



**MONTANA**  
STATE UNIVERSITY

**EXTENSION** Flathead County

# Legacy Planning Workshops

**Presented by Marsha Goetting Ph.D., CFP®**

MSU Extension Family Economics Specialist



## **Wednesday, June 4**

**10-12pm Tools for avoiding probate on your assets  
to save money for your heirs**

Location: Flathead County Library– Bigfork  
186 Bridge St. in Bigfork (off MT Hwy 209)

**2-4pm To have a trust or will...Aye, that is the question**

Location: Flathead County Library– Bigfork  
186 Bridge St. in Bigfork (off MT Hwy 209)

**6-8pm Families and Legacies: Challenging Decisions**

Location: Buffalo Hill Terrace  
40 Claremont St. Kalispell, MT 59901

## **Thursday, June 5**

**9-11am: To have a trust or will...Aye, that is the question**

Location: Buffalo Hill Terrace  
40 Claremont St. Kalispell, MT 59901

**1-3pm: Families and Legacies: Challenging Decisions**

Location: Flathead County South Campus  
Upstairs Conference Room  
40 11th St. West Kalispell, MT 59901

Presented by:



To register



**Register by May 28th 406-758-5553, [ashli.darrach@montana.edu](mailto:ashli.darrach@montana.edu)**

**Or <https://forms.gle/jYtZCsAQSBPLTnks7>**