

November 5, 2014

MSU Extension Family Financial Management Publications

Notes:

- 1.
2. All MontGuides are available free from County Extension Offices.
3. Most Bulletins are available free. Others have a charge. Costs are noted.
4. **Reprint** means use present supplies and then order new publications.
5. **Revised** indicates substantial changes have been made. Be sure you have copies with the revised date. Discard old copies.
6. **Discontinued** means the publication should no longer be made available to the public because it contains dated material. Discard the publication unless otherwise noted.
7. Questions? Contact Marsha Goetting, MSU Extension Family Economics Specialist, 994-5695, goetting@montana.edu.

Title	Number	Date
CREDIT MANAGEMENT		
Credit Control-Free -Discontinued Not Available to Download- Discontinued	EB0021	Discontinued-Toss
Debt Free By ?? -Discontinued Not Available to Download- Discontinued	Bulletin 2B1261	Discontinued-Toss
Credit Card Tracker Not Available to Download	EB-168	
Pay Day Loans-Laws Protecting Montana Borrowers - Discontinued	MT200102HR	Discontinued-Toss
PowerPay Your Way Out of Debt www.creditsmarts.montana.edu/powerpay.html	Online Version only	
Rent-to-Own Contracts - Discontinued	MT199812HR	Discontinued-Toss

Selecting a Credit Card- Discontinued	MT199802HR	Discontinued-Toss
ESTATE PLANNING		
Accessing a Deceased Person's Financial Accounts www.msuextension.org/publications/FamilyFinancialManagement/MT200301HR.pdf	MT200301HR	Reprinted December 2008, Revised April 2012
Annuities www.msuextension.org/publications/FamilyFinancialManagement/MT199213HR.pdf	MT199213HR	Revised November 2013
Beneficiary Deeds in Montana www.msuextension.org/publications/FamilyFinancialManagement/MT200707HR.pdf	MT200707HR	Revised April 2014
Cremation www.msuextension.org/publications/FamilyFinancialManagement/MT200201HR.pdf	MT200201HR	Web Revisions December 2010, Revised April 2012
Custodial Accounts for Kids Under Age 21 (<i>See Montana Uniform Transfers to Minors Act (UTMA)</i>)	MT199910HR	Revised March 2006
Designating Beneficiaries Through Contractual Arrangements www.msuextension.org/publications/FamilyFinancialManagement/MT199901HR.pdf	MT199901HR	Revised May 2008, Reprint January 2009
Dying Without a Will in Montana: Who Receives Your Property www.msuextension.org/publications/FamilyFinancialManagement/MT198908HR.pdf	MT198908HR	Revised June 2014
Estate Planning for Families with Minor and/or Special Needs Children www.msuextension.org/publications/FamilyFinancialManagement/MT199117HR.pdf	MT199117HR	Revised December 2007, Revised May 2012
Estate Planning in Montana: Getting Started www.msuextension.org/publications/FamilyFinancialManagement/MT199508HR.pdf	MT199508HR	Reprint September 2010
Estate Planning Tools for Owners of Pets & Companion Animals or Service Animals www.msuextension.org/publications/FamilyFinancialManagement/mt201405HR.pdf	MT201405HR	New June 2014

Federal Gift Tax www.msuextension.org/publications/FamilyFinancialManagement/MT199105HR.pdf	MT199104HR	Revised March 2014
Gifting: A Property Transfer Tool of Estate Planning www.msuextension.org/publications/FamilyFinancialManagement/MT199105HR.pdf	MT199105HR	Revised March 2014
Glossary of Estate Planning Terms www.msuextension.org/publications/FamilyFinancialManagement/MT200202HR.pdf	MT200202HR	Revised November 2013
Letter of Last Instructions www.msuextension.org/publications/FamilyFinancialManagement/MT198904HR.pdf	MT198904HR	Revised October 2009, Reprint February 2011
Life Estates: A Useful Estate Planning Tool www.msuextension.org/publications/FamilyFinancialManagement/MT200510HR.pdf	MT200510HR	November 2005, Reprint April 2007, Reprint May 2009
Life Insurance: An Estate Planning Tool www.msuextension.org/publications/FamilyFinancialManagement/MT199211HR.pdf	MT199211HR	Revised July 2012, Web Revisions March 2013
Long-Term Care Partnership Insurance in Montana www.msuextension.org/publications/FamilyFinancialManagement/MT201202HR.pdf	MT201202HR	New May 2012, Web Revisions April 2014
Medicaid and Long-Term Care Costs www.msuextension.org/publications/FamilyFinancialManagement/MT199511HR.pdf	MT199511HR	Revised April 2014
Montana's End-of-Life Registry www.msuextension.org/publications/FamilyFinancialManagement/MT200602HR.pdf	MT200602HR	Web Revisions December 2010
Montana Rights of the Terminally Ill Act www.msuextension.org/publications/FamilyFinancialManagement/MT199202HR.pdf	MT199202HR	Web Revision May 2010, Reviewed April 2012
Montana Estate Taxes Not Available to Download-Discontinued	MT200105HR	Discontinued-toss Tax no longer exists
Montana Uniform Transfers to Minors Act (UTMA): Custodial Accounts for Children Under Age 21 www.msuextension.org/publications/FamilyFinancialManagement/MT199910HR.pdf	MT199910HR	Revised November 2013

