

Fabulous Fridays

A Series of 8 Estate/Legacy Planning Webinars

What You Can Do with a Will and What You Can't!

October 22, 2021

Resources

1. **Wills** MSU Extension MontGuide
(MT198906HR) (2017)

[\(PDF Version\)](#) [\(HTML Version-ADA Accessible\)](#) [\[Order Online\]](#)

Outlines why a written will is necessary. Includes information about costs, restrictions and changes after its completion.

Forms:

- [Acknowledgement of Fiduciary Relationship and Obligations Personal Representative, Guardian, or Conservator](#) (PDF)
- [Last Will and Testament-Single Individual Form](#) (Montana Department of Public Health and Human Services, Legal Developer Program, Aging Services Division) (PDF)
- [Last Will and Testament-Married Couple Forms](#) (Montana Department of Public Health and Human Services, Legal Developer Program, Aging Services Division) (PDF)

2. **Letter of Last Instructions.** (MT198904HR) (2017)

[\(PDF Version\)](#) [\(HTML Version-ADA Accessible\)](#) [\[Order Online\]](#)

Explains what should be included in a letter of last instructions to assist survivors after the death of the writer.

- [Letter of Last Instructions Worksheet:](#) (2017) A worksheet to fill in the necessary information to help prepare the Letter of Last Instructions that pertains to your situation. (PDF)

3. Montana Legal Developer Forms: <https://dphhs.mt.gov/sltc/aging/legalservicesdeveloper/disclaimer>

4. [Wills and Estate Planning Guide--Fillable Form](#) (MSU Alumni Foundation)

5. [Bequest Language](#) (Using MSU Alumni Foundation as an Example)

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