# MONTANA STATE UNIVERSITY – PEOPLEADMIN APPLICANT TRACKING SYSTEM (ATS)

### **POSTING STAFF POSITIONS IN APPLICANT TRACKING**

#### Getting Started – items to have prior to logging into the system:

- > RAF (Recruitment Authorization Form) approval queues are done through the system.
- Search Committee Members when known (Email <u>ATShelpdesk@montana.edu</u> with the names of Search Committee Members that have not been added into the system.)
- Guest Search Committee Members please notify <u>ATShelpdesk@montana.edu</u> if you have invited someone who is outside of MSU to participate on the search committee. We can provide the guest search committee member the ability to access the system to view the applications and score each applicant in the system.
- Advertising Sources when known, create a list of where the position will be advertised.

The following instructions will walk you through how to post a position. There are instructions for posting a Staff position (Classified, Professional, Administrative, and Executive positions) and for posting Faculty positions and Temporary positions.

### LOGIN

#### Login Page

https://jobs.montana.edu/hr



User Name: NetID Password: password associated with NetID

\*Error message of "LDAP Credentials Failed" go to the UIT link and update you NetID password, for the network: <u>http://www.montana.edu/uit/ids-services/portal.html</u>

**NOTE:** The online Applicant Tracking system (ATS) works best with Chrome, Firefox, or Safari (5 or higher). It is recommended that you utilize one of these Internet Options.

Inactivity of 15 minutes will time you out of the system you will lose any unsaved data.

Clicking "Next" on any page will automatically save the page and move you to the next page. "Save" saves the current page without advancing to the next step.

## Role

••• Applicant Tracking System					Welcome	, <u>My Profile</u>	logout
Applicant Tracking System	A					User Group:	
Position Management	11 1					Human Resources	•
		Pools -	Applicants 👻	Hiring Proposals 🔻	Onboarding Events -	Shortcuts 👻	

- The recruitment module will say Applicant Tracking System in the upper left and will have a blue navigation bar
- If you see an orange navigation bar and Position Management in the upper left corner, click on the 3 dots and select Applicant Tracking System

••• Appli	licant Tracking System				Welcome,	, <u>My Profile</u>	logout
J	MONTANA STATE UNIVERSIT	ż				User Group: Human Resources	v
Hon	ne Postings <del>-</del>	Pools -	Applicants <del>-</del>	Hiring Proposals 👻	Onboarding Events <del>-</del>	Employee HR Rep Human Resources Originator	

- Roles that have the authority to start a posting vacancy to Post:
  - Originator
  - Hiring Authority
  - o HR Rep
  - o Human Resources
  - o UHR
- Ensure you are logged in as the appropriate role
- > Click the drop-down arrow to select the appropriate role



In the Postings tab, select "Staff"

### **POSTING A STAFF POSITION**

•••	Applicant Tr	acking System							Welco	me,	<u>My P</u>	rofile	<u>logout</u>
	M	MONTANA STATE UNIVERSIT	Ŷ							User Grou Originat	p: or		~
	Home	Postings -	Hirir	ng Proposals <del>-</del>							Shortcut	ts 👻	
	Postings /	Staff											
	Staf	f Postin	gs							+0	reate New Po	osting	
	Saved	Searches 🗸				Sea	arch Q N	Nore Search Op	tions 🗸				
	Ad hoc Sea	arch	× Repor	ts									
	Ad hoc S	earch 🔞 Save th	is search? Sele	cted records 0	X Clear selection?	2 3 Next -	<b>→</b>				Actic	ons 🗸	
		Division	Department	Classification Title	Working Title	Appointment Type	Contract Type	Announceme Number	Active Applications	Workflow State	Last Status Update	Posted Date	
		Auxiliary Services	Residence Life Administration (443001)	Student	Resident Advisor: AY2020-2021	Student	Student Worker	STAFF - VA - 20224	56	Filled	September 25, 2020 at 02:17 PM	12/11/2 08:18 A	2019 M
		To Be Determined	UIT Global Student Labs (435052)	Student	Student Labs - User Support Associate Pool	Student	Student Worker	STAFF - VA - 19320	7	Posted	June 01, 2020 at 11:47 AM	02/22/2 03:39 P	2021 M

The following actions can be taken:

- o If the **Posting** already exists, click on the title of the position, and edit
- To start a new posting; Click on "Create New Posting"

Create New

# What would you like to use to create this new posting?

#### Create from Position Type

Includes only the information that applies across the entire Position Type. A new Posting from a Position Type is almost completely blank.

#### Create from Classification

information.

Copies in general information from a classification. You will need to provide specific information inside the posting.

Create from Posting Uses an existing posting as a template and automatically copies in most

Create from Position Description Copies in most of the information from a position description.

Create from Posting Template Copies in information from a Posting Template

- > The posting can be created from these options.
- > For new positions, select "Create from Position Description" (best practice)
- "Create from Position Type" is for Temporary & Student Positions only
- Positions previously posted; the new posting can be created from the previous posting\* <u>\*Not recommended, previous errors will be recreated and may not editable</u>

Postings / Staff / Create from Position Description 🏠

### **Staff Position Descriptions**

Saved Searches 🗸		Searc	h Q M	lore Search Options 🗸	
Heading Change 01-18-15 #2					
"Heading Change 01-18-15 #2" 7	Position				(Actions)
Working Title	Number	Department	Status	Supervisor	
Project Manager	4C5377	Office of the Provost (419001)	Active		Actions 🗸
Program Manager, Career Pathways/ Dual Enrollment Manager	4M0344	Gallatin College (Gallatin College)	Active		Actions 🗸
Compensation Manager	4M1112	Human Resources Services (432300)	Active	Chief Human Resources Officer (Catherine Hasenpflug)	Actions 🗸
n Resource Generalist	4M1594	Human Resources Services (432300)	Active		Actions 🗸
Human Resource Generalist	4M1261	Human Resources Services (432300)	Active		View Create
					Erom

- > In the Working Title column, locate the position that is to be posted
  - o Click on working title to preview the position description before creating from it
- > In the Actions column, click the down arrow
- Select Create From when position description is known to be up-to-date and ready for posting

Saved Searches 🗸	Search	Q Hide Search Options
Add Column:	Add Column	T
Department:	Department	
Workflow State:	Workflow State	Ţ
Position Number:		
Classification Title:		Ŧ
Working Title:		

> If the list is long, use the **More Search Options** to open the tool.



