Ad Astra Schedule

How to use the 'Add Quick Event' and 'Add an Event' features



Log into Astra Schedule

https://www.aaiscloud.com/MontanaStateU_Bozeman/Portal/GuestPortal.aspx

- Log in using your domain name (generally the first part of your email address)
- If this is the first time logging in, a system administrator will assign you a temporary password. You will then be prompted to create your own password.



How to Quick-Add an Event

- 1. Navigate to Calendars Tab
- 2. Click on Scheduling Grids



3. Toggle settings to help narrow the search

*You must 'Choose a Calendar' from the drop down menu

ASTRA SO	CHEDULE									
ASTRA HOME	CALENDARS	ACADEMI	cs							
Calendar Schee	duling Grids Ava	ilable Rooms								
Rooms Resources Day Week										
🔍 Today		Date	•							
	ar: C	ampus Calendar	▼ Filter:	*Select a filter to vie	-					
				*Select a filter to	Ĥ					
				Howard Hall (HO	E					
		Wed 14	Т	Linfield Hall (LINH)	Fri					
				Montana Hall (MH)						
				Facilities Services						
				Reid Hall (REID)						
				Taylor Hall (TAVH)						



How to Quick-Add an Event cont.

 Once you have the room, day, and time identified on the calendar, double click on an available time slot on the calendar to open the 'Add a Quick Event' screen.

ASTRA SC	HEDULE									
ASTRA HOME Calendar Schedu	CALENDARS	ACADEMICS	RESOURCES	EVENTS	PEOPLE REPOR	RTING SETUP				
Rooms Resources Day Week Choose Calendar: Campus Calendar 🕶 Filter: Wilson I										
م 10/02/201 ×	🗐 🧔 Е	nd Date		4	October 2 - 8, 20	16 🕨				
Room -	Capacity	Туре		Oct 2, 2016	Mon 3	Tue 4	Wed 5	Thu 6		
🖾 WIL 1123	35	CLASSROOM (
🖻 WIL 1122	45	CLASSROOM (6am							
🖾 WIL 1121	45	CLASSROOM (
🖻 WIL 1119	45	CLASSROOM	7am							
🖾 WIL 1117	35	CLASSROOM (Pam							
🖻 WIL 1116	40	CLASSROOM (oalii		201/006 - College	121IN/036 - Intro to	201/006 - College			
🖻 WIL 1115	42	CLASSROOM (9am		9:00am SOCI	General Chemistry	9:00am SOCI			
🖻 WIL 1114 - Writi	70	LAB - WRITING			318R/001 - Sociological	Double click on open time	318R/001 - Sociological			
🖻 WIL 1113	24	LAB - LEARNIN	10am		10:00am GRMN 201D/001 -		10:00am GRMN 201D/001 -			



How to Quick-Add an Event cont.

 Once the new window opens, fill in the necessary fields and click 'Save Event'. Navigate back to Scheduling Grids to verify that the event has saved. If you wish to schedule a recurring event, click on 'Advanced Event Form'.

A ASTRA SCHEDU	LE
Add a Quick Event	
Event Info	
Event Info	
Event Name:	
Event Type:	Select Event Type
Event Meeting Type:	Select Event Meeting Type 💌
Start Time:	7/28/2016 📰 9:30 AM
End Time:	7/28/2016 📰 10:30 AM
Customer:	Select Customer
Contact:	Select Contact 💌
Location:	Hamilton Hall 214 - FIREPLACE
Save Event Save and	Send Notifications Advanced Event Form Cancel



How to Schedule Using 'Add an Event'

• From the home page click on the 'Events' tab

A ASTRA SC	HEDULE			1	
ASTRA HOME	CALENDARS	ACADEMICS	RESOURCES	EVENTS	PEOPLE
Admin Portal Page					

Click on Events

A ASTRA S	CHEDULE			
ASTRA HOME	CALENDARS	ACADEMICS	RESOURCES	EVENTS
Events Event	Wizard Event Rec	uest Notification	s	
Ó	Events View, create, and	l schedule specia	l events and mee	tings.
1	Events	age your Events.		
~				



