

June 30, 2009

MSU Extension Family Financial Management Publications

Notes:

1. All MontGuides are available free from County Extension Offices.
2. Most Bulletins are available free. Others have a charge. Costs are noted.
3. **Reprint** means use present supplies and then order new publications.
4. **Revised** indicates substantial changes have been made. Be sure you have copies with the revised date. Discard old copies.
5. **Discontinued** means the publication should no longer be made available to the public because it contains dated material. Discard the publication unless otherwise noted.
6. Questions? Contact Marsha Goetting, MSU Extension Family Economics Specialist, 994-5695, goetting@montana.edu.

Title	Number	Date
CREDIT MANAGEMENT		
Credit Control-Free-Discontinued Not Available to Download-Discontinued	EB0021	Discontinued
Debt Free By ??-Discontinued Not Available to Download-Discontinued	Bulletin 2B1261	Discontinued
Pay Day Loans-Laws Protecting Montana Borrowers www.msuetension.org/publications/FamilyFinancialManagement/MT200102HR.pdf	MT200102HR	Reprint July 2002
PowerPay Your Way Out of Debt www.creditsmarts.montana.edu/powerpay.html	Online Version only	
Rent-to-Own Contracts www.msuetension.org/publications/FamilyFinancialManagement/MT199812HR.pdf	MT199812HR	Reprint April 1999
Selecting a Credit Card www.msuetension.org/publications/FamilyFinancialManagement/MT199802HR.pdf	MT199802HR	Revised July 2006
ESTATE PLANNING		
Accessing a Deceased Person's Financial Accounts www.msuetension.org/publications/FamilyFinancialManagement/MT200301HR.pdf	MT200301HR	Revised June 2005, Reprinted December 2008

Title	Number	Date
Annuities www.msuextension.org/publications/FamilyFinancialManagement/MT199213HR.pdf	MT199213HR	Revised January 2005
Beneficiary Deeds in Montana www.msuextension.org/publications/FamilyFinancialManagement/MT200707HR.pdf	MT200707HR	Reprint August 2008, Reprint January 2009
Cremation www.msuextension.org/publications/FamilyFinancialManagement/MT200201HR.pdf	MT200201HR	Issued August 2002, Revised May 2008
Custodial Accounts for Kids Under Age 21 www.msuextension.org/publications/FamilyFinancialManagement/MT199910HR.pdf	MT199910HR	Revised March 2006
Designating Beneficiaries Through Contractual Arrangements www.msuextension.org/publications/FamilyFinancialManagement/MT199901HR.pdf	MT19901HR	Revised May 2008, Reprint January 2009
Dying Without a Will in Montana: Who Receives Your Property? www.msuextension.org/publications/FamilyFinancialManagement/MT198908HR.pdf	MT198908HR	Revised January 2009, Reprint May 2009
Estate Planning for Families with Minor and/or Special Needs Children www.msuextension.org/publications/FamilyFinancialManagement/MT199117HR.pdf	MT199117HR	Revised December 2007
Estate Planning in Montana: Getting Started www.msuextension.org/publications/FamilyFinancialManagement/MT199508HR.pdf	MT199508HR	Revised May 2008, Reprint January 2009
Federal Estate Tax www.msuextension.org/publications/FamilyFinancialManagement/MT199104HR.pdf	MT199104HR	Revised July 2006
Gifting: A Property Transfer Tool for Estate Planning www.msuextension.org/publications/FamilyFinancialManagement/MT199105HR.pdf	MT199105HR	Revised January 2009
Glossary of Estate Planning Terms www.msuextension.org/publications/FamilyFinancialManagement/MT200202HR.pdf	MT200202HR	Revised July 2006, Reprint May 2007, Reprint January 2009
Inheriting an IRA: Planning Techniques for Primary Beneficiaries www.msuextension.org/publications/FamilyFinancialManagement/MT200310HR.pdf	MT200310HR	Revised March 2006