- Review Position Description to make sure information is accurate.
- Select Create Posting from the Position Description
- > If errors found in position description use Modify Position Description to start corrections

#### APPLICANT TRACKING SYSTM (ATS) ORIGINATOR POSTING POSITIONS

Postings / Staff / New Posting 🏠	
New Posting	Create New Posting Cancel
* Required Information	
Working Title *	Project Manager
Organizational Unit	
Location *	Training (Training)
Division *	Training (Training)
Department *	Training (Training)
Online Applications	
Accept online applications?	
Special offline application instructions	
	Create New Posting Cancel

- Review the following and change if necessary:
  - $\circ$  Working Title
  - $\circ~$  Location
  - $\circ$  Division
  - o Department
- Applicant Workflow Default is Application Queue. Search Committee Review gives Committee access to the applications. (Uncheck if search firm is being used.)
- (OPTIONAL) Special Offline Application Instructions Provide instructions for applicants who apply offline, usually for when a search firm is being used.
- Click Create New Posting

# **POSTING A STAFF POSITION – RAF DETAILS**

M STATE UNIVERSITY			Originator	
Home Postings -	Hiring Proposals *		Shortcuts 👻	
Postings / Staff / Project Manager	(Draft) / Edit: RAF Details			
Editing Posting	RAE Dataile			
RAF Details	Pour Denans		Savo Noxt>>	
Funding				
O Applicant Documents	The Check spelling			
Supplemental Questions	To create a Posting, first con rhrouth all sections comple	nplete the information on this screen, then click the Neo	t button or select the page in the left hand navigation menu. Proceed	
O Posting Documents	on the Next button until you	reach the Posting Summary Page or select Posting Sur	nmary Page from the left navigation menu. Once a summary page	
O Guest User	appears, hover your mouse	over the orange Action button for a list of possible appr	roval step options.	
Search Committee	To format the position infor	mation, html code can be utilized for bold, bullets, hype	rlinks, italicized, etc. html codes are located on the HR web site under	
Scoring Criteria	* Required information			
© References	Position Informati	on		
Summary	Announcement Number			
	For questions regarding this position, please contact:	This field is required. Piease list departmental contact person, email address a	For an internal announcement or to po external platform, the Quick Link can be and inserted into the email that is sent internal staff or the external job board o collect applications within our system	st on e copie to posting n.
	NBAJOBS Title Classification Title	Program Lead Program/Project Lead	• The <i>icon</i> can be used to turn into a hyperlink	the em
	Brief Position Overview	The Project Manager manages all aspects of the Fall programs for the Leadership Institute/Office of Acade and execution of strategic events that support the ma development/fundraising goals of the event(s) as well	<ul> <li>Update/change/add to the Brief Pos Overview should be limited 136 cha</li> </ul>	sition iracter.
		In 3 to 4 short sentences, create a brief summary of the p	osition that will entice the applicant to apply for this position.	

In the RAF Details, enter any additional information desired for the posting. Many details will carry over from the Position Description.

> Note: the system indicates at all times what step you are at in these two areas.

Justification of Need	Recruitment for a position which was temporary - 4C5377 Please review the reason(s) listed and indicate any for this position.	Update/change/add to the Justification of Need.  additional information regarding the reason(s) for requesting authorization to recruit
Justification of Need Comments	HR Use Only - Information appears in this area whe	en a posting or job description has been modified.

#### APPLICANT TRACKING SYSTM (ATS) ORIGINATOR POSTING POSITIONS

	Position Number	4C5377
	Department	• Division – click the drop-down arrow and select the appropriate
*	Division	Please select Division for this position.
	Appointment Type	Appointment Type – pulls in from Position Management (please contact your HB Generalist if this needs to be changed.)
	Contract Term	Fiscal Year       • Contract Term – pulls in from Position Management (please
	Semester	Please select * contact your HR Officer if this needs to be changed.)
	lf other, specify From date	FLSA, Union Affiliation and FTE – pulls in from Position
	If other, specify End date	be changed.)
	FLSA	
	Union Affiliation	Exempt from Collective Bargaining
	FTE	.5 FTE except June, July, August which is 1.0 FT
Γ		
	<ul> <li>Benefits Eligible</li> </ul>	Please select       Please select
	* Salary Range	Eligible         Not Eligible         Depends on FTE (please contact Human Resources - 406-994-3651)         Please indicate the salary range for this position. This is for internal purposes only and is not viewed by the applicant.

- > Benefits Eligible please select one of the options (applicant sees this information in the posting):
  - Yes if the position is eligible for benefits (confirm with HR Officer if unknown)
  - No if the position is not eligible for benefits
  - Depends select this option if the benefits eligibility depends on several factors that are determined once the employee begins his/her employment. (Example: NTT appointments)

	This field is required.
★ Salary	<ul> <li>Please copy and paste one of these options and enter the language in the box above. For options 2 - 6, please replace the \$</li></ul>

- Highlight the salary option desired for this position
- Either right click and copy or press control + C to copy the text
   Paste into the Salary box, replacing the \$\_\_\_\_\_ with the rate of pay (include the \$ sign).

#### APPLICANT TRACKING SYSTM (ATS) ORIGINATOR POSTING POSITIONS

* Contract Type	Please select   Please select
If other, please specify	Board of Regents MUS LOA
* Recruitment Type	Classified Salary Classified Hourly Skilled Craft
<ul> <li>Pre-Employment</li> <li>* Background Check charge to Index #</li> </ul>	Student Worker Work-Study Other

Contract Type – from the drop-down menu, select the type of contract for this position

If other, please specify	Please select •	
* Recruitment Type	Please select Fixed Term	is required.
Pre-Employment	Professional Hourly Short Term Worker	

- If this position has a contract type not listed under Contract Type, select "Other"
- In the "If Other, Please Specify" field, click the drop-down arrow and select the appropriate "other" contract type.

*	Recruitment Type	Please select V	This field is required.	
×	Pre-Employment Background Check charge to Index #	Please select Open Campus Department 4-Campus		This field is required.

Recruitment Type – from the drop-down menu, select the type of recruitment

	Pre-Employment		_
<ul> <li>Background Check charge to Index #</li> </ul>	123456	This field is required.	

Enter the Index number that the background check will be charged to

Advertising For advertising ideas and al Add Advertising F	ternatives please contact your HR Generalist Funding (Complete for ALL positions)
Index	
Acct	
Dist %	
Remove Entry?	

Add Add Advertising Funding (Complete for ALL position	is) Entry

- MSU is no longer advertising in the Bozeman Chronicle. HR Generalist have advertising options.
- Click the Add Advertising Funding Entry button. This information is necessary for HR to bill the appropriate department for additional advertising.
- Enter the appropriate index.
- Enter the appropriate account.
- Enter the appropriate distribution percentage. The cost of the ad can be split between several indexes.
- To add additional indexes, click the Add Advertising Funding Entry button and enter the appropriate information.
- NOTE: the system does not total the Distribution percentage. Distribution percentages must total 100%.

Additional Advertis	sing Resources advertising resources, click here.	
Charges are the department's responsibility.		
	American Association of Affirmative Action	
	American Association of University Women	
	American Indian Science and Engineering Society	
	Association for Women in Science	
	Bozeman Job Service (no cost)	
	Chronicle of Higher Education	
	Committee on Institutional Cooperation Doctoral Directory	
	Diverse: Issues in Higher Education	
	Diversity Employers	
	Diversity.com	
	DiversityLink.com	
	Equal Opportunity Publications	
	Faculty for the Future	
	Ford Fellows Directory	
	Future Faculty Database	
	Graystone Group	
	Higher Ed Jobs	
	Higher Education Recruiting Consortium	
	Hispanic Outlook in Higher Education	
	Historically Black Colleges and Universities Career Center	
Please indicate which publications will be used	MDiversity	
for this recruitment	Indian Country Today Media Network	
	Inside Higher Ed	
	Insight Into Diversity	
	Jobelephant.com	
	Journal of Blacks in Higher Education	
	Latinos in Higher Ed	
	Minority Postdoc	
	MIT Directory of Science & Engineering Faculty	
	MT Group	
	Native Sun News	
	NativeAmericanJobs.com	
	On-Ramps into Academia	
	Saludos.com	
	ScholarlyHires.com	
	Society for Advancement of Chicanos and Native Americans in Science	
	Southern Regional Education Board Doctoral Scholars Directory	
	The National Registry of Diverse & Strategic Faculty	
	Tribal College Journal of American Indian Higher Education	
	Urban League JobsNetwork	
	Women In Higher Education	
	Other	
If Other, please specify		

- Indicate where this position will be advertised.
- If select "Other", indicate in the next box the additional advertising resources. Charges for other advertising are the department's responsibility.
- > Please contact you HR Generalist for available HR available advertising options.

# **POSTING A STAFF POSITION – RAF DETAILS (continued)**

Position Details	
General Statement	
	Summarize the purpose of the position
Duties and Responsibilities	
Required Qualifications – Experience, Education, Knowledge & Skills	
	·
Preferred Qualifications – Experience, Education, Knowledge & Skills	
The Successful Candidate Will	
Position Special Requirements/Additional Information	
Physical Demands	
Timesheet Orgn	Z9904A
Time Entry	Web Time Entry
This position has supervisory duties?	No *

The Position Details carry over from the Position Description that was created in Position Management. These fields *should not be edited*.

## **POSTING A STAFF POSITION – RAF DETAILS (continued)**

Posting Detail Inf	ormation
Number of Vacancies	Please indicate the number of positions available for this posting. If this is a pooled position, please list "Pooled Position".
Desired Start Date	
Position End Date (if temporary)	
Originator	Robinson, Ann 🗙
<ul> <li>Search Manager</li> </ul>	Select Some Options This field is required.
<ul> <li>Hiring Authority</li> </ul>	Select Some Options
Open Date	HR USE ONLY
Close Date	HR USE ONLY
Applications will be:	<ul> <li>Screening of applications will begin on July 1, 20XX and will continue until an adequate pool is established.</li> </ul> Please choose from one of the following and copy and paste into the box above, if applicable to this position: <ul> <li>Screening of applications will begin on ; however, applications will continue to be accepted until an adequate applicant pool has been established.</li> <li>Screening of applications will begin on or before; however, applications will continue to be accepted until the position is filled. <ul> <li>All applications mult be received on or before.</li> <li>Priority date for applications is. Screening of applications will continue until an adequate applicant pool is established or the position is filled.</li> <li>Review of applications will be on a continual basis and will continue until the position(s) are filled.</li> <li>Review of applications will be on a continual basis and will continue until the position(s) are filled. Applicants will be notified if their application is being retained in hiring pool for up to two years.</li> </ul></li></ul>
Special Instructions	<ul> <li>Enter any special instructions for the applicant. Examples:         <ul> <li>More than 3 references being required</li> <li>Special Licenses being required</li> </ul> </li> <li>There is a build in editor here No HTML needed</li> </ul>

- Number of Vacancies enter the number of positions to be filled.
- Desired Start Date enter the date you would like/anticipate the candidate to start employment with MSU.
- > Position End Date (not required) if this position has a firm end date, enter the date
- Originator, Search Manager & Hiring Authority click in the box and select the appropriate employee that will serve these roles for this recruitment.
- Note: Originator, Search Manager, and Hiring Authority fields will list names of people in your department with those roles in the system.
  - Note: if the employee who will serve in the roles of Originator or Hiring Authority are not in the drop down list, please contact your HR Team or <u>atshelpdesk@montana.edu</u> to update the employee's user groups in the system. The system may take up to an hour to update before the employees show as an option in the Originator and/or Hiring Authority fields.
- Open Date Leave Blank
- Close Date Leave Blank (use close date only if hard close date for the position; otherwise leave blank.
   If date is entered, the system will automatically remove the posting on the specified date.)

### **POSTING A STAFF POSITION – Funding**

LABOR DISTRIBUTION		Save << Prev	Next >>	
Scheck spelling				
* Required Information				<b>V</b>
LABOR DISTRIBU	TION			
All positions MUST have     Dist % totals must add e	appropriate approvals prior to posting. up to 100%			
Index	·			
Acct	Please select *			
Dist %	•			
ORG	•			
Remove Entry?				
Add LABOR DISTRIBUTION	Entry			

- > This Information should carry over from your Position Description
- Enter the Labor Distribution to build the position in Banner. This should reflect how the employee's paycheck will be charged and how the position should be budgeted in NBAPBUD.
- > Add the Labor Distribution information by clicking on the Add Labor Distribution Entry button
- > Enter the Index number
- Select the Account Number from dropdown.
  - Staff Classified 61125
  - o Contracted 61124
  - Faculty 61123 (position type not currently built in PM)
  - NTT 61123N (position type not currently built in PM)
- > Enter the % of distribution (all entries must equal 100%)
- If there is a split distribution, click on the Add Labor Distribution Entry to add as many entries as needed to equal 100% (the system does not calculate the total labor distribution)
- Enter the ORG
- > To remove an additional entry, check Remove Entry?
- Click Next

WHAT IS THE FIN	ANCIAL IMPACT OF THIS POSITION?
Estimated Annual Salary	This field is required. Hourly Salary * Hrs/Mo * # of pays
Estimated Benefits	This field is required. Unk to Calculator File name "Frice Benefics Computation Template", use "Simple" tab. Inclusive of both health care and fringe taxes/benefics.
Estimated Total Cost	This field is required. Est. Annual Salary plus Est. Benefics
Number of Vacancies	This field is required.
Total Funding Required	This field is required. Estimated Total Cost * Number of Vacancies

- > This section should reflect how much this position will/could cost MSU.
  - **Estimated Annual Salary** Use targeted maximum salary (i.e. if department is looking to hire in the \$50-\$60k range, this should reflect \$60k)
    - Entering a number here does not mean that the salary is approved by HR. It indicates the maximum salary for which you've identified funding.

- Estimated Benefits Flat health care of \$12,648 (if eligible) plus associated taxes. Use linked calculator to determine the cost or contact your Budget Manager. If you have further questions, contact the University Budget Office for guidance.
- Estimated Total Cost Sum of above two lines (salary + benefits)
- Number of Vacancies Default should be "1"
- Total Funding Required Estimated total cost \* number of vacancies

WHERE IS THE F	UNDING COMING FROM?
Please fill out one or a comb	ination of sections A, B, C, D, or E.
Please fill out applicable sect identified below should equa via an existing position.	sions in their entirety; incomplete forms will not be processed and will be returned. Total funding al the "Total Funding Required" from previous section, exception being if benefits are already funded
A. Institutional Inve	estment Funding
Funds approved as part of th	e annual reallocation and investment process for general fund dollars.
MSU Budget Request ID or Investment Title	Contact unit Finance Manager if don't know.
Salary Funding Approved \$	
B. CURRENT UN	RESTRICTED Labor Funding
Labor Funds (as many as nee	tded)
Position #	
Budgeted \$ Amount	Per NBAPBUD
Remove Entry?	
Add B. CURRENT UNREST	FRCTED Labor Funding Entry
C. CURRENT UN	RESTRICTED Operations Funding
Operations Funds (as many a	as needed)
Index	
Account	
\$ Amount	
Remove Entry?	
Add C. CURRENT UNREST	TRICTED Operations Funding Entry

- The "WHERE IS THE FUNDING COMING FROM" section should reflect how you have secured budget for the position. Total funds identified should be equal to the "Total Funding Required" field from the prior section; a possible exception to this is when funding via existing positions. In this situation, please contact your Budget Manager or the University Budget Office for guidance.
- You can select one or a combination of sections A through E
  - Please complete all fields in appropriate section(s). Otherwise, form will be returned to you.
- A. Institutional Investment Complete if funding for this position was approved via the annual reallocation & strategic investment process
- B. Unrestricted Labor Funding Complete if taking budget from a different position(s) to fund this position
- C. Unrestricted Operations Funding Complete if taking budget from an operations account to fund this position

#### APPLICANT TRACKING SYSTM (ATS) ORIGINATOR POSTING POSITIONS

Other Funding	
Grant Funds	0
IDC Funds	0
Restricted Gift Funds	8
Designated Funds	8
Auxiliary Revenue Funds	8
Agency Funds (MAES, Extension, PSTS)	0
If have Position # from suite for re-use, enter here:	
OTHER COMMEN	VTS
Please enter any additional i	nformation you believe would be helpful in explaining the funding answers given above:
Other Comments	
	Save << Prov Next >>

- > D. Other Funding Select any other applicable funding types
- Any comments as needed

If the Departmental Budget authority has not been used previously by your department and would like it to be used, please contact ATShelpdesk to get the appropriate staff assigned to this role. The Departmental Budget Optional workflow state is new, and access will need to be added if your units are interested in using.

 If there are errors on funding section use \* in any required funding fields so action can be moved forward. These will need to be resolved before position can be posted.

### **POSTING A STAFF POSITION – APPLICANT DOCUMENTS**

> The blue message bar at the top indicates that the posting was successfully updated (saved).

Posting was successfully updated.											×
••• Positions							Welcome, Ann F	Robinson	<u>My Profile</u>	Help I	logout
								User Gro	up:		
STATE UNIVERSITY								Origina	itor		•
Home Position Descript	tions 🔻	Classifications 🔻							Shortcu	ts 🔻	
Postings / Staff / Project Manager (D	Oraft) / Edit:	Applicant Documents									
Editing Posting	Applic	ant Documents						_			
RAF Details								Save	<< Prev	vext >>	
Funding									~		
Applicant Documents	Select th	he documents to be required with this	item, and thos	e that may opti	onally be attached.						
Supplemental Questions	Order	Name	Not Used	Optional	Required						
Posting Documents											-
🗢 Guest User	1	Resume	۲		0						
Search Committee		Curriculum Vitae	۲								
Scoring Criteria	2	currentin mac			Ū.						
References	3	Cover Letter	۲	•	0						
Summary											
	4	Transcript	۲	0	•						
	5	Teaching Statement (max 2 pages)	۲		•						
	6	Letter of Reference 1	۲	•	•						
	7	Letter of Reference 2	۲	0	0						

- Indicate what documents the applicant is to include with their application
- > Click Not Used, Optional or Required for each document on the list
- > Click Save; the documents selected will move to the top and appear in the order you indicated
- Click Next

# Note: DO NOT USE "List of References". The applicant portal has a section that requires the applicant to list 3 references. This will be duplication for the applicant.

References	
Name	
Email	
Phone Number	
If you become a finalist may we contact this reference?	
Email Link	

### **POSTING A STAFF POSITION – SUPPLEMENTAL QUESTIONS**

Supplemental questions are **optional**, but an excellent tool for NTT pools where multiple locations or course interest can be used to sort candidates for screening.

Editing Posting	Supplemental Questions			
RAF Details			Save << Prev Next >>	
Funding				
Applicant Documents	Adding New Posting Questions: Click on the button la	abeled "Add a Question". A pop up sectio	n will appear where you can add an existing question or create a	i
Supplemental Questions	new one.			
Posting Documents	Adding Existing Posting Questions: There are two way	ys to search for approved posting questi	ons to add to the job being posted. You can filter using the key	
🔮 Guest User	word search or filter by question category.			
Search Committee	Assign Points or Disqualifying Responses: Click on the	e question that has been added and a dr	opdown menu will appear where points and disqualifying	
Scoring Criteria	responses can be associated to the posting question.			
References	Posting Question Options: Once questions have been boxes will make a question required.	added to the posting, you will see a colu	umn of checkboxes to the left of each question; checking these	
Summary	Included Supplemental Questions		Add a question	
	Position Required Category	Question	Status	5

- > To add questions from the bank of existing questions, click on the Add a question button
- > To search for a specific question, type in a Keyword and click Enter
- > The list of questions will be narrowed down to questions that contain the keyword you have searched

Cate	gory: Any	Keyword:	
Add	Category	Question	
	Uncategorized	How did you hear about this employment opportunity?	
	Experience	Why do you want to work here ?	
	Education	Degree ?	
	Experience	do you have a car?	
	Education	Do you prefer Pepsi or Coke?	
	Experience	Certified Business Analysis Professional™ (CBAP®)	
	Experience	Certification of Competency in Business Analysis™ (CCBA®)	
	Experience	Are you authorized to work in ths US ?	
	Experience	Please indicate your affiliation with MSU $?$ (probably can be worded better )	
	Experience	Have you ever been, or do you plan to ever be, equated with a superhero?	
	Education	Please describe in detail your education as it pertains to this position.	
	Education	Do you have an A+ Certification?	
•	Experience	How many years of instructor experience do you have?	
		Possible Answers:	
		1. 1 2. 2 3. 3 4. 4 5. 5	
Disp	laying <b>all 13</b>	Can't find the one you	want? Add a new one

- Select the desired question(s) by clicking on the box beside the question (possible answers appear). Select as many questions as wanted
- Click Submit
- Note: if the question desired is not listed, select "Add a new one". This will submit a request to HR for approval of your question. Please see pages 19 and 20 for examples.