Add an Event

ASTRA HOM	E CALENDARS AG	CADEMI	CS	RESOURCES EVENTS PEOPLE
Events Ev	ent Wizard Event Reque	st Not	ificatio	tion List
Filter				Event List
Keyword:		×⊘	Â	Add an Event
Time Period:	All	▼ ⊘		Name
Start Date:	All			🥔 🗙 test dept conflict 2 🖼
End Date:	All			🥔 🗙 test dept conflict 1 🖻
Days Met:	UMTWRF	S		🕀 🥜 🗙 Dept recurring test 🖼
Is Private:	All	*		🥔 🗙 Dept event 🖼
Is Featured:	All	*		
My Events:	All	*		

• Select 'Add an Event'



Event Information

Events Event	Wizard Event Requ	est Notification Lis	ŧ							
Creating 📃 Sa	ve 🤤 Cancel					🥰 Check	For Conflicts	🛃 Send Event Summary	Clone Event	Notification History
Test for Trainir	ng (Reservation N	lumber: 201311	18-00006)							
Event Inform	ation									? 🔺
Event Name:*	Test for Training		1			Res. Number:	20131118-0000	6		
Event Type:*	Meeting	2			× •	Owner:*	Test, Dept			× •
Event Status:	Initial to Schedule by	/ testDept			🥔 -	Customer*:	General Faculty/	Staff Use	- 3	× 🕶 飍 Create
Internal				🔗 Extern	al Description	Customer Contact*:	Use, Faculty/Sta	off (General Faculty/Staff Us	se) 🖌 🛛	Create
Description:						Est. Attend:	25	Private 5 Featured		•
						SISKey:				
Meetings	Additional Contacts	Notes								
🕀 Add Meeting	g 🛛 🧪 Edit Selected	🗌 🏠 Assign Room	s 📝 Request R	esources 🤇 🤤	Drop Selected					
Name	e	Status	Start Date	Start Time	End Time	End Date	Room			
None										

- Enter fields 1, 2, 3, 4, 5. *All fields with asterisks are required! Use description field to add Event details or additional contact information.
- Click 'Add Meeting'



<u>Meetings</u>

	5								
Meeting Name*: Meeting Type*:	Test for Traini	ng 1	×v	Max Attendance: Meeting Notes:	25			🗘	•
Description:	Hecting	I		,					ш
	Copy from E	vent			Copy from Event	Featured	V Rea	uires Room	
				SISKey:					Ŧ
Meeting Recur	rence			Meetings					
	2		• Create	😑 Delete				_	
	X			Nama		C1		Charle Time	
Single Meeting	(s) Recurring	g Spanning		Ivanic		50	art Date	Start Time	End
Single Meeting Start Time:	(s) Recurring	Spanning End Time:	× ^	None		50	art Date	Start Time	End
Single Meeting Start Time: November	(s) Recurring 2013 ▼ ▶	 Spanning End Time: December 2013 • 		None		SI	art Date	Start lime	End
Single Meeting Start Time: November S M T W 27 28 20 21	(s) Recurring	Spanning End Time: December 2013 ▼ S M T W T 1 2 2 4 5	F S E	None		Su	art Date	Start lime	End
Single Meeting Start Time: November S M T W 27 28 29 30 3 4 5 0	(s) Recurring 2013 → → T F S 0 31 1 2 6 7 8 9	g Spanning End Time:	F S 6 7 E	None		50	art Date	Start i ime	End
Single Meeting Start Time: S M T W 27 28 29 30 3 4 5 0 10 11 12 13	(s) Recurring 2013 ▼ ▶ T F S 0 31 1 2 6 7 8 9 3 14 15 16	Spanning End Time: Oecember 2013 ▼ S M T W T 1 2 3 4 5 8 9 10 11 12 15 16 17 18 19	F S 6 7 13 14 20 21	None		51	art Date	Start i ime	End
Single Meeting Start Time: Image: Start Timage: Start Timage: Start Time:	(5) Recurring 2013	Spanning End Time: S M T W T 1 2 3 4 5 8 9 10 11 12 1 15 16 17 18 19 2 22 23 24 25 26 2	F S 6 7 13 14 20 21 27 28	None		51	art Date	Start i ime	End
Single Meeting Start Time: Image: Start Timage: Start Timage: Start Time:	(5) Recurring 2013 ▼ ► ► T F S 0 31 1 2 6 7 8 9 3 14 15 16 0 21 22 23 7 28 29 30	Spanning End Time: Becember 2013 ▼ S M T W T 1 2 3 4 5 8 9 10 11 12 2 15 16 17 18 19 2 22 23 24 25 26 2 29 30 31 1 2	F S 6 7 13 14 20 21 27 28 3 4	None		51	art Date	Start i ime	End

