Retirement Annuity Providers

**Voya 403(b)**
Mike Erickson  
Waddell & Reed  
2075 Charlotte Street, Suite 2  
Bozeman, MT 59718  
(406) 586-8581 x116  
(406) 599-2736 (c)  
Fax (406) 586-1091

**MetLife 403(b)**
Helen McDonnell  
Financial Services Representative  
Capstone Partners Financial and Insurance Services, LLC  
MassMutual - Southern California Agency  
T: (702) 856-2334  
C: (702) 326-4921  
F: (702) 791-5121  
HelenMcDonnell@financialguide.com  
License #Ca.OL82165

**State Deferred Compensation Empower Retirement  457**
Beth Long  
208 North Montana Ave, Suite 103C  
Helena, MT 59601  
1-800-981-2786  
(406) 449-2408  
Fax (406) 449-3306  
beth.long@empower-retirement.com

**TIAA/CREF 403(b)**
John Holte  
Bozeman, MT 59715  
jholte@tiaa-cref.org  
(303) 626-5219  
(800) 842-2009 ext. 245219

**Valic – 403(b)**
Valic Financial Advisors, Inc.  
Roxy Watkins  
Financial Advisor  
Local Bozeman / Big Sky District  
Bozeman, MT 59718  
(406) 261-7923 (c)  
roxanne.watkins@valic.com  
John Wing, District Manager  
430 Ryman Street, Suite 102  
Missoula, MT 59802  
(406) 329-5500  
Fax: (406) 329-5505  
john.wing@valic.com  
Valic.com