

*** Indicates Mandatory Benefits Enrollment**

If you are enrolled in the flexible spending program, see below for Mid Year Change info.

Medical * Choose a plan & coverage level	Employee	Emp + Sp	Emp + Child(ren)	Emp+ Family	Monthly Cost
Traditional Plan	\$669.00	\$865.00	\$846.00	\$1,062.00	
Allegiance Managed Care	\$632.00	\$818.00	\$799.00	\$1,004.00	
Blue Cross Blue Shield Managed Care	\$598.00	\$775.00	\$757.00	\$951.00	
New West Managed Care	\$612.00	\$792.00	\$774.00	\$972.00	
Peak Managed Care	\$632.00	\$818.00	\$799.00	\$1,004.00	

Enter your Cost here *(A)

Dental * Choose a plan & coverage level	Employee	Emp + Sp	Emp + Child(ren)	Emp+ Family	Monthly Cost
Premium Plan	\$44.00	\$84.00	\$84.00	\$119.00	
Basic Plan	\$17.00	\$32.00	\$32.00	\$46.00	

Enter your Cost here *(B)

Life Insurance/Accidental Death & Dismemberment *					
Choose one:	\$10,000	\$1.55			
	\$20,000	\$3.10			

Enter your Cost here *(C)

Long Term Disability *					
Choose one:	60% of pay/6-month wait	\$6.35			
	66-2/3% of pay/6-month wait	\$11.75			
	66-2/3% of pay/4-month wait	\$14.66			

Enter your Cost here *(D)

Vision	Employee	Emp + Sp	Emp + Child(ren)	Emp+ Family	Monthly Cost
EyeMed Vision	\$7.64	\$14.42	\$15.18	\$22.26	

Enter your Cost here (E)

Optional Accidental Death & Dismemberment Choose one level & one amount						
Amount	Emp. Only	Emp.& Fam	Amount	Emp. Only	Emp.&Fam	Monthly Cost
\$25,000.00	\$0.63	\$1.18	\$150,000.00	\$3.75	\$7.05	
\$50,000.00	\$1.25	\$2.35	\$200,000.00	\$5.00	\$9.40	
\$75,000.00	\$1.88	\$3.53	\$250,000.00	\$6.25	\$11.75	
\$100,000.00	\$2.50	\$4.70	\$300,000.00	\$7.50	\$14.10	

Enter you Cost here (F)

Cost Total Lines A-F (G)

Total Monthly Employer Contribution -733 (J)

Total Monthly before-tax insurance costs Line G minus J (K)

Below List All Eligible Family Members Enrolled For Medical, Dental, Vision, Optional Dependent Life or Optional AD&D

Name (Last, First, MI)	Birth Date (Mo/Day/Year)	MANDATORY! Social Security #	Gender		Enrolled In:					Disabled Child or Adult Dep.
			M	F	Med.	Den.	Life.	Vis.	AD&D	
Employee										
Spouse/ Adult Dependent										
Dependent										
Dependent										
Dependent										
Dependent										

If you run out of spaces for additional family members, please attach a list to this form.

**Flex
Mid Year Election Changes**

Eligible Employees are permitted to change elections when a qualifying change in status (other than a health insurance cost or coverage change occurs). The requested change in elections must be consistent with the change in status; and the request for a change in elections is made within 63 days of the event and a separate flex form correctly filled out.

Positive amount is amount of salary reduction; Negative amount can be applied to a Medical Flexible Spending Acct.

(Note: Any negative amount not spent on the Medical Flexible Spending Acct. will be forfeited)

If you had a negative amount that you applied to a Medical Flex Spending Account when you originally filled out your enrollment form you are still responsible for that amount even if your status changed and you no longer have negative monies. (See Flex Enrollment Form)

Flex Spending
Yes No
Extra Form Required



2011/2012 Choices Enrollment Mid-Year Change Form

Check reason you are completing this form:

Mid-Year Change

(If had other coverage within last 63 days, provide Certificate of Credible Coverage.)

(No default for Reimbursement Accounts.)

Employee Information

Name (Last,First, MI): Social Security Number: Address: City, State, Zip: Phone: Home: () Work: () Birth Date: Enrollment Status: Married Single Claiming an Adult Dependent (Attach Declaration of Adult Dependent Form) Gender: Male Female

Mid-Year Change Information

To add or delete dependents or make a plan change midyear, (1) check the qualifying event allowing the change and, (2) indicate the date of the event below:

Event allowing dependent addition and some plan changes (event must have been within the last 63 days): The change in election must be consistent with the event.

- Marriage Birth of child Court-ordered custody/support/legal guardianship Adoption/Pre-adoptive placement

(If dependent has or had other coverage within last 63 days, provide Certificate of Creditable Coverage.)

Dependent lost eligibility for other coverage due to (specify):

The Date of Event is the last date of the other coverage. Date:

Dependent transferring to you from another University Plan member due to member's loss of eligibility/retirement.

Specify from whom: SS#: Campus:

Event allowing/requiring dependent deletion and some plan changes: The change in election must be consistent with the event.

Notify Campus Human Resources ASAP when a covered dependent loses eligibility (within no more than 30 days).

Notice for COBRA continuation within 60 days.

- Death of Dependent Divorce/legal separation Change in support order Other loss of dependent status due to (specify): You went on leave without pay Dependent became eligible for other employer benefits (specify): OTHER (specify): Date of Event:

Information About Other Group Coverage

Are you, your spouse or any dependents continuing coverage by another plan? (Please include anyone eligible for Medicare/Medicaid.)

YES NO If yes complete below:

Table with columns: Name (Last,First,MI), Medical, Dental, Other Employer, Name and Number of Plan. Rows: Employee, Spouse/ Adult Dependent, Dependents.

List Your Beneficiaries For Life and AD&D Insurance Beneficiaries

Primary (Last, First, MI) Relationship: Contingent (Last, First, MI) Relationship:

If more than one Primary or Contingent beneficiary is to be specified, attach beneficiary information on a separate page. Unless otherwise specified, payment will be shared equally by all primary beneficiaries who survive the Insured; if none, by all contingent beneficiaries who survive. The right to change the beneficiaries is reserved unless otherwise stated. If you are married, but choose someone other than your spouse as beneficiary, have your spouse sign below to acknowledge the other beneficiary.

Spouse's Signature: Date:

My signature indicates that I have read and understand the election for and materials describing options provided by Choices, including information contained in the notices section of the Choices Enrollment Workbook. My election or waiver of coverage is binding and cannot be revoked or modified (other than as explained in the materials). I understand that my salary will be reduced by the amount designated (or I will forfeit any remaining Employer Contribution) and that the arrangement for paying premiums with before-tax dollars is intended to meet the IRS requirements. If tax laws change or if this arrangement is deemed not to satisfy IRS requirements, I understand that the tax advantage described may not be available.

I authorize the MUS Plan, and their contracted Business Associates to obtain, examine or release information needed to coordinate benefits, manage my care, or process claims for myself or my family. I declare that the information furnished on this form is true, correct and complete to the best of my knowledge. This form supersedes all previous forms I have submitted. If I have waived coverage, I understand that satisfactory evidence of insurability may be required to enroll in Life and Long Term Disability and Long Term Care insurance at a later date.

Employee's Signature: Date:

Spouse's Signature: Date:

Dependent Over 18 Signature: Date: