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____ Health Care Savings Accounts

____ Montana Medical Care Savings Accounts for Tax Year 2024

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Financial Management

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____ Developing a Spending Plan

____ Helping Friends Cope with Financial Crisis

____ Schedule of Non-Monthly Living Expenses

____ Using a Homestead Declaration to Protect Your Home from Creditors

Marriage and Families

____ Blended Families: Making Financial Decisions

____ Lending Money to Family Members

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Household Record-Keeping

____ Your Important Papers: What to Keep and Where

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Authors

These publications were authored by Marsha A. Goetting, Professor and Extension Family Economics Specialist, and other faculty members of MSU Extension and Department of Agricultural Economics and Economics.

To obtain more information contact: Marsha Goetting, MSU Extension Economics, P.O. Box 172800, Bozeman, MT 59717 or email: marsha.goetting@montana.edu.



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Family Financial Management Publications



2025



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Credit Management

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Estate Planning

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____ Alzheimer's and Related Dementias: Support for Montana Farmers and Ranchers and Their Families (Volume 2)

____ Annuities as an Estate Planning Tool

____ Using a Beneficiary Designation (Form MV13) to Transfer a Montana Vehicle or Vessel Title at Death

____ Montana Common Law Marriage

____ Cremation

____ Designating Beneficiaries Through a Contractual Arrangements

____ Dying Without a Will in Montana: Who Recieves Your Property?

____ Estate Planning in Montana: Getting Started

____ Estate Planning for Families with Minor and/or Children with Special Needs

____ Estate Planning: The Basics packet
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____ Fiduciary Access to Electronic Communications and Digital Assets

____ Financial, Estate, and Health Care Documents for Montanans Concerned About Memory Loss

____ Gifting: A Property Transfer Tool of Estate Planning

____ Glossary of Estate Planning Terms

____ Health Care Power of Attorney and Related Documents for Montanans

____ Income Tax Impact While Selling, Gifting, or Leaving Property as an Inheritance

____ Letter of Last Instructions

____ Life Estate: A Useful Estate Planning Tool

____ Life Insurance: An Estate Planning Tool

____ Livestock Brands in Montana: An Important Component of an Estate Plan

____ Living Wills (Declarations in Montana)

____ Long-Term Care Partnership in Montana

____ Managing Someone Else's Money: Help for Trustees under a Revocable Trust in Montana

____ Medicaid and Long-Term Care Costs

____ Montana's End-of-Life Registry

____ Save Montana Income Taxes with a Charitable Gift Annuity: A Legacy Qualifying for the Montana Endowment Tax Credit

____ Montana Uniform Transfer to Minors Act (UTMA): Custodial Accounts for Children Under Age 21

____ Nonprobate Transfers

____ Personal Representative Responsibilities

____ Power of Attorney (Financial)

____ Probate in Montana

____ Property Ownership

____ Provider Orders for Life-Sustaining Treatment (POLST)

____ Quitclaim Deeds in Montana

____ Revocable Living Trusts

____ Selecting an Attorney in Montana to Develop an Estate Plan or Administer an Estate (Probate)

____ Selecting an Organizational Structure for your Business

____ Settling an Estate: What Do I Need to Know?

____ Testamentary Trusts in Montana

____ Transfer on Death Deeds in Montana

____ Transferring a Montana Vehicle After Death of an Owner

____ Transferring Real Property Owned in a Joint Tenancy or in a Life Estate Without Probate

____ Transferring Your Farm or Ranch to the Next Generation

____ Using Trusts in an Estate Plan to Provide for Children from Blended Families

____ What Are Your Rights Over Your Remains?

____ Who Gets Grandma's Yellow Pie Plate? Transferring Non-Titled Property

____ Wills

Visit the MSU Extension Estate Planning website at:
www.montana.edu/estateplanning

