

BPR Update

Web/Departmental Time Entry (WDTE)

1. "In-Principle" Policy for Supervisory time approval in place for testing and pilots
2. Web tailoring Banner time entry form in process
3. PG7TST test database up; testing beginning in August
4. Invite department participation in October/November timeframe
5. Roll-out schedule being updated now

Contact: Karen Maika, HR MTL, 3585

Electronic Personnel Transaction Form (EPAF)

1. Web tailoring of Banner entry form nearly complete
2. Demo new form to OC Committee early next week
3. Roll-out goal for Student/Temp Hourly and grads by beginning of academic term

Contact: Max Thompson, HR, 5533

Direct Deposit

1. Final technical work in process
2. Goal for electronic sign-up and account changes is beginning of academic term
3. Presentation with details this morning

* SkilAnalyzer tool

Contact: Roxanne Lowney, 5525

Recruitment

1. Streamlining classified recruitment process to:
 - a. Allow Departmental control of process similar to the HR/AA model
2. Creating tools, resources and web page for users
 - a. Checklists, resources, FAQs, templates, etc.
3. Presentation with details this afternoon

Contact: Roxanne Lowney, 5525

Reporting

1. RFI went out early summer
 - a. 11 responses received
 - b. Initial summary complete
 - c. Final summary in September with recommendations
2. Goal is to explore what is available for datawarehouse/datastore and reporting and to release an RFP if feasible options come from RFI review
3. Web-enabled, ad-hoc, distributed reporting with analytical tools and dashboards ranged from 78K - ~700K from those who volunteered budget information.

Contact: Dave Court, Finance MTL, 2704

Accounts Payable

1. Research complete, proposal out, meeting for review and comment on August 26th.
2. Basic recommendation is:
 - a. Banner Workflows and XTenderSolutions document imaging (ideal)*for all but travel/hospitality;
 - i. Threshold for automated approval ~\$2,000 without sighting source documentation when policy doesn't prohibit and paper-based process for ~>\$2,000
 - b. Oracle APEX for travel/hospitality

* Option 2: Banner Workflow and cluster sampling for QA if lack document imaging.

Contact: Dave Court, Finance MTL, 2704

Single Frequency Payroll

1. Research on-going, proposal to proceed likely if data shows no surprise costing issues.

Contact: Jo Oudshoorn, Interim AVP HR, 6332

General Contact: Chris Catlett, Director, Planning & Information Services, 2712