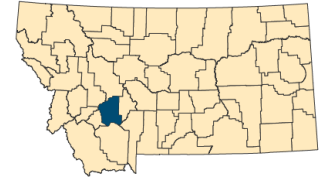




Jefferson County Montana Poverty Report Card



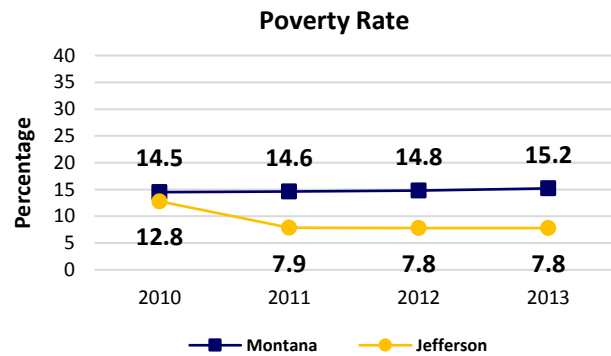
June 2016

Summary

The poverty rate for Jefferson County decreased from 12.8% in 2010 to 7.8% in 2013. For the month of December in 2011 and 2014, the county's unemployment rate decreased from 6.3% to 4.6%. Median income in 2014 was higher in Jefferson County (\$61,460) than the state of Montana (\$46,766). Eligibility for free and reduced school lunch in the county increased from 29.3% in 2013 to 32.7% in 2016. The LIHEAP case load for the county increased by 67.6% (74 in 2012 to 124 in 2015).

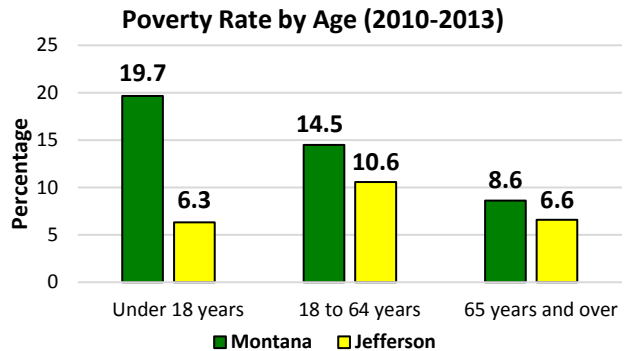
Poverty Rate

- The poverty rate in Jefferson County declined from 2010 to 2013. The poverty rate is 7.8% in 2013. The state poverty rate of 15.2% is nearly double the Jefferson County rate.



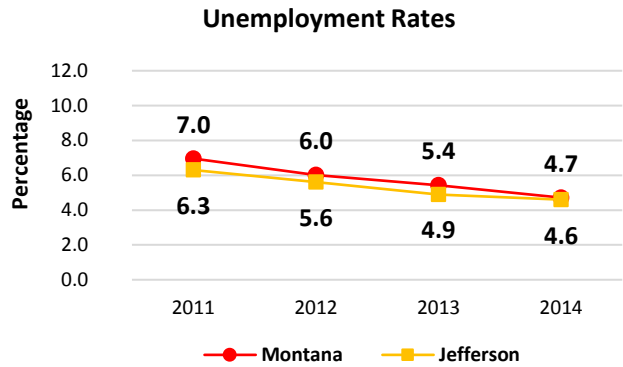
Poverty Rate by Age

- The poverty rates for all age groups were lower in Jefferson County than Montana.
- The poverty rate for youth, those under 18 years of age, was lower in Jefferson County than the state (6.3% versus 19.7%). The poverty rate for working adults (18 to 64) was lower in Jefferson County than the state Montana (10.6% versus 14.5%) And, the poverty rate for the elderly (65 and older) was lower in Jefferson County than the state (6.6% versus 8.6%).



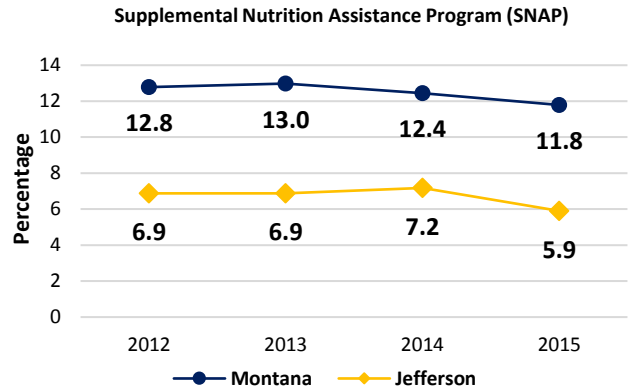
Unemployment Rate

- The unemployment rate in Jefferson County tracked very closely with the statewide unemployment rate. The rate in Jefferson County declined from 6.3% in 2011 to 4.6% in 2014.