Title	Number	Date
Inheriting an IRA: Planning Techniques for Successor Beneficiaries www.msuetension.org/publications/FamilyFinancialManagement/MT200311HR.pdf	MT200311HR	Revised May 2006
Letter of Last Instructions www.msuetension.org/publications/FamilyFinancialManagement/MT198904HR.pdf	MT198904HR	Reprint October 2002, October 2003, June 2005
Life Estates: A Useful Estate Planning Tool www.msuetension.org/publications/FamilyFinancialManagement/MT200510HR.pdf	MT200510HR	November 2005, Reprint April 2007, Reprint May 2009
Life Insurance: An Estate Planning Tool www.msuetension.org/publications/FamilyFinancialManagement/MT199211HR.pdf	MT199211HR	Revised June 2005, Revised January 2009
Medicaid and Long-Term Care Costs www.msuetension.org/publications/FamilyFinancialManagement/MT199511HR.pdf	MT199511HR	Revised June 2008
Montana's End-of-Life Registry www.msuetension.org/publications/FamilyFinancialManagement/MT200602HR.pdf	MT200602HR	Revised January 2009
Montana Rights of the Terminally Ill Act www.msuetension.org/publications/FamilyFinancialManagement/MT199202HR.pdf	MT199202HR	Revised February 2008, Reprint January 2009
Montana Estate Taxes Not Available to Download-Discontinued	MT200105HR	Discontinued-toss Tax no longer exits
Nonprobate Transfers www.msuetension.org/publications/FamilyFinancialManagement/MT199509HR.pdf	MT199509HR	Revised August 2003, Reprint April 2007, Reprint March 2008
Personal Representatives www.msuetension.org/publications/FamilyFinancialManagement/MT199008HR.pdf	MT199008HR	Revised December 2008
Power of Attorney www.msuetension.org/publications/FamilyFinancialManagement/MT199001HR.pdf	MT199001HR	Revised July 2005, Reprint February 2008, Reprint January 2009
Probate in Montana www.msuetension.org/publications/FamilyFinancialManagement/MT199006HR.pdf	MT199006HR	Revised May 2008, Reprint January 2009
Property Ownership www.msuetension.org/publications/FamilyFinancialManagement/MT198907HR.pdf	MT198907HR	Reprint July 2008

Title	Number	Date
Revocable Living Trusts www.msuetension.org/publications/FamilyFinancialManagement/MT199612HR.pdf	MT199612HR	Revised June 2008
Selecting an Organizational Structure for Your Business www.msuetension.org/publications/FamilyFinancialManagement/MT199708HR.pdf	MT199708HR	Revised June 2008
Transferring Your Farm or Ranch to the Next Generation Through a QTIP Trust www.msuetension.org/publications/FamilyFinancialManagement/MT200508HR.pdf	MT200508HR	November 2005, Reprint April 2007
Using a Bypass Trust to Provide for Children from a Prior Marriage www.msuetension.org/publications/FamilyFinancialManagement/MT200509HR.pdf	MT200509HR	Revised February 2008
Who Gets Grandma's Yellow Pie Plate? Transferring Non-Titled Property www.msuetension.org/publications/FamilyFinancialManagement/MT199701HR.pdf	MT199701HR	Revised December 2008
Wills www.msuetension.org/publications/FamilyFinancialManagement/MT198906HR.pdf	MT198906HR	Revised December 2008
Estate Planning: The Basics \$10.00 Not Available to Download-Packet Format	EB0144	2008
Transferring Your Farm or Ranch to the Next Generation FREE www.msuetension.org/publications/FamilyFinancialManagement/EB0149.pdf	EB0149	Revised April 2008, Reprinted June 2009
FINANCIAL CALCULATORS		
How a Financial Calculator Can Help You Make Decisions (<i>Texas Instruments Battery Operated BA-35</i>) FREE Not Available to Download-Discontinued	Bulletin 2B1347	Discontinued- <i>The financial calculator with battery is no longer for sale</i>
Using a Financial Calculator to Make Financial Decisions (<i>Texas Instruments Solar Powered BA-35</i>) FREE Not Available to Download-Discontinued		Discontinued- <i>The solar powered BA 35 is no longer for sale.</i>
FINANCING EDUCATION		
Estimating the Amount to Save for College Not Available to Download-Discontinued	MT199103HR	Discontinued-Toss

Title	Number	Date
Financing a College Education Not Available to Download-Discontinued	MT199102HR	Discontinued-Toss
FINANCIAL MANAGEMENT		
Check Register Tracking System \$1.00 Not Available to Download (Actual Check Register)	EB50	Reprint April 2001, September 2002
Developing a Spending Plan www.msuetension.org/publications/FamilyFinancialManagement/MT199703HR.pdf	MT199703HR	Revised January 2009
Financially Fit \$Me.00-Free Not Available to Download-Bulletin Format	Bulletin 1326	Discontinued-Use up present supplies
Helping Friends Cope with Financial Crisis www.msuetension.org/publications/FamilyFinancialManagement/MT200206HR.pdf	MT200206HR	Issued May 2002
Managing a Seasonal Income For Family Living Expenses Not Available to Download-Discontinued	MT199110HR	Discontinued-Toss
Montana Families: Taking Control During a Financial Crisis Not Available to Download-Discontinued	2B1342	Discontinued-Toss
Schedule of Non-Monthly Family Living Expenses www.msuetension.org/publications/FamilyFinancialManagement/MT198910HR.pdf	MT198910HR	Revised March 2005
Small Claims Court Not Available to Download-Discontinued	MT199206HR	Discontinued-Toss
Using a Check Register to Track Your Expenses www.msuetension.org/publications/FamilyFinancialManagement/MT198703HR.pdf	MT198703HR	Reprint December 2002, October 2005, Revised February 2009
Using a Homestead Declaration to Protect Your Home from Creditors www.msuetension.org/publications/FamilyFinancialManagement/MT199815HR.pdf	MT199815HR	Revised December 2007, Reprint July 2008, Revised February 2009, Web Revision June 2009
What to Do When You Lose Your Job Not Available to Download-Discontinued	MT199702HR	Discontinued-Toss
HOUSEHOLD RECORD-KEEPING		
Record of Important Papers (\$1.20) Not Available to Download-Bulletin Format	2C1241	Reprint June 2000

