



**MONTANA**  
STATE UNIVERSITY

**EXTENSION** Flathead County

Please join us:

# Legacy Planning Workshops



**presented by Marsha Goetting Ph.D., CFP®, CFCS**

MSU Extension

Family Economics Specialist

**JAN  
24**

9-11am: **Topic: Basic Legacy Planning**

Location: Conference Room A/B

1035 1st Ave West Kalispell, MT 59901

1-3pm: **Topic: Transferring ranch/farm to next generation**

Location: Upstairs Conference Room

40 11th St. West Kalispell, MT 59901

6-8pm: **Topic: Wills and Trusts**

Location: Buffalo Hill Terrace

40 Claremont St. Kalispell, MT 59901

**JAN  
25**

9-11am: **Topic: Tools for avoiding probate**

Location: Upstairs Conference Room

40 11th St. West Kalispell, MT 59901

1-3pm: **Topic: Legacy planning for families with children**

Location: Upstairs Conference Room

40 11th St. West Kalispell, MT 59901

**RSVP by January 12, 2024 by calling 406-758-5553 or email  
ashli.darrach@montana.edu. Refreshments will be provided.**