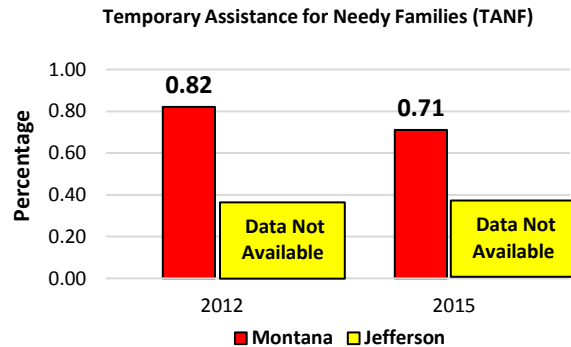
Supplemental Nutrition Assistance Program (SNAP)

- The SNAP Program had 54,535 cases active in June of 2015 providing benefits to 116,843 Montanans. The average monthly benefit per case was \$254 (or \$118 per person). This represents 11.8% of the Montana population. These numbers are down from 2012 when there were 58,918 cases representing 126,547 recipients or 12.8% of the population. Also in 2012, the average benefit was \$276 per case or \$128 per person. Each program statistic has declined since 2012.
- In 2015, 5.9% of the population in Jefferson County was receiving SNAP benefits. In 2012, 6.9% of the population received benefits.



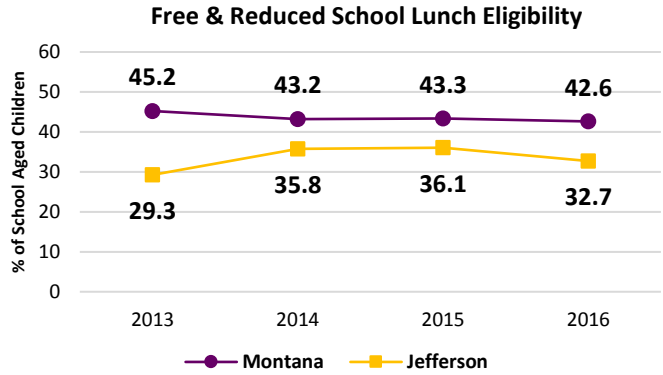
Temporary Assistance for Needy Families (TANF)

- The TANF program had 2,936 active cases in Montana in June of 2015 benefiting 7,007 individuals (0.71% of the population). The average benefit per case was \$374 per month. These numbers are down from 2012 when there were 3,282 cases benefiting 8,162 individuals (0.82% of the population). The average benefit in 2012 was \$426 per month.
- County level data for the TANF is not available for Jefferson County.



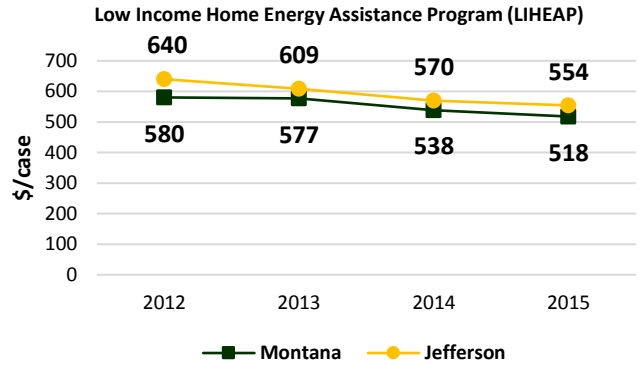
Free and Reduced School Lunch Eligibility

- The percentage of school-aged children eligible for free and reduced school lunch in the county increased from 29.3% in 2013 to 32.7% in 2016, while the state decreased from 45.2% in 2013 to 42.6% in 2016.



Utilization of Low Income Home Energy Assistance Program (LIHEAP)

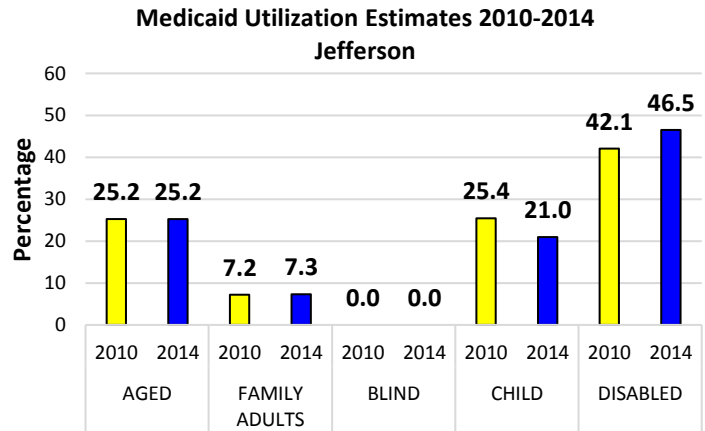
- The LIHEAP case load increased by 67.6% (74 in 2012 to 124 in 2015) for the county and increased by over 9.5% (10,765 in 2012 to 11,795 in 2015) for the state from December 2012 to December 2015. The LIHEAP payments per case decreased 13.5% (\$640 in 2012 to \$554 in 2015) in the county and 10.8% (\$580 in 2012 to \$518 in 2015) for the state from December 2012 to December 2015.



