## **Fabulous Fridays**

## A Series of 8 Estate/Legacy Planning Webinars

## My Loved One Just Passed Away. Now What?

February 11, 2022 Resources

- Cremation. (MSU Extension MontGuide) (PDF Version) (HTML Version-ADA Accessible) [Order Online] Explores personal and family concerns, state and federal regulations, and costs of cremation in Montana.
- Transferring Real Property Owned in a Joint Tenancy or in a Life Estate Without Probate (MSU Extension MontGuide) (PDF Version) (HTML Version-ADA Accessible) [Order Online] Describes the process when real property is owned as joint tenants or is subject to a life estate, the distribution method is determined by Montana Law.
- Settling an Estate: What Do I Need to Know. (MSU Extension MontGuide) (PDF Version) (HTML Version-ADA Accessible) [Order Online] Designed to help survivors start the process of settling an estate and ease the burden following the death of a loved one. It discusses tasks in the order they are commonly completed.
- 4. Probate in Montana. (MSU Extension MontGuide) (PDF Version) (HTML Version-ADA Accessible) [Order Online] Provides guidelines and costs for the process of settling the estate of a deceased person.
- Personal Representative Responsibilities. (MSU Extension MontGuide) (PDF Version) (HTML Version-ADA Accessible) [Order Online] Explains Montana law covering personal representatives in settling estates (often called "executor" in other states).
- 6. **Forms:** 
  - <u>Application for Title of a Vehicle by Non-Probate Transfer</u> (PDF) Montana Vehicle Division
  - Affidavit for Collection of Personal Property (PDF) Revised March 2020
  - <u>Acknowledgement of Fiduciary Relationship and Obligations Personal Representative,</u> <u>Guardian, or Conservator</u> (PDF)
  - How to Administer a Small Estate (Montana Judicial Branch) (PDF)

- <u>Affidavit for Termination of Joint Tenancy Form</u> (Montana Department of Public Health and Human Services, Legal Developer Program, Aging Services Division) (PDF)
- <u>Affidavit of Remaindermen to Terminate Life Estate Interest of Decedent Form</u> (Montana Department of Public Health and Human Services, Legal Developer Program, Aging Services Division) (PDF)
- 7. Websites of interest while a veteran is alive and after death
  - <u>https://choose.va.gov/burials-memorials</u>
  - <u>https://www.ebenefits.va.gov/ebenefits/homepage</u>

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