

Montana State University Parent PLUS Loan Request Form

Parent Loans for Undergraduate Students (PLUS loans) enable parents with a good credit history to borrow for educational expenses for dependent undergraduate students enrolled in at least 6 credits. These low interest loans are offered through the federal government, in partnership with private lenders. You must have completed a FAFSA in order to be considered. Please complete and return this document if you wish to apply.

Steps to receive a PLUS loan:

- Return this completed form to the Office of Financial Aid Services at Montana State University.
- If you do not have a PLUS Master Promissory Note (MPN) on file, complete a PLUS MPN online. www.montana.edu/wwwfa
- A credit check will be completed, and if approved, the loan proceeds will be delivered to Montana State University and applied to the student's account. If your loan is denied because of an adverse credit history, you will receive information from MGSLP.

Student information (Please Print)

_____ Student's Name (Last, First, M.I.)	_____ Social Security Number
_____ Student Date of Birth	_____ Award Year

Parent PLUS Application Information (Please Print)

_____ Parent Name (Last, First, M.I.)	_____ Parent Social Security Number		
_____ Parent Address	_____ City	_____ State	_____ Zip
_____ Parent Date of Birth	_____ Parent Phone		
_____ Parent Driver's License Number	_____ State	_____ Parent Alien Registration Number (if applicable)	
_____ Lender Name (see reverse side of this form for a list of lenders)	_____ Lender ID Code		

Amount Requested: The yearly borrowing limit on the PLUS loan is equal to a student's cost of attendance minus any other financial aid received. For example, if the cost of attendance is \$15,000 and the student receives \$4,000 in other financial aid, you could borrow up to, but no more than \$11,000. As the borrower, you will be charged a required loan origination fee prior to the loan being disbursed. The net proceeds of the loan will be 96% to 97% of the original loan amount borrowed, depending on the lender. Repayment begins 60 days after the last disbursement and will be approximately \$50 for every \$4,000 borrowed. Please check your choice below; keep in mind the amount requested will be split between semesters.

- Offer me the maximum amount of PLUS Loan Offer me a PLUS Loan for \$ _____

Authorization Statement: I give the Student Accounts Office at Montana State University permission to release any residual funds from my Federal Stafford PLUS loan for the current award year directly to my son or daughter to use toward educational expenses that are not charged directly to his/her student account (books, supplies, off-campus housing, transportation expenses, or other miscellaneous expenses).

- Yes, I agree to the above statement. Release any residual funds to my student.
- No, I do not agree to the above statement. Please return all residual funds to me.

Signature of Parent Borrower

Date

Please return the signed form to:

Montana State University
Financial Aid Services
PO Box 174160
Bozeman, MT 59717-4160

Montana State University Preferred Lender List for Parent Loans

We highly recommend the lenders in this box because the loans are disbursed and serviced in Montana by Student Assistance Foundation. These lenders offer a loan called Montana's Choice™. You can find out more information about Montana's Choice by calling 1-800-852-2761 ext. 6657, or by visiting Student Assistance Foundation's office in the SUB for personal service. U.S. Bank also pays the 1% guarantee fee for PLUS Borrowers.

Bozeman Area Montana's Choice Lenders

822553	American Bank of Montana	826538	First Security Bank of Malta
828025	American Federal Savings Bank	** 817819	First Security Bank Missoula
** 817819	Big Sky Western Bank	823688	First Security Bank of Roundup
807015	First Interstate Bank	** 806954	First Security Bank, Fort Benton
807002	First Security Bank	** 806951	First Security Bank-West
806959	Rocky Mountain Bank	** 806980	First State Bank of Forsyth
828997	Rocky Mountain Credit Union	** 817819	First State Bank, Thompson Falls, Plains
806931	Stockman Bank	** 400008	Flathead Credit Union
** 400002	Mountain West Bank	** 817819	Glacier Bank
806965 U.S. Bank		827531	Great Falls Teachers FCU
		** 400010	Heritage Bank
		824795	Independence Bank
		** 820394	Lake County Bank
		832043	Lincoln County Credit Union
		** 816378	Little Horn State Bank
		831556	McCone County FCU
		** 400003	Missoula Federal Credit Union
		** 400007	Montana City Bank
		817895	Montana Federal Credit Union
		806960	Montana State Bank
		817766	Richland Federal Credit Union
		** 400011	Ruby Valley National Bank
		** 824213	Russell Country Federal Credit Union
		832227	Sky Federal Credit Union
		** 400004	State Bank and Trust Company
		832184	Summit Credit Union
		** 831239	Three Rivers Bank of Montana
		** 400009	Tri Valley Community Federal Credit Union
		** 400006	Trico Educational FCU
		826538	Valley Bank of Glasgow
		817819	Valley Bank of Helena
		** 807021	Valley Bank of Kalispell
		807025	Western Bank of Wolf Point
		** 817819	Western Security Bank
		829535	Wolf Point FCU
		** 400005	Yellowstone Basin Bank

Other Montana's Choice Lenders

823888	1st Liberty FCU	** 816378	Little Horn State Bank
831875	Avanta Federal Credit Union	831556	McCone County FCU
** 807009	Bank of Baker	** 400003	Missoula Federal Credit Union
** 400001	Bank of the Rockies	** 400007	Montana City Bank
830130	Bearpaw Credit Union	817895	Montana Federal Credit Union
832099	Billings Federal Credit Union	806960	Montana State Bank
** 807000	Community Bank	817766	Richland Federal Credit Union
** 833352	Community Bank - Missoula Inc.	** 400011	Ruby Valley National Bank
829086	Community Federal Credit Union	** 824213	Russell Country Federal Credit Union
827544	Continental National Bank	832227	Sky Federal Credit Union
806947	Daniels-Sheridan FCU	** 400004	State Bank and Trust Company
806949	Dutton State Bank	832184	Summit Credit Union
** 833762	Family First (fka Health) Federal Credit Union	** 831239	Three Rivers Bank of Montana
806952	Farmers State Bank	** 400009	Tri Valley Community Federal Credit Union
818120	Fergus County Federal Credit Union	** 400006	Trico Educational FCU
** 400007	First Boulder Valley Bank	826538	Valley Bank of Glasgow
806964	First Community Bank	817819	Valley Bank of Helena
** 400005	First Madison Valley Bank	** 807021	Valley Bank of Kalispell
** 807011	First National Bank of Ekalaka	807025	Western Bank of Wolf Point
806958	First National Bank of Montana	** 817819	Western Security Bank
** 817819	First Security Bank Missoula	829535	Wolf Point FCU
** 824223	First Security Bank of Deer Lodge	** 400005	Yellowstone Basin Bank

***US BANK PAYS THE 1% GUARANTEE FEE FOR THE BORROWER

* NOTE: These lenders participate in the Community Lender Partnership Referral Program (CLPP). Your loan documents will show MHESAC as your lender. For more information, call Student Assistance Foundation of Montana at 1-800-852-2761 ext. 6657.

Regional and National Lenders

Repayment benefits vary, please contact the lender for more specific information.

□ 807176 WELLS FARGO

**For questions about loan processing and disbursements,
contact the Montana Guaranteed Student Loan Program at:
1-800-537-7508**