various boards and mentoring CEOs.



Robert Jaedicke

CPAs and Consultants

State Farm[®] in honor of Robert Land

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