

Preparing the TEV MSU Employee, Foreign Travel

Travel Authorization

- make sure form is filled out completely and has all required signatures
- make sure the index number(s) and trip description will be the same on both TA and TEV
 - if a new index is added, resubmit TA to OSP for additional signatures if 4W, 436-8 indices
 - if more than one index will fund the travel, note the \$amt each index will cover
- check W-9 requirements
- check all boxes in the foreign travel section-must register with OIP

USE THE MOST CURRENT FORM

Provide proof of travel

- if any reimburseable receipts were paid by a VISA credit card, must verify which card was used**
- verify using FAICARD
 - if traveler has a MSU Pcard, write "TRAVELER'S MSU PCARD ENDS IN XXXX" above month/year on TEV
 - if traveler does not have a MSU Pcard, write TRAVELER DOES NOT HAVE MSU PCARD (FAICARD)

A traveler: name and GID verified?

B index number(s) correct? If more than one, note \$amt per each index

if expense is more than index can cover, write lower amount and note "PER AVAILABLE BUDGET"

C description of trip: city, state, (country) ; purpose of trip, name of conference or meeting

D departure times (am/pm)

Bozeman to city for departures

arrival times (am/pm)

city to Bozeman for arrivals

If travel did not originate or end in Bozeman, must describe circumstances

mode of travel-use approved codes (CA, RC,SC,PC, etc)

mileage rate: have traveler sign for high rate if appropriate for travel to and from airport

lodging-current federal rate is \$94 per night

if shared with MSU employee, write their names on form and include their TA

if lodging rates above state rate, all OOS boxes on TA must be checked (website)

"SOME LODGING PROVIDED/STAYED WITH FRIENDS" if lodging not used every day of travel

meals-should coincide with departure and arrival times

actual costs of meals can be claimed only if original, detailed receipts are submitted

actual cost cannot exceed 80% of M&IE column on GSA foreign per diem table (website)

use foreign meal worksheet to determine allowable amounts for B,L, D

"SOME MEALS PROVIDED" if traveler does not claim all meals

other expenses

if more than one per day, print an adding machine tape for daily totals

enter expenses on correct day on the TEV

reimbursement receipts

if original receipts are on thermal paper, make a copy and include with original receipt

receipts must be one-sided

must show they were paid and by what means (cc statements not acceptable)

if a VISA card is used for reimburseable receipts, must check FAICARD to prove traveler did not have or use a MSU pcard and note last 4 digits of MSU pcard if traveler does have a MSU pcard

Label reimburseable receipts: REIMBURSE, NAME, AMOUNT, DESCRIPTION, INDEX #, DATE ON TEV

Lyft/Uber receipts-must include route information

adding machine tape to total columns if any hand entry data

adding machine tape to total of columns