Nonprobate Transfers www.msuextension.org/publications/FamilyFinancialManagement/MT199509HR.pdf	MT199509HR	Revised August 2003, Reprint April 2007, Reprint March 2008, Reprint July 2010
Personal Representatives www.msuextension.org/publications/FamilyFinancialManagement/MT199008HR.pdf	MT199008HR	Revised July 2010, Reprint December 2011
Power of Attorney www.msuextension.org/publications/FamilyFinancialManagement/MT199001HR.pdf	MT199001HR	Revised October 2011, Web Revisions March 2013
Probate in Montana www.msuextension.org/publications/FamilyFinancialManagement/MT199006HR.pdf	MT199006HR	Revised May 2008, Reprint January 2009, Revised May 2012
Property Ownership www.msuextension.org/publications/FamilyFinancialManagement/MT198907HR.pdf	MT198907HR	Revised May 2012, Revised August 2013
Provider Orders for Life-Sustaining Treatment (POLST) www.msuextension.org/publications/FamilyFinancialManagement/MT201112HR.pdf	MT201112HR	Revised July 2014
Revocable Living Trusts www.msuextension.org/publications/FamilyFinancialManagement/MT199612HR.pdf	MT199612HR	Revised July 2010
Selecting an Organizational Structure for Your Business www.msuextension.org/publications/FamilyFinancialManagement/MT199708HR.pdf	MT199708HR	Revised June 2008, Web Revisions April 2013
Settling an Estate: What Do I Need to Know www.msuextension.org/publications/FamilyFinancialManagement/MT201004HR.pdf	MT201004HR	New July 2010
Transferring Your Farm or Ranch to the Next Generation FREE www.msuextension.org/publications/FamilyFinancialManagement/EB0149.pdf	EB0149	Revised April 2008, Reprinted June 2009, Reviewed November 2012, Reviewed February 2014
Transferring Your Farm or Ranch to the Next Generation Through a QTIP Trust- Discontinued	MT200508HR	Discontinued-Toss

Using a Bypass Trust to Provide for Children from Remarried, Step, and Blended Families http://store.msuetension.org/publications/FamilyFinancialManagement/MT201407HR.pdf	MT201407HR	New September 2014
What Are Your Rights Over Your Remains? www.msuetension.org/publications/FamilyFinancialManagement/MT200918HR.pdf	MT200918HR	New December 2009, Reprint February 2011
Who Gets Grandma's Yellow Pie Plate? Transferring Non-Titled Property www.msuetension.org/publications/FamilyFinancialManagement/MT199701HR.pdf	MT199701HR	Revised December 2008, Reprint June 2011
Wills www.msuetension.org/publications/FamilyFinancialManagement/MT198906HR.pdf	MT198906HR	Reprint June 2011, Revised May 2012
Estate Planning: The Basics \$10.00 Not Available to Download-Packet Format	EB0144	2008
FINANCIAL CALCULATORS		
How a Financial Calculator Can Help You Make Decisions (<i>Texas Instruments Battery Operated BA-35</i>) FREE Not Available to Download- Discontinued	Bulletin 2B1347	Discontinued- <i>The financial calculator with battery is no longer for sale</i>
Using a Financial Calculator to Make Financial Decisions (<i>Texas Instruments Solar Powered BA-35</i>) FREE Not Available to Download- Discontinued		Discontinued- <i>The solar powered BA 35 is no longer for sale.</i>
FINANCING EDUCATION		
Estimating the Amount to Save for College Discontinued Not Available to Download-Discontinued	MT199103HR	Discontinued-Toss
Financing a College Education Discontinued Not Available to Download-Discontinued	MT199102HR	Discontinued-Toss

