Automating Your Finances Worksheet
Solid Finances Session

	Bill or Regular Expense	When is the bill due?	Is electronic payment avaialble?	Does the amount vary each month?	Are their fees for online payment?	Does bill need reviewed each month?	Is the bill currently automated?	Notes
1	Internet Bill	15th of the month	Yes	No	yes, if paid via credit card	No	No	Should be automated
2	Credit Card	20th of the month	Yes	Yes	No	Yes	No	Don't want to automate
3	IRA Contribution	No due date	Yes	No	No	No	No	Need to review each January
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