

Household Record-Keeping

Quantity

_____ Your Important Papers: What to Keep and Where

Saving and Investing

Quantity

_____ Montana ABLE Accounts: Achieving a Better Life Experience

_____ First-Time Homebuyer Savings Account

_____ Health Savings Accounts (HSAs)

_____ Montana Medical Care Savings Accounts

_____ Track'n Your Savings Goal

_____ Track'n Your Savings Goals Register
(Montana Residents: No Charge)

Financial Management

Quantity

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(Out-of State Residents: \$2.00)

_____ Using a Check Register to Track Your Expenses

_____ Developing a Spending Plan

_____ Helping Friends Cope with Financial Crisis

_____ Schedule of Non-monthly Family Living Expenses

_____ Using a Homestead Declaration to Protect Your Home from Creditors

Marriage and Families

Quantity

_____ Lending Money to Family Members

_____ Premarital Agreement Contracts in Montana: Financial and Legal Aspects

_____ Remarried Families: Making Financial Decisions

_____ Talking with Aging Parents About Finances

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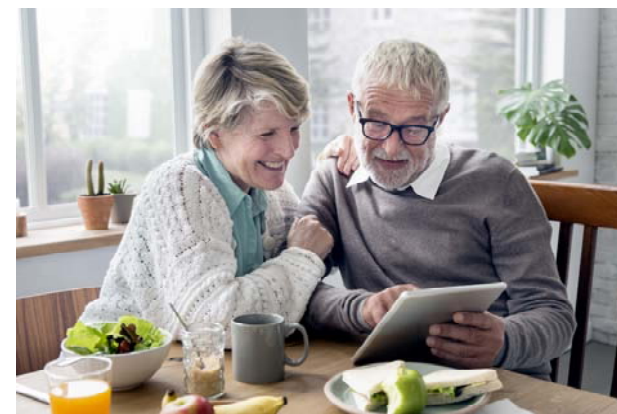
ZIP

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Family Financial Management Publications



May 2018



MSU Extension has a variety of **free** educational publications. You may receive the information in one of **four** ways:

1. MontGuides can be downloaded **free** at: www.montana.edu/extensionecon/famileconomics.html. Then click on the category to find each publication.
2. Order MontGuides on this brochure, and mail to address provided.
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4. Order from MSU Distribution Center through the online Publications Store at: www.store.extension.org

Credit Management

Quantity

_____ Credit Card Tracker

Estate Planning

Quantity

_____ Accessing a Deceased Person's Financial Accounts

_____ Annuities

_____ Beneficiary Deeds in Montana

_____ Montana Body Donation Program: A Potential Component of an Estate Plan

_____ Using a Bypass Trust to Provide for Children from Remarried, Step, and Blended Families

_____ Montana Common Law Marriage & Estate Planning

_____ Cremation

_____ Designating Beneficiaries Through Contractual Arrangements

Quantity

_____ Dying Without a Written Will in Montana: Who Receives Your Property?

_____ Dying Without a Will in Montana Interactive CD

_____ Estate Planning for Families with Minor and/or Special Needs Children

_____ Estate Planning: The Basics Packet (*contains 18 fact sheets*) (**\$10.00**) (*purchaser is added to mailing list to receive updates*)

_____ Estate Planning in Montana: Getting Started

_____ Estate Planning Tools for Owners of Pets & Companion Animals or Service Animals

_____ Federal Estate Tax

_____ Gifting: A Property Transfer Tool of Estate Planning

_____ Glossary of Estate Planning Terms

_____ Letter of Last Instructions

_____ Life Estate: A Useful Estate Planning Tool

_____ Life Insurance: An Estate Planning Tool

_____ Livestock Brands in Montana: An Important Component of an Estate Plan

_____ Long-Term Care Partnership Insurance in Montana

_____ Medicaid and Long-Term Care Costs

_____ Montana's End-of-Life Registry

_____ Save Montana Income Taxes with a Charitable Gift Annuity: A Legacy Qualifying for the Montana Endowment Tax Credit

_____ Montana Rights of Terminally Ill Act

Quantity

_____ Montana Uniform Transfers to Minors Act (UTMA): Custodial Accounts for Children Under Age 21

_____ Nonprobate Transfers

_____ Personal Representatives

_____ Power of Attorney

_____ Probate in Montana

_____ Property Ownership

_____ Provider Orders for Life-Sustaining Treatment (POLST)

_____ Revocable Living Trusts

_____ Selecting an Organizational Structure for Your Business

_____ Settling an Estate: What Do I Need to Know?

_____ Transferring Your Farm or Ranch to the Next Generation

_____ Transferring a Montana Vehicle Title After the Death of an Owner

_____ Transferring Real Property Owned in a Joint Tenancy or in a Life Estate Without Probate

_____ What Are Your Rights Over Your Remains?

_____ Who Gets Grandma's Yellow Pie Plate? Transferring Non-Titled Property

_____ Wills

For more information
www.montana.edu/estateplanning