

# Thoughtful Thursdays

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## Using your IRA as an Estate/Legacy Planning Tool

April 22, 2021

Resources

1. [Make a gift with an IRA distribution and reduce income tax liability](#) (Montana State University Alumni Foundation)
2. [IRA Required Minimum Distribution Worksheet](#) (*Use only if your spouse is the sole beneficiary of your IRA and is more than 10 years younger than you*)
3. [IRA Required Minimum Distribution Worksheet](#) (*For everyone else if the worksheet above doesn't apply*)
4. [IRS Publication 590-A, Contributions to Individual Retirement Arrangements](#)
5. [IRS Publication 590 B, Distributions from Individual Retirement Arrangements](#)