FINANCIAL MANAGEMENT		
Check Register Tracking System \$1.00 Not Available to Download (Actual Check Register)	EB50	Reprint April 2001, September 2002
Developing a Spending Plan www.msextension.org/publications/FamilyFinancialManagement/MT199703HR.pdf	MT199703HR	Revised December 2013
Financially Fit \$Me.00 -Free Not Available to Download-Bulletin Format	Bulletin 1326	Discontinued-Use up present supplies
Helping Friends Cope with Financial Crisis www.msextension.org/publications/FamilyFinancialManagement/MT200206HR.pdf	MT200206HR	Revised September 2013
Managing a Seasonal Income For Family Living Expenses Discontinued Not Available to Download-Discontinued	MT199110HR	Discontinued-Toss
Montana Families: Taking Control During a Financial Crisis Discontinued Not Available to Download-Discontinued	2B1342	Discontinued-Toss
Schedule of Non-Monthly Family Living Expenses www.msextension.org/publications/FamilyFinancialManagement/MT198910HR.pdf	MT198910HR	Revised Sept. 2009, Reviewed June 2010
Small Claims Court Discontinued Not Available to Download-Discontinued	MT199206HR	Discontinued-Toss
Using a Check Register to Track Your Expenses www.msextension.org/publications/FamilyFinancialManagement/MT198703HR.pdf	MT198703HR	Reprint December 2002, October 2005, Revised February 2009
Using a Homestead Declaration to Protect Your Home from Creditors www.msextension.org/publications/FamilyFinancialManagement/MT199815HR.pdf	MT199815HR	Revised October 2014
What to Do When You Lose Your Job Discontinued Not Available to Download-Discontinued	MT199702HR	Discontinued-Toss

HOUSEHOLD RECORD-KEEPING

Record of Important Papers (\$1.20) Not Available to Download-Bulletin Format	2C1241	Reprint June 2000
Replacing Those VIPS (Very Important Papers) Discontinued	MT199513HR	Discontinued-Toss
Your Important Papers: What to Keep and Where www.msuextension.org/publications/FamilyFinancialManagement/MT199611HR.pdf	MT199611HR	Revised February 2008, Reprint December 2011

MARRIAGE & FAMILIES

Lending Money to Family Members www.msuextension.org/publications/FamilyFinancialManagement/MT199323HR.pdf	MT199323HR	Web Revision July 2010, Web Revisions March 2013
Making Financial Decisions at Marriage Dissolution: A Montana Guide Not Available to Download- Discontinued	EB155	Discontinued -Toss
Montana Guide to the Legal and Financial Implications of Marriage Not Available to Download- Discontinued	MT199106HR	Discontinued-Toss
Premarital Agreement Contracts in Montana: Financial and Legal Aspects http://msuextension.org/publications/FamilyFinancialManagement/MT201212HR.pdf	MT201212HR	New December 2012
Remarried Families: Making Financial Decisions www.msuextension.org/publications/FamilyFinancialManagement/MT201211HR.pdf	MT201211HR	New November 2012
Should Both a Husband and Wife Work Away From Home www.msuextension.org/publications/FamilyFinancialManagement/MT198902HR.pdf	MT198902HR	Only Web version
Talking with Aging Parents about Finances www.msuextension.org/publications/FamilyFinancialManagement/MT199324HR.pdf	MT199324HR	Revised December 2008, Revised May 2012

RETIREMENT PLANNING

Estimating the Amount to Save for Retirement Not Available to Download	MT198905HR	Discontinued-Toss
Individual Retirement Accounts- Discontinued-Toss	MT199807HR	Discontinued-Toss
Shopping for an Individual Retirement Account- Discontinued-Toss	MT200207HR	Discontinued-Toss
Inheriting an IRA: Planning Techniques for Primary Beneficiaries Discontinued	MT200310HR	Discontinued-Toss
Inheriting an IRA: Planning Techniques for Successor Beneficiaries Discontinued	MT200311HR	Discontinued-Toss
Withdrawals from IRAs When the Owner is Between Age 59½ and 70½ and When the Owner Turns 70½ Discontinued	MT200309HR	Discontinued-Toss
Withdrawals from IRAs When the Owner is Under Age 59½ Discontinued	MT200308HR	Discontinued-Toss

SAVING & INVESTING

First-Time Home Buyer Savings Accounts www.msuextension.org/publications/FamilyFinancialManagement/MT199918HR.pdf	MT199918HR	Revised February 2014
Health Care Savings Accounts (HSAs) www.msuextension.org/publications/FamilyFinancialManagement/MT200704HR.pdf	MT200704HR	Revised April 2014
Investing in Certificates of Deposit www.msuextension.org/publications/FamilyFinancialManagement/MT199801HR.pdf	MT199801HR	Revised October 2005
Investing in Savings Accounts Not Available to Download- Discontinued	MT198436HR	Discontinued-Toss
Investment Alternatives for the Beginning Small Investor Not Available to Download- Discontinued	2P014	Discontinued-Toss
Montana Medical Care Savings Accounts www.msuextension.org/publications/FamilyFinancialManagement/MT199817HR.pdf	MT199817HR	Revised February 2014
Tips for the Beginning Investor Not Available to Download-Discontinued	MT198434HR	Discontinued-Toss

Track'n Your Savings Goals www.msuextension.org/publications/FamilyFinancialManagement/MT200303HR.pdf	MT200303HR	Revised March 2010, Reprint July 2011
Track'n Your Savings Register (Not available to download) No Charge-State Residents \$2.00-Out of State Residents	EB 164	Issued August 2003, Reprint April 2004
HOME-BASED BUSINESS		
Home-Based Business, Is this for Me? Not Available to Download- Discontinued	EB4	Discontinued-Toss