- 1. Enter Meeting Type (*required)
- 2. Select Single Meeting or Recurring as appropriate



Meeting Recurrence – Single Meeting



1. Enter Start and End Times

2. Select the date on the calendar; multiple dates can be selected as long as they occur at same time of day.

3. Click 'Create'. The meeting will now be listed on the right in the 'Meetings' section

4. To create meetings with different start and end times, after clicking Create simply change the times and day then click Create again; another row will be added to the Meetings section5. When finished click 'OK'



Meeting Recurrence - Recurring



- 1. Enter Start and End times
- 2. Select the 'Day Pattern' that matches your event
- 3. Select the day/s it will recur
- 4. Select the Start Date and either an End Date <u>OR</u> the number of occurrences for the event
- 5. Click 'Create'. The meeting will now be listed on the right in the 'Meetings' section
- 6. When finished click 'OK'



Assigning a Room

Meet	tings	Additional Contacts	Notes				
• A	dd Me	eting 🛛 🧪 Edit Selected	🛛 🕎 Assign Rooms	🖉 🧷 Request Re	esources 🛛 🤤 [)rop Selected	
		Name	Status	Start Date	Start Time	End Time	End Date
✓	Ø.	Test for Training	Initial to Schedule by	11/22/2013	6:00 PM	7:00 PM	11/22/2013
	1		2				

- 1. Select the check box next to your meeting
- 2. Click 'Assign Rooms'



<u>Assign Room/s</u>

٠

Assign Room										
Filter Room	Room +	Score +	Test Demo 9/29/2016 Thu 4:00pm-5:00pm							
Show Shared Rooms	🖽 HH 314	100	Unavailable							
Show Alt Room Configs	BARNAH 102	100	Avail (Request)							
	🖽 HH 313	100	Avail (Request)							
Between 30	🖻 GH 199CM - F	100	Selected							
	BARNAH 137	100	Avail (Request)							
Campus 🕂 🛋	🖻 WIL 1141	100	Avail (Request)							
All	■ JABS 199CM	100	Avail (Request)							
Room Type 🛛 🕂 🔺	🖾 FSMQ 100	100	Unavailable							
All	🖾 VCB 233	100	Unavailable							
Feature 🛨 📥	JABS 111	100	Unavailable							
All Region	🖾 ABB 138	100	Avail (Request)							
All	I MHFC S GYM	100	Avail (Request)							
Building +	E PLGR 211	98	Unavailable							
All	🖾 JABS 315	50	Unavailable							
Room +	E LINH 109	50	Unavailable							
All Facility Layout	🖾 LINH 234	50	Unavailable							
All	🖹 AJM 238	50	Avail (Request)							
	🖾 PLGR 214	50	Unavailable							
	🖽 WIL 1134	50	Avail (Request)							
(custom)	A Page	1 of 6								

- Enter necessary Filters based on your scheduling needs. (Capacity, Region, Building etc.) Click 'Search'.
- Rooms that best meet your criteria will be listed.
 'Score' indicates how well the room fits that criteria.
 - Click on the Plus (+) at top of 'Room' column to reveal more details. You may click on the columns to sort results (alphabetical, ascending/descending etc.) You may also drag the columns into positions based on your preferences.
- Click on the desired room. If you are the Scheduling Authority for the space, it will show as 'Available'. If you are not, it will show as 'Avail (Request)'. Red indicates the room is Unavailable, and yellow means that one or more conflicts exist for recurring events .
 Click (OV)
 - Click 'OK'.