Medicaid Utilization Estimates

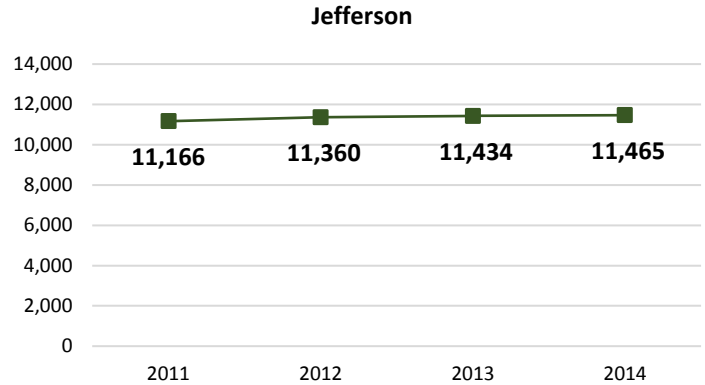
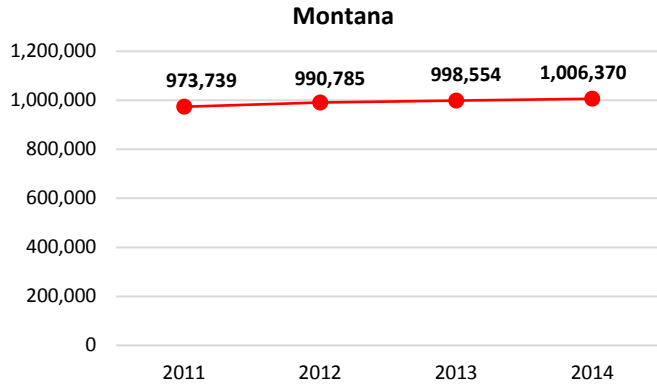
- The county's disabled clients accounted for a higher percentage of Medicaid's Physical Health funding utilization in 2014 than 2010. Medicaid Physical Health expenditures in the county increased by 32.7% (\$5.1 million in 2010 to \$6.8 million in 2014), while increasing over 17.5% (\$624.4 million in 2010 to \$733.7 million in 2014) in the state.

Medicaid Physical Health	Jefferson	Montana	%
2010 (x\$1 million)	5.1	624.4	0.8
2014 (x\$1 million)	6.8	733.7	0.9



Population

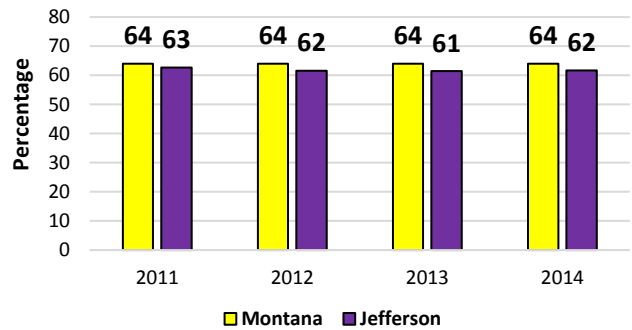
- From 2011 to 2014, the population of Jefferson County increased by 2.7%.
- During the same time period, the state of Montana’s population increased by 3.4%.



Labor Force

- Labor force participation rates (LFPR) were somewhat lower in Jefferson County than the state of Montana from 2011 through 2014.

