

December 9, 2009

MSU Extension Family Financial Management Publications

Notes:

- 1.
2. All MontGuides are available free from County Extension Offices.
3. Most Bulletins are available free. Others have a charge. Costs are noted.
4. **Reprint** means use present supplies and then order new publications.
5. **Revised** indicates substantial changes have been made. Be sure you have copies with the revised date. Discard old copies.
6. **Discontinued** means the publication should no longer be made available to the public because it contains dated material. Discard the publication unless otherwise noted.
7. Questions? Contact Marsha Goetting, MSU Extension Family Economics Specialist, 994-5695, goetting@montana.edu.

| Title | Number | Date |
|--|---------------------|--------------------|
| CREDIT MANAGEMENT | | |
| Credit Control-Free -Discontinued Not Available to Download-Discontinued | EB0021 | Discontinued |
| Debt Free By ?? -Discontinued Not Available to Download-Discontinued | Bulletin 2B1261 | Discontinued |
| Pay Day Loans-Laws Protecting Montana Borrowers www.msuetension.org/publications/FamilyFinancialManagement/MT200102HR.pdf | MT200102HR | Reprint July 2002 |
| PowerPay Your Way Out of Debt www.creditsmarts.montana.edu/powerpay.html | Online Version only | |
| Rent-to-Own Contracts www.msuetension.org/publications/FamilyFinancialManagement/MT199812HR.pdf | MT199812HR | Reprint April 1999 |

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| Selecting a Credit Card www.msuetension.org/publications/FamilyFinancialManagement/MT199802HR.pdf | MT199802HR | Revised July 2006 |
| ESTATE PLANNING | | |
| Accessing a Deceased Person's Financial Accounts www.msuetension.org/publications/FamilyFinancialManagement/MT200301HR.pdf | MT200301HR | Revised June 2005, Reprinted December 2008 |
| Annuities www.msuetension.org/publications/FamilyFinancialManagement/MT199213HR.pdf | MT199213HR | Revised January 2005 |
| Beneficiary Deeds in Montana www.msuetension.org/publications/FamilyFinancialManagement/MT200707HR.pdf | MT200707HR | Reprint August 2008, Reprint January 2009 |
| Cremation www.msuetension.org/publications/FamilyFinancialManagement/MT200201HR.pdf | MT200201HR | Issued August 2002, Revised May 2008 |
| Custodial Accounts for Kids Under Age 21 www.msuetension.org/publications/FamilyFinancialManagement/MT199910HR.pdf | MT199910HR | Revised March 2006 |
| Designating Beneficiaries Through Contractual Arrangements www.msuetension.org/publications/FamilyFinancialManagement/MT199901HR.pdf | MT199901HR | Revised May 2008, Reprint January 2009 |
| Gifting: A Property Transfer Tool of Estate Planning www.msuetension.org/publications/FamilyFinancialManagement/MT199105HR.pdf | MT199105HR | Revised January 2009 |
| Glossary of Estate Planning Terms www.msuetension.org/publications/FamilyFinancialManagement/MT200202HR.pdf | MT200202HR | Reprinted January 2009 |
| Letter of Last Instructions www.msuetension.org/publications/FamilyFinancialManagement/MT198904HR.pdf | MT198904HR | Reprint October 2002, October 2003, June 2005 |
| Life Estates: A Useful Estate Planning Tool www.msuetension.org/publications/FamilyFinancialManagement/MT200510HR.pdf | MT200510HR | November 2005, Reprint April 2007, Reprint May 2009 |

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| Life Insurance: An Estate Planning Tool www.msuetension.org/publications/FamilyFinancialManagement/MT199211HR.pdf | MT199211HR | Revised June 2005, Revised January 2009 |
| Medicaid and Long-Term Care Costs www.msuetension.org/publications/FamilyFinancialManagement/MT199511HR.pdf | MT199511HR | Revised June 2008, Web Revisions July 2009 |
| Montana's End-of-Life Registry www.msuetension.org/publications/FamilyFinancialManagement/MT200602HR.pdf | MT200602HR | Revised January 2009, Web Revision Sept. 2009 |
| Montana Rights of the Terminally Ill Act www.msuetension.org/publications/FamilyFinancialManagement/MT199202HR.pdf | MT199202HR | Revised February 2008, Reprint January 2009 |
| Montana Estate Taxes Not Available to Download-Discontinued | MT200105HR | Discontinued-toss Tax no longer exists |
| Nonprobate Transfers www.msuetension.org/publications/FamilyFinancialManagement/MT199509HR.pdf | MT199509HR | Revised August 2003, Reprint April 2007, Reprint March 2008 |
| Personal Representatives www.msuetension.org/publications/FamilyFinancialManagement/MT199008HR.pdf | MT199008HR | Revised December 2008 |
| Power of Attorney www.msuetension.org/publications/FamilyFinancialManagement/MT199001HR.pdf | MT199001HR | Revised July 2005, Reprint February 2008, Reprint January 2009 |
| Probate in Montana www.msuetension.org/publications/FamilyFinancialManagement/MT199006HR.pdf | MT199006HR | Revised May 2008, Reprint January 2009 |
| Property Ownership www.msuetension.org/publications/FamilyFinancialManagement/MT198907HR.pdf | MT198907HR | Reprint July 2008 |
| Revocable Living Trusts www.msuetension.org/publications/FamilyFinancialManagement/MT199612HR.pdf | MT199612HR | Revised June 2008 |
| Selecting an Organizational Structure for Your Business www.msuetension.org/publications/FamilyFinancialManagement/MT199708HR.pdf | MT199708HR | Revised June 2008 |

