Renewal of your Optional Tax-Deferred Supplemental Retirement Annuity (SRA) for 2014.
For 403(b) plans only
(This is the last year you will have to renew!)

In order to give you the opportunity to update your Supplemental Retirement Agreement (SRA), your current SRA (403b) deduction will expire as of December 31, 2013. This is for 403(b) plans only. This does not apply to 457 (State Deferred Compensation) plans.

If you do not wish to continue your current SRA (403b) you do not need to contact us. If you do wish to continue your SRA (403b) deduction, please fill out the attached SRA form. Upon completion please return completed form to:

Human Resources
920 Technology Blvd. Suite A
Bozeman, MT 59718-4001
Or
P.O. Box 172520
Bozeman, MT 59717-2520
Or

HR MUST RECEIVE YOUR COMPLETED SRA FORM NO LATER THAN TUESDAY, DECEMBER 24, 2013.

PLEASE NOTE: This is the last year you will have to renew your 403(b) Supplemental Annuity! If you wish to continue your SRA (403b) for 2014, the amount you elect on your completed 2014 SRA (403b) form will be deducted each month until you submit a new SRA (403b) form (changing your monthly amount to be deducted or terminating the deduction).

➢ You may change your monthly deduction amount at any time during the year. Deadline for changes are the 25th of each month in order for the change to take effect on the following month’s paycheck.

If you have questions please contact:
Human Resources at 406-994-3651