Saving and Investing

- Montana ABLE Accounts: Achieving a Better Life Experience
- First-Time Homebuyer Savings Account
- Health Care Savings Accounts
- Montana Medical Care Savings Accounts for the Tax Years 2022 and 2023
- Track’n Your Savings Goals
- Track’n Your Savings Goals Register (free of charge)

Financial Management

- Check Register Tracking System (Free of charge)
- Using a Check Register to Track Your Expenses
- Developing a Spending Plan
- Helping Friends Cope with Financial Crisis
- Schedule of Non-Monthly Living Expenses
- Using a Homestead Declaration to Protect Your Home from Creditors

Marriage and Families

- Blended Families: Making Financial Decisions
- Lending Money to Family Members
- Premarital Agreement Contracts in Montana: Financial and Legal Aspects
- Talking With Aging Parents About Finances

Household Record-Keeping

- Your Important Papers: What to Keep and Where

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Credit Management

- Credit Card Tracker

**Estate Planning**

- Accessing a Deceased Person’s Financial Accounts
- Annuities
- Montana Body Donation Program: A Potential Component of an Estate Plan
- Montana Common Law Marriage
- Cremation
- Designating Beneficiaries Through Contractual Arrangements
- Dying Without a Will in Montana: Who Receives Your Property
- Estate Planning in Montana: Getting Started
- Estate Planning for Families with Minor and/or Children with Special Needs

- Personal Representative Responsibilities
- Power of Attorney (financial)
- Probate in Montana
- Property Ownership
- Provider Orders for Life-Sustaining Treatment (POLST)
- Quitclaim Deeds in Montana
- Revocable Living Trusts
- Selecting an Attorney in Montana to Develop and Estate Plan or Administer and Estate (Probate)
- Selecting an Organizational Structure for your Business
- Settling an Estate: What Do I Need to Know?
- Testamentary Trusts in Montana
- Transfer on Death Deeds in Montana
- Transferring a Montana Vehicle After the Death of an Owner
- Transferring Real Property Owned in a Joint Tenancy or in a Life Estate Without Probate
- Transferring Your Farm or Ranch to the Next Generation
- Using Trusts in an Estate Plan to Provide for Children from Blended Families
- What Are Your Rights Over Your Remains?
- Who Gets Grandma’s Yellow Pie Plate? Transferring Non-Titled Property
- Wills

For more information visit the Estate Planning Website: [www.montana.edu/estateplanning](http://www.montana.edu/estateplanning)