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| Transferring Your Farm or Ranch to the Next Generation Through a QTIP Trust www.msuetension.org/publications/FamilyFinancialManagement/MT200508HR.pdf | MT200508HR | November 2005, Reprint April 2007 |
| Using a Bypass Trust to Provide for Children from a Prior Marriage www.msuetension.org/publications/FamilyFinancialManagement/MT200509HR.pdf | MT200509HR | Revised February 2008 |
| What Are Your Rights Over Your Remains? www.msuetension.org/publications/FamilyFinancialManagement/MT200918HR.pdf | MT200918HR | New December 2009 |
| Who Gets Grandma's Yellow Pie Plate? Transferring Non-Titled Property www.msuetension.org/publications/FamilyFinancialManagement/MT199701HR.pdf | MT199701HR | Revised December 2008 |
| Wills www.msuetension.org/publications/FamilyFinancialManagement/MT198906HR.pdf | MT198906HR | Revised December 2008 |
| Estate Planning: The Basics \$10.00 Not Available to Download-Packet Format | EB0144 | 2008 |
| Transferring Your Farm or Ranch to the Next Generation FREE www.msuetension.org/publications/FamilyFinancialManagement/EB0149.pdf | EB0149 | Revised April 2008, Reprinted June 2009 |
| FINANCIAL CALCULATORS | | |
| How a Financial Calculator Can Help You Make Decisions (<i>Texas Instruments Battery Operated BA-35</i>) FREE Not Available to Download-Discontinued | Bulletin 2B1347 | Discontinued- <i>The financial calculator with battery is no longer for sale</i> |
| Using a Financial Calculator to Make Financial Decisions (<i>Texas Instruments Solar Powered BA-35</i>) FREE Not Available to Download-Discontinued | | Discontinued- <i>The solar powered BA 35 is no longer for sale.</i> |
| FINANCING EDUCATION | | |
| Estimating the Amount to Save for College Not Available to Download-Discontinued | MT199103HR | Discontinued-Toss |

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|--|---------------|---|
| Financing a College Education Not Available to Download-Discontinued | MT199102HR | Discontinued-Toss |
| FINANCIAL MANAGEMENT | | |
| Check Register Tracking System \$1.00 Not Available to Download (Actual Check Register) | EB50 | Reprint April 2001, September 2002 |
| Developing a Spending Plan www.msuetension.org/publications/FamilyFinancialManagement/MT199703HR.pdf | MT199703HR | Revised January 2009, Reprinted April 2009 |
| Financially Fit \$Me.00-Free Not Available to Download-Bulletin Format | Bulletin 1326 | Discontinued-Use up present supplies |
| Helping Friends Cope with Financial Crisis www.msuetension.org/publications/FamilyFinancialManagement/MT200206HR.pdf | MT200206HR | Issued May 2002, Reprinted February 2009 |
| Managing a Seasonal Income For Family Living Expenses Not Available to Download-Discontinued | MT199110HR | Discontinued-Toss |
| Montana Families: Taking Control During a Financial Crisis Not Available to Download-Discontinued | 2B1342 | Discontinued-Toss |
| Schedule of Non-Monthly Family Living Expenses www.msuetension.org/publications/FamilyFinancialManagement/MT198910HR.pdf | MT198910HR | Revised Sept. 2009 |
| Small Claims Court Not Available to Download-Discontinued | MT199206HR | Discontinued-Toss |
| Using a Check Register to Track Your Expenses www.msuetension.org/publications/FamilyFinancialManagement/MT198703HR.pdf | MT198703HR | Reprint December 2002, October 2005, Revised February 2009 |
| Using a Homestead Declaration to Protect Your Home from Creditors www.msuetension.org/publications/FamilyFinancialManagement/MT199815HR.pdf | MT199815HR | Revised February 2009, Web Revised August 2009, Reprinted Sept. 2009 |

