

Office of Financial Aid Services

183 Strand Union P.O. Box 174160 Bozeman, MT 59717-4160 www.montana.edu/wwwfa

Tel (406) 994-2845 Fax (406) 994-6962

STUDENT

SEPARATED/DIVORCED INCOME VERIFICATION

Student Name:	MSU ID:
Address:	
E-Mail:	Phone:

Your application for federal financial aid indicates that you are divorced or separated as of the date your FAFSA was filed but filed a joint tax return. Federal regulations require that we have a signed statement from you indicating how the reported income was divided between you and your spouse.

Based on your tax return and other documents, please divide your income (between you and your spouse) as shown below, and sign on the reverse side. If you have any questions regarding this form, please contact this office.

	Total on <u>Tax Return</u>	Student_	<u>Spouse</u>
Income			
Wages, salaries, tips, etc.:	\$	\$	\$
Tax-exempt Interest :	\$	\$	\$
Dividends:	\$	\$	\$
Refunds of state and local taxes:	\$	\$	\$
Alimony received:	\$	\$	\$
Business income or loss:	\$	\$	\$
Capital gain or loss:	\$	\$	\$
Other gains or losses:	\$	\$	\$
IRA distribution:	\$	\$	\$
Pensions and Annuities:	\$	\$	\$
Rents, Royalties, partnerships, estates, trusts, etc.:	\$	\$	\$
Farm income or loss:	\$	\$	\$
Unemployment compensation:	\$	\$	\$
Social security benefits:	\$	\$	\$
Other income:	\$	\$	\$
TOTAL INCOME: (Must match total on tax returns)	\$	\$	\$

	Total on <u>Tax Return</u>	Student	<u>Spouse</u>		
Adjustments to Income					
Educator expenses:	\$	\$	\$		
Certain Business Expenses: (Line 24 on 1040)	\$	\$	\$		
Health savings account deduction:	\$	\$	\$		
Moving expenses:	\$	\$	\$		
Self-employment tax:	\$	\$	\$		
Self-employed SEP, SIMPLE, etc.	\$	\$	\$		
Self-employed health insurance:	\$	\$	\$		
Penalty on early withdrawal of savings:	\$	\$	\$		
Alimony paid:	\$	\$	\$		
IRA Deduction:	\$	\$	\$		
Student loan interest deduction:	\$	\$	\$		
Tuition and Fees Deduction:	\$	\$	\$		
Other Adjustments to income:	\$	\$	\$		
TOTAL ADJUSTMENTS:	\$	\$	\$		
ADJUSTED GROSS INCOME: Total income - total adjustments=AGI (Must match with AGI on tax returns)	\$	\$	\$		
TAX PAID : Must be the same percentage as each person's adjusted gross income.	\$	\$	\$		
Education Credits:	\$	\$	\$		
I certify that the above information is correct:					

Signature of Applicant

Date

Please attach a copy of your divorce, separation, or interlocutory agreement. Failure to do so may delay further processing of your aid application.