### **POSTING A STAFF POSITION – SUPPLEMENTAL QUESTIONS (continued)**

Postings / Faculty / College of Nursing Non Tenure-Track Faculty - Undergraduate Program (Applicant Pool) (NTT Pool Expired) / Edit: Supplemental Questions **Editing Posting** Supplemental Questions Save Next > RAF Details LABOR DISTRIBUTION SELSA Details Adding New Posting Questions: Click on the button labeled "Add a Question". A pop up section will appear where you can add an existing question or create a new one Applicant Documents Adding Existing Posting Questions: There are two ways to search for approved posting questions to add to the job being posted. You can Supplemental Questions filter using the key word search or filter by question category. Posting Documents Assign Points or Disqualifying Responses: Click on the question that has been added and a dropdown menu will appear where points and Guest User disgualifying responses can be associated to the posting question. Search Committee Posting Question Options: Once questions have been added to the posting, you will see a column of checkboxes to the left of each question; Scoring Criteria checking these boxes will make a question required. References Included Supplemental Questions Add a question Summary Required Status Position Category Question Preferred Qualifications Interested in Billings Campus active × Uncategorized Interested in Bozeman Campus active

- Indicate what order the questions are to appear to the candidate by changing the numbers in the boxes under the Position column.
- Click Next

### **POSTING A STAFF POSITION – SUPPLEMENTAL QUESTIONS (continued)**

Posting Specific Questions can be used to replace the **"a letter of application addressing all of the above required and preferred qualifications".** This section allows the applicant to address the required and preferred qualification by simply answering the created questions addressing how they meet each qualification. Posting Specific Questions can be multiple choice (as shown in #1 and #2) or open-ended questions (as shown in #3 and #4). Best practice is the multiple-choice question model.

To create a Posting Specific Question, take the qualification and reword it into a question to the applicant. This creates a user-friendly method for the applicant to address the qualifications while making it easy for the Search Committee Member to evaluate how the applicant meets the qualifications. The applicant can address the qualifications in the system instead of writing a separate letter and having to attach the letter to their application.

Please contact your HR Officer for assistance in building Posting Specific Questions.

#### Examples of Qualifications and corresponding Posting Specific Questions:

#### **Required Qualifications:**

Please note that qualifications may need to be split into several Posting Specific Questions (#1).

- Bachelor's degree in education, the behavioral or social sciences counseling, business administration or in a related field and minimum of three (3) years of progressively responsible experience and relevant management expertise in administration and human resources or an equivalent combination of relevant education and experience.
   Posting Specific Question: Please indicate your level of education in any of the following - Education, Behavior or Social Sciences Counseling, Business Administration, or a related field.
  - o Bachelor's Degree
  - Master's Degree
  - o PhD

Posting Specific Question: Please indicate your level progressively responsible experience and relevant management expertise in administration and human resources or an equivalent combination of relevant education and experience. Note: MSU defines equivalency as two years' experience equates to one year of education.

- Three to five years' experience
- Six or more years' experience
- 2. Demonstrated success in supervising staff utilizing strong leadership, management skills and ability to navigate human resource policies and procedures.

Posting Specific Question: Please indicate your years of experience with supervising staff utilizing strong leadership, management skills and ability to navigate human resource policies and procedures. Note: MSU defines equivalency as two years' experience equates to one year of education.

- o One to two years' experience
- Three to five years' experience
- Six or more years' experience
- 3. Demonstrated competence in oversight of budgeting/accounting processes as well as interpreting financial information.

Posting Specific Question: Please demonstrate your competence in the oversight of budgeting/accounting processes as well as interpreting financial information.

• (Open Ended Question)

### **POSTING A STAFF POSITION – SUPPLEMENTAL QUESTIONS (continued)**

Demonstrated experience coordinating and implementing projects, goals, and initiatives.
 Posting Specific Question: Please demonstrate your success with supervising staff utilizing strong leadership, management skills and ability to navigate human resource policies and procedures.

 $\circ$  (Open Ended Question)

#### Preferred Qualifications:

- 1. Master's degree.
- 2. Successful record of serving students and engaging a diverse population and promoting academic success.
- 3. Expertise in best-practices and emerging trends in the associated student and student organization arena.
- 4. Experience with professional organizations like NACA, ACU-I, APAP, NASPA, or ACPA.
- 5. Possess very good understanding and knowledge of:
  - a. MSU organizational structure, policies and procedures.
  - b. OCHE and BOR policies and procedures.
  - c. Knowledge of a diverse range of business activities, such as budgeting, accounting, staffing and resource management.

Posting Specific Question: Please address the Preferred Qualifications for this position as it pertains to your experience, education, knowledge and skills.

(Open Ended Question)

OR

Posting Specific Question: Create a Posting Specific Question with either multiple choice or open-ended questions for each Preferred Qualification.

### **POSTING A STAFF POSITION – POSTING DOCUMENTS (Internal)**

Postings / Staff / Project Manager (Draft) / Edit: Posting Documents

Editing Posting	Posting Documents			
RAF Details			Save <<	Prev Next >>
Funding				
Applicant Documents	To add a document to the posting, hover over the blue Action tex	t link to the right of the document name.		
Supplemental Questions	Documents can be uploaded by browsing for the document or a	document can be written or previously selecte	d. Document types that an	e supported as
Posting Documents	attachment include .doc, .docx, .pdf, .rtf, .rtx, .txt, .tiff, .tif, .jpeg, .j	pe, .jpg., png, .xls and .xlsx. All documents uplo	paded will be converted to	.pdf for security.
🛇 Guest User	PDF conversion must be completed for the document to be valid	when applicable.		
Search Committee	Document Type	Name	Status	(Actions)
Scoring Criteria	Other			Actions M
References	Other			Actions
Summary	Additional Documents 1			Actions 🗸
	Additional Documents 2			Actions 🗸

- The Posting Documents allows for the ability to attach any documents that are pertinent to this request (ie. organizational chart, emails, any other documents). The applicant will **NOT** see these documents. Once posted this will need to be done by HR.
- > To upload an organizational chart, hover on the down arrow by the word "Actions", select:
  - o Upload New
  - o Create New
  - o Choose Existing