Saving

Creating 📜 Sav	e 🤤 Cancel					🥰 Cheo	🥰 Check For Conflicts 🛛 📃 Send Event Summary 🖉 🐚 Clone Event 🖉 🗟 Notification Histo				
Test for Trainir	g (Reservation N	lumber: 201311	18-00008)								
Event Inform	ation										? 🔺
Event Name:*	Test for Training					Res. Number:	20131118-000	08			
Event Type:*	Meeting 🗙 🗸					Owner:*	Test, Dept				× •
Event Status:	Initial to Schedule by	vitial to Schedule by testDept 🖉 🗸					General Faculty	/Staff Use		×	🚑 Create
Internal	External Description				ernal Description	Customer Contact*	*: Use, Faculty/Staff (General Faculty/Staff Use) 🛛 🗙 🔽 🔽 Notify 🚇 🗅				
Description.						Est. Attend:	25 🗘	Private Featured	1		
						SISKey:					
Meetings /	dditional Contacts	Notes									
Add Meeting	🖉 Edit Selected	🕎 Assign Rooms	s 🥖 Request I	Resources (Drop Selected						
Name Name		Status	Start Date	Start Time	End Time	End Date	Room				
Test	for Training	Initial to Schedule by Re	11/22/2013	6:00 PM	7:00 PM	11/22/2013	WIL 1123 🖻				

- Verify all information is correct
- Click Save. 'Processing Workflow' will appear on your screen.



Saving

• If you are the Scheduling Authority for the room you are trying to schedule, the Status of your event will show as 'Scheduled'.

Event L	ist						
🕢 Add	an Event						
	Name 🔺			Reservatio	n		Status
🥜 X	Test Demo	1		20160913-	00077		Scheduled
		ASTRA SO ASTRA HOME Events Event V C Edit Test Demo (Re Event Informa Event Name: Event Name: Event Type: Event Status: Internal Description:	CHEDULE CALENDARS Vizard Notifications servation Numb ation Test Demo Academic Scheduled by Test ptions	ACADEMICS F	RESOURCES	EVEN	
		Add Meeting Add Meeting Name C C Test De	Edit Selecter	d 😥 Assign F	Status Scheduled by T	lequest	



Saving

• If you are not the Scheduling Authority, the event status will show as 'Incomplete'. You will need to contact the Scheduling Authority so they can push the reservation through or set up alternate accommodations.

Event List					
Add an Event					_
Name 🔺			Reservation		Status
🥜 🗙 🖾 <u>Test Dem</u>	0		20160913-00077		Incomplete
	Events Event Edit Eest Demo (R Event Inform Event Name: Event Type: Event Status: Internal Description: Meetings Attendee Name	Wizard Notifications eservation Numb nation Test Demo Academic Incomplete by Test Options Additional Contacts a Cotacts b Cota	er: 20160913-00077) Attendees Attachments Attachments	Notes Request Br	



Send Event Summary

• Once an event is successfully saved, you may send an Event Summary.

ASTRA SCHEDULE						
ASTRA HOME CALENDARS ACADEMICS RESOURCES	EVENTS	PEOPLE REPORTING				
Events Event Wizard Notifications				1		
🥜 Edit			🥰 Check For Conflicts	Send Event Summary		
Test Demo (Reservation Number: 20160913-00077)						

 In the 'Send an Event Summary' window, add any necessary details. You may add existing Ad Astra users from the Contact List, or manually add recipients by choosing 'Add Recipient'. Click 'OK'; this will send a PDF to the specified email address.

Send an Event Summary						
Subject:	Confirmation	Recipients				
Comment:	This is to confirm your event in room xxxx on Jan x, 20xx. Please contact me with any questions.	● Add From Contacts ● Add Recipient ● Include Attendee				
	Best, Champ T. Bobcat	Notify Recipient Email				



View Events



- To see the Event List, click 'Events' at the top of the screen. The most recently scheduled event will be in the list.
- Recurring Events or Events with multiple meetings will have a plus (+) to the left of the Event title; click the plus to see the details about each meeting.
- You may also view your event on the Scheduling Grids.
- To Delete an Event, click on the red \mathbf{x} . To Edit, click on the pencil icon \mathbf{a} .



Questions, Comments

Contact the Registrar's Office at eventscheduling@montana.edu

We are always available to help troubleshoot or answer questions! Happy scheduling!

