

Estate/Legacy Planning for Parents and Grandparents Raising Minor Children



What You Can Do With a Will and What You Cannot?

February 10, 2022

Resources

1. **Wills.** (MSU Extension MontGuide)
([PDF Version](#)) ([HTML Version-ADA Accessible](#)) [[Order Online](#)]
Outlines why a written will is necessary. Includes information about costs, restrictions and changes after its completion.
2. **Forms:**
 - [Acknowledgement of Fiduciary Relationship and Obligations Personal Representative, Guardian, or Conservator](#) (PDF)
 - [Last Will and Testament-Single Individual Form](#) (Montana Department of Public Health and Human Services, Legal Developer Program, Aging Services Division) (PDF)
 - [Last Will and Testament-Married Couple Forms](#) (Montana Department of Public Health and Human Services, Legal Developer Program, Aging Services Division) (PDF)
3. **Estate Planning for Families with Minor and/or Children with Special Needs.** (MSU Extension MontGuide)
([PDF Version](#)) ([HTML Version-ADA Accessible](#)) [[Order Online](#)]
Explains how to provide for children's physical and financial care in case of parents' death. Includes special instructions concerning special needs children and stepchildren.
4. **Who Gets Grandma's Yellow Pie Plate? Transferring Non-Titled Property.** (MSU Extension MontGuide)
([PDF Version](#)) ([HTML Version-ADA Accessible](#)) [[Order Online](#)]
Explains how to deal with some of the issues that may arise with the transfer of non-titled property such as photographs, jewelry, books, and other family heirlooms among family members.

5. [Montana Legal Services Developer Program](#)

The Montana Legal Services Developer in the State of Montana Office on Aging provides **FREE PHONE CLINICS** for those wanting to draft estate planning documents if they are aged 60 and older, if they are an adult with a disability, or if they are a tribal member over the age of 18.