#### Upload New:

Postings / Staff / Purchasing Agent
Upload a Additional Documents 1
To upload your document, provide a name and description of the document. To choose a file to upload, click the Choose File button and select the file from your computer. When you are ready to submit your document, click the Submit button.
Name Additional Documents 1 0
Description
File to upload Choose File No file chosen
Submit
Name – will pre-populate; you are able to edit
Description – enter a brief description
Click on Choose File to upload from your computer
Click Submit

### **POSTING A STAFF POSITION – POSTING DOCUMENTS (Internal)**

#### Create New:

stings / Staff / Purchasing Agent	
Create a New Additional Documents 2	
Name Additional Documents 2 0	
Description	
B I U ∞∞ X <sub>2</sub> X <sup>2</sup> ໄ⊟ ⊟ ∉ ≇ ** ® Source 💣 № № ≜ <~ → ₩ 42 10 2  ♣ ♣ ⊑ □ =	
Styles 🔽 Format 😨 Font 😨 Size 🖤 Att At E 🗄 🗐	<u>_</u>
Submit	
Name – will pre-populate; you are able to edit	

- Description enter a brief description
- > Enter the desired information in the text area
- Click Submit

#### Choose Existing:

Your Previously Uploaded Docun	nents		
Name	Description	Date Added	
Org Chart 02-15-14 18:52:16	President Org Chart	Saturday February 15, 2014 06:52:47 PM	
Oro Chart 02-15-14 19:10:41	Grad School Org Chart	Saturday February 15, 2014 07:10:53 PM	

> Select an exisitng document to upload by clicking the cirlce by the document

#### Click Submit

Editing Posting	Posting Documents	5		Save << Prev Next >
RAF Details	To add a document to the p	osting, hover over the blue Action text link to the right of	the document name.	h
LABOR DISTRIBUTION	Documents can be uploade	d by browsing for the document or a document can be	written or previously selected. Docume	ent types that are supporte
Applicant Documents	as attachment include .doc,	.docx, .pdf, .rtf, .rtx, .txt, .tiff, .tif, .jpeg, .jpe, .jpg., png, .	ds and .xlsx. All documents uploaded w	vill be converted to .pdf for
Posting Specific Quest	PDF conversion must be co	ompleted for the document to be valid when applicable.		
Posting Specific Quest Posting Documents	PDF conversion must be co	ompleted for the document to be valid when applicable.	Status	(Actions
<ul> <li>Posting Specific Quest</li> <li>Posting Documents</li> <li>Guest User</li> </ul>	PDF conversion must be co Document Type Other	ompleted for the document to be valid when applicable. Name Other 07-27-14 13:16:33	Status PDF conversion in process	(Actions
<ul> <li>Posting Specific Quest</li> <li>Posting Documents</li> <li>Guest User</li> <li>Search Committee</li> </ul>	PDF conversion must be co Document Type Other Additional Documents 1	Name Other 07-27-14 13:16:33 Additional Documents 1 07-27-14 13:07:04	Status PDF conversion in process PDF complete	(Actions Actions
<ul> <li>Posting Specific Quest</li> <li>Posting Documents</li> <li>Guest User</li> <li>Search Committee</li> <li>Scoring Criteria</li> </ul>	PDF conversion must be co Document Type Other Additional Documents 1 Additional Documents 2	Mame Other 07-27-14 13:16:33 Additional Documents 1 07-27-14 13:07:04	Status PDF conversion in process PDF complete	(Actions Actions

- The document(s) will appear under Name
- > The Status column indicates if the PDF conversion was completed
  - Note: if it appears to be taking a while for the conversion, click the "Save" button; the status should then change to PDF complete
- > Once all documents have been added, Click Next

### **POSTING A STAFF POSITION – GUEST USER**

Editing Posting	Guest User
RAF Details	Click on the Consta Guest Hars Assessed butten. The system will automatically expended a Guest Harsenary You may under the executed if and dat
LABOR DISTRIBUTION	Gick on the <b>Greate Guest Osel Account</b> oution. The system win automatically generate a Guest Osemanne. Fourmay update the password in needed.
Applicant Documents	You can also notify the members of the review committee by adding their email address in the Email Address of Guest User Recipients. Each email address must be on a separate line. Once you have added all of the email addresses, click on the Update Guest User Recipient List to notify the review committee users.
Posting Specific Quest	When finished or to skip this section, click the Next button.
Posting Documents	
Guest User	Want to give guests access to view this posting?
Search Committee	Create Guest User Account
Ranking Criteria	Sau cc Prav. Next >>
Reference Letters	
Summary	

- Guest User is the ability to give someone outside of a search view of the search. This is very helpful when there is a business partner that needs to preview the vacancy before posting or to have another office such as OIE or Legal to have a preview to a vacancy.
- Click Next

## **POSTING A STAFF POSITION – SEARCH COMMITTEE**

Add Existing Use	er				E
		Search: Department:	committee user group members	only	Search
Last Name	First Name	Email	Department	Committee Chair	(Actions)
Aamot	Kirk	kaamot@montana.edu	Montana State University		Add Member
Abbasi	Reha	reha_abbasi@hotmail.com	Montana State University		Add Member
Abbey	Kiah	kiah.abbey@gmail.com	Montana State University		Add Member
Abbott Stoltzfus	Jill	jabbott@montana.edu	Montana State University		Add Member
Ackerman	Kaylee	ackermankaylee@yahoo.com	Montana State University		Add Member
Ackerman	Rodney	rodney.ackerman@montana.edu	Montana State University		Add Member
Adams	Casey	33.caseylee@gmail.com	Montana State University		Add Member
Adams	Curtis	danieladams@montana.edu	Montana State University		Add Member
Adams	Dean	deanadams@montana.edu	Montana State University		Add Member
Adams	Edward	eda@montana.edu	Montana State University		Add Member
		← Displayin	Previous   Next → g User 1 - 10 of 4444 in total		
Create New Use	er Account				Clos

- To select an existing committee member, enter the either the person's first name, last name or email address
- Click Search
- Unsure how to spell someone's name? Leave the fields blank and click Search. A list of search committee members will appear. Click Add Member to select the appropriate committee member.
- > If this person is the Search Committee Chair, click the box under "Committee Chair"
- Click Add Member
- > Continue enter names until finished building the search committee
- Committee needs minimum of 3 committee members and 1 must be female
- Per OCHE (May 26, 2016 directive) maximum size 7 members, except for Provost/VP/President which 9-12 members may be appropriate and Board of Regents approval.
- NOTE: If the employee has not been assigned to the Search Committee Member role, please do NOT utilize the "New Search Committee Member". We have discovered this causes a duplication in the User's if the employee's name does not match the spelling in Banner.
- Click Next