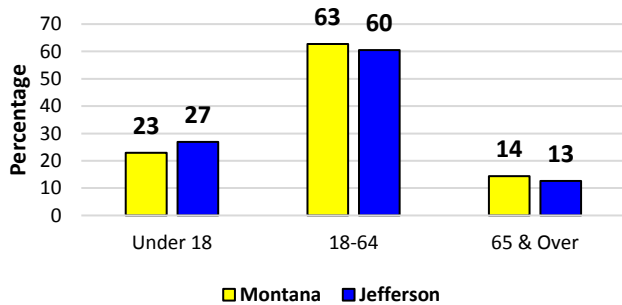
Labor Force Participation Rate



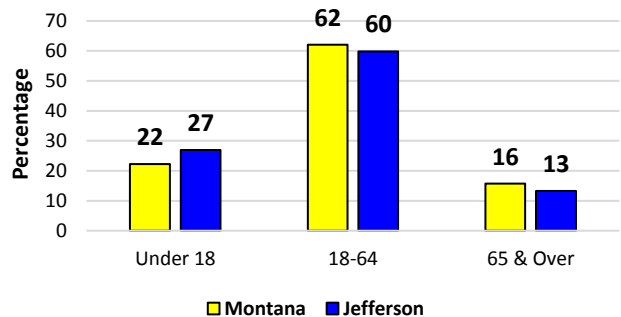
Age Distribution

- In 2014, the county’s Under 18 population was higher than the Montana proportion. The county’s 65 & older population was a lower proportion than for Montana.

Age Distribution (2010)

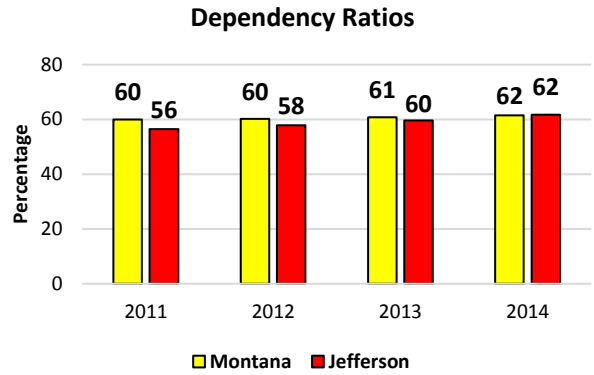


Age Distribution (2014)



Dependency Ratios

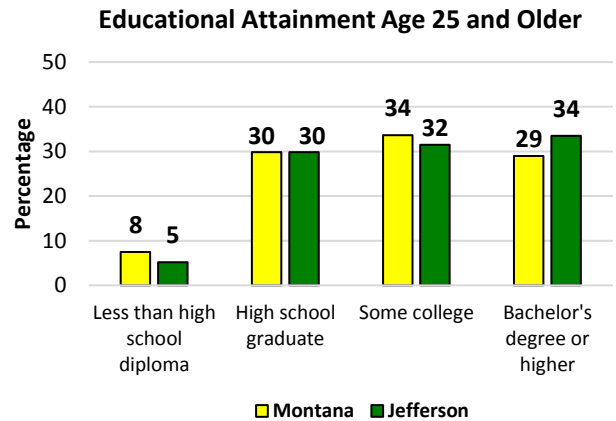
- The dependency ratio is the number of young (0 to 17) and elderly (65 and older), who are said to be dependent, divided by the working age (18 to 64) population.
- The county’s dependency ratio was slightly lower than the state’s dependency ratio from 2011 to 2013, but the same in 2014.
- The county’s dependency ratio increased from 56% in 2011 to 62% in 2014, while the state’s dependency ratio increased from 60% in 2011 to 62% in 2014.



Educational Attainment Age 25 and Older

- In 2014, 5% of county residents aged 25 and older did not obtain a high school diploma, while the state average was 8%.

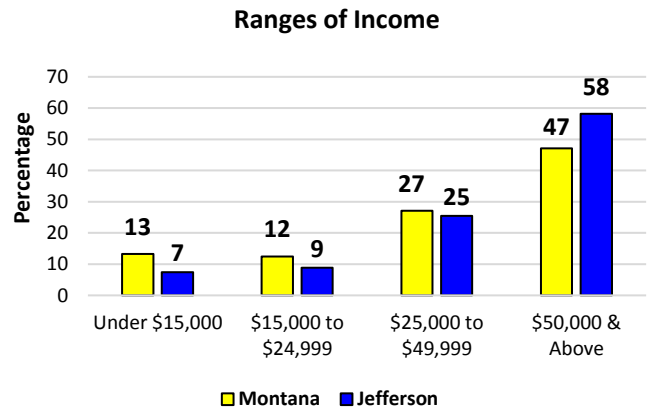
Data Note: Educational Attainment is measured by the American Community Survey 60 month (2010 to 2014) estimate.



Ranges of Income

- Twenty Five percent of households in Montana earned less than \$25,000 a year. Over the same time period, 47% of Montana households earned \$50,000 or more.
- The percentage of households in Jefferson County with household income of less than \$25,000 per year was 16%, which is about 10% lower than the statewide rate.

Data Note: Income is measured by the American Community Survey 60 month (2010 to 2014) estimate.

