



Creating a Financial Recordkeeping System and Sticking With It
January 16, 2019

Resources

1. **Developing a Spending Plan:** Montana State University Extension
<http://store.msueextension.org/publications/FamilyFinancialManagement/MT199703HR.pdf>
2. **Record of Planned Spending Year Worksheet:** Montana State University Extension
www.montana.edu/extensionecon/documents/pdf/recordofplannedspendingyearworksheet.pdf
3. **Record of Actual Yearly Expenses Worksheet:** Montana State University Extension
www.montana.edu/extensionecon/documents/pdf/recordofactualyearlyexpensesworksheet.pdf
4. **Schedule of Non-Monthly Family Living Expenses:** Montana State University Extension
<http://store.msueextension.org/publications/FamilyFinancialManagement/MT198910HR.pdf>
5. **Family Money Manager:** NDSU Extension
<https://www.ag.ndsu.edu/publications/money/taking-charge-of-family-finances-family-money-manager/fe222.pdf>
6. **Family Living Spending Forecast:** NDSU Extension
<https://www.ag.ndsu.edu/pubs/yf/fammgmt/fe222b.pdf>
7. **Bill Calendar:** Consumer Financial Protection Bureau
https://s3.amazonaws.com/files.consumerfinance.gov/f/documents/cfpb_ymyg_disabilities_bill-calendar.pdf