### Saving and Investing

**Quantity**

- Montana ABLE Accounts: Achieving a Better Life Experience
- First-Time Homebuyer Savings Account
- Health Savings Accounts (HSAs)
- Montana Medical Care Savings Accounts
- Track’n Your Savings Goal
- Track’n Your Savings Goals Register (Montana Residents: No Charge) (Out-of State Residents: $2.00) (Out-of-State Residents: $2.00)

### Financial Management

**Quantity**

- Check Register Tracking System (Montana Residents: $1.00) (Out-of State Residents: $2.00)
- Using a Check Register to Track Your Expenses
- Developing a Spending Plan
- Helping Friends Cope with Financial Crisis
- Schedule of Non-monthly Family Living Expenses
- Using a Homestead Declaration to Protect Your Home from Creditors

### Ordering Information

Please send the correct payment with your order, if you are requesting “cost” resources.

Make your check payable to MSU Extension:

MSU Extension  
P.O. Box 172800  
Bozeman, MT 59717  
E-mail: khayes@montana.edu  
Phone: (406) 994-3511

(Be sure to fill out your name and address below):

**Mail to:**

__________________________________________
**NAME**

__________________________________________
**MAILING ADDRESS**

______ **CITY**  |  ______ **STATE**  |  ______ **ZIP**

### Authors

These publications were authored by Marsha A. Goetting, Professor and Extension Family Economics Specialist, and other faculty members of MSU Extension and Department of Agricultural Economics and Economics. To obtain more information contact: Marsha Goetting, Extension Economics, P.O. Box 172800, Bozeman, MT 59717 or email: goetting@montana.edu.

Montana State University Extension is an ADA/EO/AA/Veteran's Preference Employer and Educational Outreach Provider.
Credit Management

**Quantity**

- Credit Card Tracker

Estate Planning

**Quantity**

- Accessing a Deceased Person’s Financial Accounts
- Annuities
- Montana Body Donation Program: A Potential Component of an Estate Plan
- Using a Bypass Trust to Provide for Children from Remarried, Step, and Blended Families
- Montana Common Law Marriage
- Cremation
- Designating Beneficiaries Through Contractual Arrangements
- Dying Without a Written Will in Montana: Who Receives Your Property?
- Dying Without a Will in Montana Interactive CD
- Estate Planning for Families with Minor and/or Special Needs Children
- Estate Planning: The Basics Packet (contains 18 fact sheets) ($10.00) (purchaser is added to mailing list to receive updates)
- Estate Planning in Montana: Getting Started
- Estate Planning Tools for Owners of Pets & Companion Animals or Service Animals
- Federal Estate Tax
- Financial, Estate, and Health Care Planning Documents for Montanans Concerned About Memory Loss
- Gifting: A Property Transfer Tool of Estate Planning
- Glossary of Estate Planning Terms
- Health Care Power of Attorney and Related Documents for Montanans
- Letter of Last Instructions
- Life Estate: A Useful Estate Planning Tool
- Life Insurance: An Estate Planning Tool
- Livestock Brands in Montana: An Important Component of an Estate Plan
- Long-Term Care Partnership Insurance in Montana
- Medicaid and Long-Term Care Costs
- Montana’s End-of-Life Registry
- Save Montana Income Taxes with a Charitable Gift Annuity: A Legacy Qualifying for the Montana Endowment Tax Credit
- Montana Rights of Terminally Ill Act
- Montana Uniform Transfers to Minors Act (UTMA): Custodial Accounts for Children Under Age 21

Household Record-Keeping

**Quantity**

- Nonprobate Transfers
- Personal Representatives
- Power of Attorney
- Probate in Montana
- Property Ownership
- Provider Orders for Life-Sustaining Treatment (POLST)
- Revocable Living Trusts
- Selecting an Organizational Structure for Your Business
- Settling an Estate: What Do I Need to Know?
- Transfer on Death Deeds in Montana
- Transferring Your Farm or Ranch to the Next Generation
- Transferring a Montana Vehicle Title After the Death of an Owner
- Transferring Real Property Owned in a Joint Tenancy or in a Life Estate Without Probate
- What Are Your Rights Over Your Remains?
- Who Gets Your Rights Over Your Remains?
- Transferring Grandma’s Yellow Pie Plate?
- Transferring Non-Titled Property
- Wills
- Your Important Papers: What to Keep and Where

MSU Extension has a variety of free educational publications. You may receive the information in one of four ways:

1. MontGuides can be downloaded free at: www.montana.edu/familyeconomics. Then click on the category to find each publication.
2. Order MontGuides on this brochure, and mail to address provided.
3. Pick up publications at your local county Extension office.