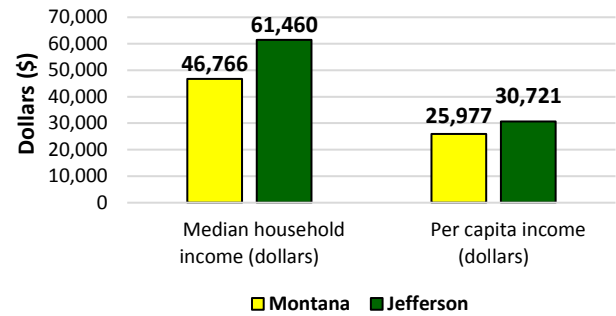


Median Income

- The median income and the per-capita income amounts were higher for the county than the state.

Data Note: Income is measured by the American Community Survey 60 month estimate based on 2010 to 2014 data.

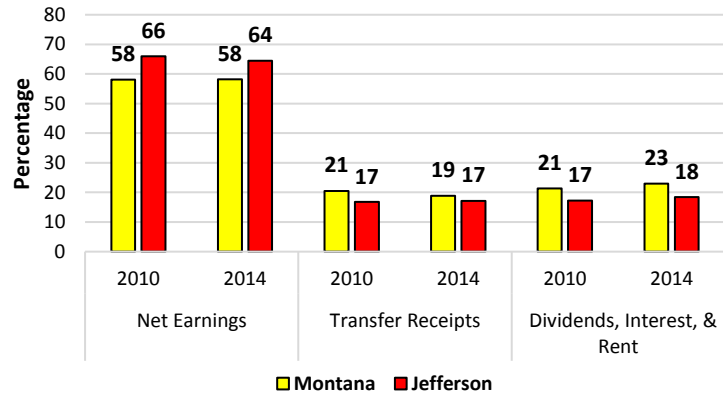
Median Income 2010-2014



Personal Income by Source

- In Montana from 2010 to 2014, the percent of income generated by transfer receipts decreased from 21% to 19% of personal income. The percentage of personal income from dividends and interest increased from 21% to 23%.
- In Jefferson County from 2010 to 2014, the percent of income generated by transfer receipts remained constant at 17% of personal income. The percentage of personal income from dividends and interest increased from 17% to 18%. Jefferson County's personal income represents 1.3% of the statewide total.

Personal Income by Source



Personal Income (2014)	Jefferson	Montana	%
(\$ x 1000) Total Personal Income	\$519,533	\$40,843,525	1.3%

Transfer Payments

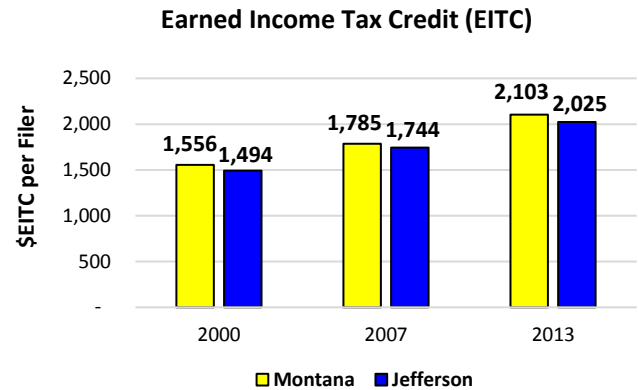
- From 2010 to 2014, the share of transfer payments for retirement and disability, medical benefits, and veteran's benefits increased, while other transfer payments decreased for the state and county.

Transfer Payments Share	Montana		Jefferson	
	2010	2014	2010	2014
Retirement and disability insurance benefits (%)	38.9	42.7	45.6	48.1
Medical benefits (%)	37.2	38.6	32.9	35.7
Income maintenance benefits (%)	8.6	8.3	6.0	5.5
Unemployment insurance compensation (%)	4.8	1.6	4.3	1.4
Veterans' benefits (%)	4.3	4.8	6.1	6.6
Other (%)	6.2	4.1	5.1	2.8

Total cost (x\$1,000,000) 2010	6,855	72
Total cost (x\$1,000,000) 2014	7,489	87

Earned Income Tax Credit (EITC)

- From 2000 to 2013, EITC payments per EITC filer increased by 35.5% (\$1,494 in 2000 to \$2,025 in 2013) in the county and 35.1% (\$1,556 in 2000 to \$2,103 in 2013) in the state. The percentage of EITC filers (EITC filers/Total IRS filers) increased by 12.9% in the county and 18.3% in the state.



The data sources for this report can be found at www.montana.edu/extensionecon/poverty.html.



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