Title	Number	Date
Replacing Those VIPS (Very Important Papers) www.msuetension.org/publications/FamilyFinancialManagement/MT199513HR.pdf	MT199513HR	Revised January 2005
Your Important Papers: What to Keep and Where www.msuetension.org/publications/FamilyFinancialManagement/MT199611HR.pdf	MT199611HR	Revised February 2008
MARRIAGE & FAMILIES		
Financial Aspects of Premarital Agreements www.msuetension.org/publications/FamilyFinancialManagement/MT199121HR.pdf	MT199121HR	Reprint May 2001, June 2002
Lending Money to Family Members www.msuetension.org/publications/FamilyFinancialManagement/MT199323HR.pdf	MT199323HR	Revised February 2007
Making Financial Decisions at Marriage Dissolution: A Montana Guide Not Available to Download-Discontinued	EB155	Discontinued -Toss
Montana Guide to the Legal and Financial Implications of Marriage Not Available to Download-Discontinued	MT199106HR	Discontinued-Toss
Remarried Families: Making Financial Decisions www.msuetension.org/publications/FamilyFinancialManagement/MT199118HR.pdf	MT199118HR	Reprint February 2000
Should Both a Husband and Wife Work Away From Home www.msuetension.org/publications/FamilyFinancialManagement/MT198902HR.pdf	MT198902HR	Only Web version
Talking with Aging Parents about Finances www.msuetension.org/publications/FamilyFinancialManagement/MT199324HR.pdf	MT199324HR	Revised December 2008
RETIREMENT PLANNING		
Estimating the Amount to Save for Retirement	MT198905HR	Discontinued
Individual Retirement Accounts www.msuetension.org/publications/FamilyFinancialManagement/MT199807HR.pdf	MT199807HR	Revised September 2002
Shopping for an IRA www.msuetension.org/publications/FamilyFinancialManagement/MT200207HR.pdf	MT200207HR	Issued September 2002

Title	Number	Date
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Withdrawals from IRAs When the Owner is Between Age 59½ and 70½ and When the Owner Turns 70½ www.msuetension.org/publications/FamilyFinancialManagement/MT200309HR.pdf	MT200309HR	Issued September 2003
Withdrawals from IRAs When the Owner is Under Age 59½ www.msuetension.org/publications/FamilyFinancialManagement/MT200308HR.pdf	MT200308HR	Issued September 2003
SAVING & INVESTING		
First-Time Home Buyer Savings Accounts www.msuetension.org/publications/FamilyFinancialManagement/MT199918HR.pdf	MT199918HR	Revised June 2008
Health Care Savings Accounts (HSAs) www.msuetension.org/publications/FamilyFinancialManagement/MT200704HR.pdf	MT200704HR	New August 2007; Web Revision June 2009
Investing in Certificates of Deposit www.msuetension.org/publications/FamilyFinancialManagement/MT199801HR.pdf	MT199801HR	Revised October 2005
Investing in Savings Accounts Not Available to Download-Discontinued	MT198436HR	Discontinued-Toss
Investment Alternatives for the Beginning Small Investor Not Available to Download-Discontinued	2P014	Discontinued-Toss
Montana Medical Care Savings Accounts www.msuetension.org/publications/FamilyFinancialManagement/MT199817HR.pdf	MT199817HR	Revised June 2008, Reprint December 2009
Tips for the Beginning Investor Not Available to Download-Discontinued	MT198434HR	Discontinued-Toss
Track'n Your Savings Goals www.msuetension.org/publications/FamilyFinancialManagement/MT200303HR.pdf	MT200303HR	Revised September 2007, Reprinted January 2009
Track'n Your Savings Register (Not available to download) No Charge-State Residents \$2.00-Out of State Residents	EB 164	Issued August 2003, Reprint April 2004
HOME-BASED BUSINESS		
Home-Based Business, Is this for Me? Not Available to Download-Discontinued	EB4	Discontinued-Toss