## **POSTING A STAFF POSITION – RANKING CRITERIA**

Editing Posting	Ranking Criter	ria					Save << Pre	v Next >>
RAF Details	Adding New Criterion	n: Click on the bu	utton labeled "Add a Criterion". A po	op up section will appear where you	can add an existing criterion	or create a new one.		
LABOR DISTRIBUTION	Adding Existing crite	erion: There are ty	wo ways to search for approved cri	iterions to add to the job being post	ed. You can filter using the ke	y word search or filter by cr	iterion category.	
Applicant Documents	Assian Points: Click	on the criterion t	that has been added and a dropdov	wn menu will appear where points (	can be associated to each ans	wer on the criterion.		
Posting Specific Quest	Workflow State: Sel	ect the workflow	state in the applicant process whe	n you would like for Search Comm	ittee Members to begin rating :	applicants for the selected (	riterion	
Posting Documents	Criterien Weight: Ve	u con designato	the weight of a criterion relative to	others in the weight field. It is read	propried your total weights ar	id up to 100 in order to oppi	hunse this function. (T	be evetop will
Guest User	not check nor force	you to have your	total weight equal 100).	outers in the weight field. It is recor	nimended your total weights at	a up to 100 in order to easi	iy use this function. (1	le systern will
Search Committee	Included Evaluativ	/e Criteria					A	dd a Criterion
Ranking Criteria	Category	Des	scription		Weight	Workflow State	Status	
Reference Letters	outogory	000	sonp ton		Weight		510103	
Summary							Save << Pre	v Next >>

- > To add a criterion from the bank of existing for ranking the applicants, click on Add a Criterion
- > To search for a specific question, type in a Keyword and click Enter
- > The list of questions will be narrowed down to questions that contain the keyword you have searched

Categ	gory: Any 🔻	Keyword:
Add	Category	Description
	Uncategorized	do you meet criteria1 ?
	Uncategorized	Ranking Criteria 1 test
	Uncategorized	do you pass this criteria ? if no, you should be kicked out
	Uncategorized	Please rank the pool highest to lowest (1-5) - with 5 being the highest. Based on qualifications for the position.
-	Uncategorized	Please rank the finalists for this position from 1 - 3.
		Possible Answers:
		1. 1 2. 2 3. 3
		Applicant workflow state Search Committee Review
Displa	aying all 5	

- Select the desired criterion(s) by clicking the box next to the criteria (possible answers will appear). Select as many questions as wanted.
- Indicate at what workflow state the committee will rank the criteria. Note this will always be "Search Committee Review".
- Click Submit
- Note: if the question desired is not listed, select "Add a new one". This will submit a request to HR for approval of your question.

### **POSTING A STAFF POSITION – RANKING CRITERIA (continued)**

Ranking Criteria is the new Scoring Matrix that was used by Search Committees to score applicants. This section allows the Search Committee Members to score each applicant in the system.

<u>Tiered Ranking</u>: New option of sorting into groups for Search Committee to discuss based on merits of documents submitted.

	Uncategorized	Overall, based on the application materials provided, please rate how the candidate meets the qualifications of this position.
		Possible Answers: 1. Candidate exceeds this requirement 2. Candidate meets this qualification 3. Candidate does not meet this qualification
		Applicant workflow state
		Search Committee Review
Displ	aying 1	Can't find the one you want? Add a new one
		Submit Cancel

To create a Ranking Criteria that takes the qualifications and reword it into a statement that the Search Committee Member answers about the applicant after reviewing the applicant's application materials.

Please contact your HR Officer for assistance in building the Ranking Criteria.

#### Examples of Qualifications, Posting Specific Questions, and Ranking Criteria:

#### Please note that qualifications may need to be split into several Ranking Criteria (#1).

#### **Required Qualifications:**

 Bachelor's degree in education, the behavioral or social sciences counseling, business administration or in a related field and minimum of three (3) years of progressively responsible experience and relevant management expertise in administration and human resources or an equivalent combination of relevant education and experience.

Posting Specific Question: Please indicate your level of education in any of the following - Education, Behavior or Social Sciences Counseling, Business Administration, or a related field.

- Bachelor's Degree
- Master's Degree
- o PhD

Posting Specific Question: Please indicate your level progressively responsible experience and relevant management expertise in administration and human resources or an equivalent combination of relevant education and experience. Note: MSU defines equivalency as two years' experience equates to one year of education.

- Three to five years' experience
- Six or more years' experience

### **POSTING A STAFF POSITION – RANKING CRITERIA (continued)**

- Ranking Criteria: Please indicate how well the candidate meets the qualification of a Bachelor's degree in education, the behavioral or social sciences counseling, business administration or in a related field and minimum of three (3) years of progressively responsible experience and relevant management expertise in administration and human resources or an equivalent combination of relevant education and experience.
  - Candidate exceeds this qualification
  - Candidate strongly meets this qualification
  - o Candidate meets this qualification
  - o Candidate does not meet this qualification

**Ranking Criteria:** Please indicate how well the candidate meets the qualification of a minimum of three (3) years of progressively responsible experience and relevant management expertise in administration and human resources or an equivalent combination of relevant education and experience.

- Candidate exceeds this qualification)
- Candidate strongly meets this qualification
- Candidate meets this qualification
- Candidate does not meet this qualification
- 2. Demonstrated success in supervising staff utilizing strong leadership, management skills and ability to navigate human resource policies and procedures.

Posting Specific Question: Please indicate your years of experience with supervising staff utilizing strong leadership, management skills and ability to navigate human resource policies and procedures. Note: MSU defines equivalency as two years' experience equates to one year of education.

- One to two years' experience
- Three to five years' experience
- Six or more years' experience

Ranking Criteria: Please indicate how well the candidate meets the qualification of supervising staff utilizing strong leadership, management skills and ability to navigate human resource policies and procedures.

- o Candidate exceeds this qualification
- Candidate strongly meets this qualification
- o Candidate meets this qualification
- Candidate does not meet this qualification
- 3. Demonstrated competence in oversight of budgeting/accounting processes as well as interpreting financial information.

Posting Specific Question: Please demonstrate your competence in the oversight of budgeting/accounting processes as well as interpreting financial information.

• (Open Ended Question)

**Ranking Criteria:** Please indicate how well the candidate meets the qualification of competence in oversight of budgeting/accounting processes as well as interpreting financial information.

