Saving and Investing

- Montana ABLE Accounts: Achieving a Better Life Experience
- Health Care Savings Accounts
- Montana Medical Care Savings Accounts for Tax Year 2024
- Track'n Your Savings Goals
- Track'n Your Savings Goals Register (free)

Financial Management

- Check Register Tracking System (free)
- Using a Check Register to Track Your Expenses
- Developing a Spending Plan
- Helping Friends Cope with Financial Crisis
- Schedule of Non-Monthly Living Expenses
- Using a Homestead Declaration to Protect Your Home from Creditors

Marriage and Families

- Blended Families: Making Financial Decisions
- Lending Money to Family Members
- Premarital Agreement Contracts in Montana: Financial and Legal Aspects
- Talking with Aging Parents About Finances

Household Record-Keeping

- Your Important Papers: What to Keep and Where

Ordering Information

Please send the correct payment by check with your order. If you are requesting “cost” resources please include shipping.

Make check payable to MSU Extension and return brochure back to:

MSU Extension
P.O. Box 172800
Bozeman, MT 59717
E-mail: khayes@montana.edu
Phone: (406) 994-3511

Be sure to fill out your name and address below:

---------------------------------------------------------------------------------------------------------------------
Mail to:

NAME

MAILING ADDRESS

---------------------------------------------------------------------------------------------------------------------
CITY STATE ZIP

Authors

These publications were authored by Marsha A. Goetting, Professor and Extension Family Economics Specialist, and other faculty members of MSU Extension and Department of Agricultural Economics and Economics.

To obtain more information contact: Marsha Goetting, MSU Extension Economics, P.O. Box 172800, Bozeman, MT 59717 or email: marsha.goetting@montana.edu.
Credit Management

Credit Card Tracker

Estate Planning

Accessing a Deceased Person’s Financial Accounts

Alzheimer’s and Related Dementias: Support for Montana Farmers and Ranchers and Their Families (Volume 1)

Annuities as an Estate Planning Tool

Montana Body Donation Program: A Potential Component of an Estate Plan

Montana Common Law Marriage

Cremation

Designating Beneficiaries Through a Contractual Arrangements

Dying Without a Will in Montana: Who Receives Your Property?

Estate Planning in Montana: Getting Started

Estate Planning for Families with Minor and/or Children with Special Needs

Estate Planning: The Basics packet ($10.00 plus $4.13 standard shipping for each packet)

Estate Planning Tools for Owners of Pets & Companion Animals or Service Animals

Fiduciary Access to Electronic Communications and Digital Assets

Financial, Estate, and Health Care Documents for Montanans Concerned About Memory Loss

Gifting: A Property Transfer Tool of Estate Planning

Glossary of Estate Planning Terms

Health Care Power of Attorney and Related Documents for Montanans

Income Tax Impact While Selling, Gift or Leaving Property as an Inheritance

Letter of Last Instructions

Life Estate: A Useful Estate Planning Tool

Life Insurance: An Estate Planning Tool

Livestock Brands in Montana: An Important Component of an Estate Plan

Long-Term Care Partnership in Montana

Managing Someone Else’s Money: Help for Trustees under a Revocable Trust in Montana

Medicaid and Long-Term Care Costs

Montana’s End-of-Life Registry

Save Montana Income Taxes with a Charitable Gift Annuity: A Legacy Qualifying for the Montana Endowment Tax Credit

Montana Uniform Transfer to Minors Act (UTMA): Custodial Accounts for Children Under Age 21

Nonprobate Transfers

Personal Representative Responsibilities

Power of Attorney (Financial)

Probate in Montana

Property Ownership

Provider Orders for Life-Sustaining Treatment (POLST)

Quitclaim Deeds in Montana

Revocable Living Trusts

Selecting an Attorney in Montana to Develop an Estate Plan or Administer an Estate (Probate)

Selecting an Organizational Structure for your Business

Settling an Estate: What Do I Need to Know?

Testamentary Trusts in Montana

Transfer on Death Deeds in Montana

Transferring a Montana Vehicle After Death of an Owner

Transferring Real Property Owned in a Joint Tenancy or in a Life Estate Without Probate

Transferring Your Farm or Ranch to the Next Generation

Using Trusts in an Estate Plan to Provide for Children from Blended Families

What Are Your Rights Over Your Remains?

Who Gets Grandma’s Yellow Pie Plate? Transferring Non-Titled Property

Wills

Visit the MSU Extension Estate Planning website at: www.montana.edu/estateplanning