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| What to Do When You Lose Your Job Not Available to Download-Discontinued | MT199702HR | Discontinued-Toss |
| HOUSEHOLD RECORD-KEEPING | | |
| Record of Important Papers (\$1.20) Not Available to Download-Bulletin Format | 2C1241 | Reprint June 2000 |
| Replacing Those VIPS (Very Important Papers) www.msuetension.org/publications/FamilyFinancialManagement/MT199513HR.pdf | MT199513HR | Revised January 2005 |
| Your Important Papers: What to Keep and Where www.msuetension.org/publications/FamilyFinancialManagement/MT199611HR.pdf | MT199611HR | Revised February 2008 |
| MARRIAGE & FAMILIES | | |
| Financial Aspects of Premarital Agreements www.msuetension.org/publications/FamilyFinancialManagement/MT199121HR.pdf | MT199121HR | Reprint May 2001, June 2002 |
| Lending Money to Family Members www.msuetension.org/publications/FamilyFinancialManagement/MT199323HR.pdf | MT199323HR | Revised February 2007 |
| Making Financial Decisions at Marriage Dissolution: A Montana Guide Not Available to Download-Discontinued | EB155 | Discontinued -Toss |
| Montana Guide to the Legal and Financial Implications of Marriage Not Available to Download-Discontinued | MT199106HR | Discontinued-Toss |
| Remarried Families: Making Financial Decisions www.msuetension.org/publications/FamilyFinancialManagement/MT199118HR.pdf | MT199118HR | Reprint February 2000 |
| Should Both a Husband and Wife Work Away From Home www.msuetension.org/publications/FamilyFinancialManagement/MT198902HR.pdf | MT198902HR | Only Web version |
| Talking with Aging Parents about Finances www.msuetension.org/publications/FamilyFinancialManagement/MT199324HR.pdf | MT199324HR | Revised December 2008 |

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| RETIREMENT PLANNING | | |
| Estimating the Amount to Save for Retirement Not Available to Download | MT198905HR | Discontinued |
| Individual Retirement Accounts www.msuetension.org/publications/FamilyFinancialManagement/MT199807HR.pdf | MT199807HR | Revised August 2009 |
| Shopping for an Individual Retirement Account www.msuetension.org/publications/FamilyFinancialManagement/MT200207HR.pdf | MT200207HR | Issued September 2002, Revised July 2009 |
| Inheriting an IRA: Planning Techniques for Primary Beneficiaries www.msuetension.org/publications/FamilyFinancialManagement/MT200310HR.pdf | MT200310HR | Revised May 2006 |
| Inheriting an IRA: Planning Techniques for Successor Beneficiaries www.msuetension.org/publications/FamilyFinancialManagement/MT200311HR.pdf | MT200311HR | Revised May 2006 |
| Withdrawals from IRAs When the Owner is Between Age 59½ and 70½ and When the Owner Turns 70½ www.msuetension.org/publications/FamilyFinancialManagement/MT200309HR.pdf | MT200309HR | Issued September 2003 |
| Withdrawals from IRAs When the Owner is Under Age 59½ www.msuetension.org/publications/FamilyFinancialManagement/MT200308HR.pdf | MT200308HR | Issued September 2003 |
| SAVING & INVESTING | | |
| First-Time Home Buyer Savings Accounts www.msuetension.org/publications/FamilyFinancialManagement/MT199918HR.pdf | MT199918HR | Revised June 2008, Web Revision Sept. 2009 |
| Health Care Savings Accounts (HSAs) www.msuetension.org/publications/FamilyFinancialManagement/MT200704HR.pdf | MT200704HR | New August 2007; Web Revision June 2009 |
| Investing in Certificates of Deposit www.msuetension.org/publications/FamilyFinancialManagement/MT199801HR.pdf | MT199801HR | Revised October 2005 |

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| Investing in Savings Accounts Not Available to Download-Discontinued | MT198436HR | Discontinued-Toss |
| Investment Alternatives for the Beginning Small Investor Not Available to Download-Discontinued | 2P014 | Discontinued-Toss |
| Montana Medical Care Savings Accounts www.msuextension.org/publications/FamilyFinancialManagement/MT199817HR.pdf | MT199817HR | Revised July 2009, Web Revision Sept. 2009 |
| Tips for the Beginning Investor Not Available to Download-Discontinued | MT198434HR | Discontinued-Toss |
| Track'n Your Savings Goals www.msuextension.org/publications/FamilyFinancialManagement/MT200303HR.pdf | MT200303HR | Revised September 2007, Reprinted January 2009, Reprinted Sept. 2009 |
| Track'n Your Savings Register (Not available to download) No Charge-State Residents \$2.00-Out of State Residents | EB 164 | Issued August 2003, Reprint April 2004 |
| HOME-BASED BUSINESS | | |
| Home-Based Business, Is this for Me? Not Available to Download-Discontinued | EB4 | Discontinued-Toss |