

Saving and Investing

Quantity

- ___ Montana ABLE Accounts: Achieving a Better Life Experience
- ___ First-Time Homebuyer Savings Account
- ___ Health Care Savings Accounts
- ___ Montana Medical Care Savings Accounts for the 2021 Tax Year
- ___ Track'n Your Savings Goals
- ___ Track'n Your Savings Goals Register (*free of charge*)

Financial Management

Quantity

- ___ Check Register Tracking System (*Free of charge*)
- ___ Using a Check Register to Track Your Expenses
- ___ Developing a Spending Plan
- ___ Helping Friends Cope with Financial Crisis
- ___ Schedule of Non-Monthly Living Expenses
- ___ Using a Homestead Declaration to Protect Your Home from Creditors

Marriage and Families

Quantity

- ___ Lending Money to Family Members

Quantity

- ___ Premarital Agreement Contracts in Montana: Financial and Legal Aspects
- ___ Remarried Families: Making Financial Decisions
- ___ Talking With Aging Parents About Finances

Ordering Information

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Be sure to fill out your name and address below:

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Authors

These publications were authored by Marsha A. Goetting, Professor and Extension Family Economics Specialist, and other faculty members of MSU Extension and Department of Agricultural Economics and Economics. To obtain more information contact: Marsha Goetting, Extension Economics, P.O. Box 172800, Bozeman, MT 59717 or email: goetting@montana.edu.

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FAMILY FINANCIAL MANAGEMENT PUBLICATIONS




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STATE UNIVERSITY
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MSU Extension has a variety of free educational publications. You may receive the information in one of four ways:

1. MontGuides can be downloaded free at: www.montana.edu/extensionecon/publications.html. Then click on the category to find each publication.
2. Order MontGuides on this brochure, and mail to address provided.
3. Pick up publications at your local county Extension office.
4. Order from MSU Distribution Center through the online Publications Store at: www.store.extension.org

Credit Management

___ Credit Card Tracker

Estate Planning

___ Accessing a Deceased Person's Financial Accounts

___ Annuities

___ Montana Body Donation Program: A Potential Component of an Estate Plan

___ Montana Common Law Marriage

___ Cremation

___ Designating Beneficiaries Through Contractual Arrangements

___ Dying Without a Will in Montana: Who Receives Your Property

___ Estate Planning in Montana: Getting Started

___ Estate Planning for Families with Minor and/or Children with Special Needs

___ Estate Planning: The Basics packet (\$10.00)

___ Estate Planning Tools for Owners of Pets & Companion Animals or Service Animals

___ Federal Estate Tax

___ Financial, Estate, and Health Care Documents for Montanans Concerned About Memory Loss

___ Gifting: A Property Transfer Tool of Estate Planning

___ Glossary of Estate Planning Terms

___ Health Care Power of Attorney and Related Documents for Montanans

___ Letter of Last Instructions

___ Life Estate: A Useful Estate Planning Tool

___ Life Insurance: An Estate Planning Tool

___ Livestock Brands in Montana: An Important Component of an Estate Plan

___ Long-Term Care Partnership Insurance in Montana

___ Medicaid and Long-Term Care Costs

___ Montana's End-of-Life Registry

___ Save Montana Income Taxes with a Charitable Gift Annuity: A Legacy Qualifying for the Montana Endowment Tax Credit

___ Montana Uniform Transfer to Minors Act (UTMA): Custodial Accounts for Children Under Age 21

___ Montana Rights of Terminally Ill Act

___ Nonprobate Transfers

___ Personal Representative Responsibilities

___ Power of Attorney (Financial)

___ Probate in Montana

___ Property Ownership

___ Quitclaim Deeds in Montana

___ Revocable Living Trusts

___ Selecting an Attorney in Montana to Develop an Estate Plan or Administer an Estate (Probate)

___ Selecting an Organizational Structure for your Business

___ Settling an Estate: What Do I Need to Know?

___ Transfer on Death Deeds in Montana

___ Transferring a Montana Vehicle Title After the Death of an Owner

___ Transferring Real Property Owned in Joint Tenancy or in a Life Estate Without Probate

___ Transferring your Farm or Ranch to the Next Generation

___ Using Trusts in an Estate Plan to Provide for Children from Blended Families

___ What are Your Rights Over Your Remains?

___ Who Gets Grandma's Yellow Pie Plate? Transferring Non-Titled Property

___ Wills

For more information visit the Estate Planning Website:

www.montana.edu/estateplanning