- o Candidate exceeds this qualification
- Candidate strongly meets this qualification
- Candidate meets this qualification
- Candidate does not meet this qualification

### **POSTING A STAFF POSITION – RANKING CRITERIA (continued)**

Category	Description			Weight	Workflow State	Status	
Uncategorized	ocategorized Overall, based on the application materials provided, please rate how the candidate meets the qualifications of this position.		1	Search Committee Review	active	×	
	Name	Overall-3					
	Label	Overall-3					
	Workflow State Search Committee Review Weight	۲					
	Possible Rankings		Points				
	The candidate exceeds the	qualifications for this position.	5.0				
	The candidate meets the q	ualifications for this position.	3.0				
	The candidate does not me	eet the qualifications for this position.	0.0				

#### Note: Point values can be assigned at any value as deemed appropriate by the Search Committee.

Editing Posting	Ranking Criteria			S	ave << Prev	Next
RAF Details	Adding New Criterion: C	Adding New Criterion: Click on the button labeled "Add a Criterion". A pop up section will appear where you can add an existing criterion or create a new one.				
LABOR DISTRIBUTION	Adding Existing criterior	n: There are two ways to search for approved criterions to add to the job being	posted. You can filter using the key wo	rd search or filter by criterion ca	itegory.	
Applicant Documents	Assian Points: Click on	the criterion that has been added and a dropdown menu will appear where po	ints can be associated to each answer	on the criterion.		
Posting Specific Quest	Workflow State: Select	Workflow Other Solet the workflow other in the applicant economic when you would live for Sarah Campilian Mambain is bein ration amining of the called a station				
Posting Documents	Orthogona Whiteh Maria	and worknow state in the applicant process when you would like for Scalen of	orninittee merribers to begin rating appr	the 100 is and a to assist the second children the	in formations (The	
Guest User	not check nor force you	an designate the weight of a criterion relative to others in the weight field. It is to have your total weight equal 100).	recommended your total weights add u	p to 100 in order to easily use th	is runction. (The	systen
Search Committee	Included Evaluative C	Criteria			Add	a Criter
Ranking Criteria	Category	Description	Weight	Workflow State	Status	
Reference Letters	Uncategorized	Please rank the finalists for this position from 1 - 3.	5	Search Committee Review	active	
-						

- Review the list of criteria
- > When all the desired criteria are added or waiting to be approved by HR, Click **Next**

### **POSTING A STAFF POSITION – REFERENCE LETTERS**

Editing Posting	References					
SRAF Details			Save << Prev Next >:			
LABOR DISTRIBUTION						
SELSA Details						
Applicant Documents	This page allows you to set specifications on an	ons on any letters of recommendations you want references to submit regarding the applicant. Once t upon posting creation in the <b>Settings</b> tab of the posting), the system will email the listed reference				
Supplemental Questions	requesting a recommendation for the applican	e guided to the applicant portal where they will				
Posting Documents	fill out a standard form and/or upload a letter of recommendation. CAUTION!! – If this tool is used, the applicant must complete the reference information in the Professional Reference section. If this tool is NOT used, please indicate that the applicant must attach a lisi					
🛇 Guest User	references in the Applicant Documents section	references in the Applicant Documents section.				
Search Committee	References					
Scoring Criteria	Accept					
References	* Recommendations Yes *					
Summary	Minimum Requests 3					
	Maximum Requests					
	Last Day a Recommendation Provider Can Submit Reference					
	Provider Special					
	Instructions					

This feature can enable the system to send an email to the applicant's references and require references to be entered into the application. The email states that the person has been identified as a reference for the applicant and requests the reference to answer the reference questions. This tool can be utilized to assist the Search Committee in narrowing down their applicant pool.

#### Note: Please contact your HR Officer for assistance with the References features.

- Indicate if references are accepted by selecting Yes (Default is yes to require references to be entered into the applicant portal.
- > Enter the minimum number of references the candidate is to submit (Default is 3)
- > Enter the maximum number of references the candidate is to submit
- > Enter the last date a reference provider can submit a *Letter of Recommendation (optional)*
- > Enter any special instructions to the reference provider
- Click Next

#### Letters of Recommendation <u>DO NOT</u> replace the requirement of calling to verify references.

### **POSTING A STAFF POSITION – SUMMARY**

Posting: Admissions Rep II       Current Status: Draft     C       Position Type: Staff     C       Department: Workforce Degree     C       Programs     C	Staff) Edit Delete reated by: Human Resources wmer: Human Resources	Take Action On Posting •         Image: Activate Guest User         Image: See how Posting looks to Applicant         Image: Print Preview (Applicant View)         Image: Print Preview
Summary History Settings	Hiring Proposals Associated Position Description	
To take the action, select the appropr popup box that appears. When you al To edit the posting, click on the <b>Edit</b> I to review this section and make nece	ate Workflow Action by hovering over the orange "Take Action on this Posting" button. You ma e ready to submit your posting, click on the Submit button on the popup box. nk next to the Section Name in the Summary Section. This will take you directly to the Posting ssary corrections before moving to the next step in the workflow.	y add a Comment to the posting and also add this posting to your <b>Watch List</b> , in the g Page to Edit. If a section has an orange icon with an exclamation point, you will need
RAF Details Edit		
Position information	Admissions Pap II	
NBAJOBS Title	Admissions Rep II	

- The Summary allows you to review all of the entered information; you have the ability to edit any section by clicking on the Edit link to any of the sections.
- > The blue circle with a check mark indicates the section contains all of the required information.

Summary	History Settings
🥑 Positi	on Selection Edit

> The orange circle with an exclamation mark indicates additional information is required in that section.

> Click the Edit button to complete the section.



# **POSTING A STAFF POSITION – SUMMARY (continued)**

> If the Location, Division, and/or Department needs to be changed, click on the Settings tab

Posting: Admissions Rep II (Staff)     Edit     Delete       Current Status: Dratt     Postion Type: Staff     Development       Posting: Ministrative Workforce Degree     Oversite bry: Human Resources       Programs     Oversite bry: Human Resources       Summary     History     Settings       Summary     History     Settings	Hiring Proposals	Take Activate Quest User
Organizational Unit	Droupst	*
Division	College of Business	
Department	Jake Jabs College of Business & Entrepr	eneurship *
Applicant Workflow Workflow State When an application is submitted for this job, it should move to which stat	Search Committee Review * te in the Candidate Process workflow?	
References Reference Notification Request References to submit Recommendations when candidate reache	Initial Interview Approved	These 2 fields should be blank with the
Recommendation Workflow When all Recommendations have been provided, move to selected workfl	Initial Interview Approved ow state?	for certain faculty or executive searches, then have Human Resources set, if needed
Recommendation Document Type Allow a document upload when a reference provider submits a Recommen	Reference •	
Online Applications  Accept online applications?		
Special offline application instructions		

- > Make any necessary changes to the Location, Division, and/or Department
- > This tab also allows for changes to be made to Applicant Workflow, References, Online Applications
- > Once the changes are made, click **Update Settings**

## **POSTING A STAFF POSITION – SUMMARY (continued)**

Postings	Postings / Staff / Admissions Rep II (Draft) / Summary					
	Posting: Admissions Rep Current Status: Draft	Take Action On Posting  WORKFLOW ACTIONS				
	Position Type: Staff Department: Workforce Degree Programs	Created by: Human Resources Owner: Human Resources	Keep working on this Posting Canceled Search (move to Canceled Search)			
			MOVE DIRECTLY TO Originator Hiring Authority			
	Summary History Settings	Hiring Proposals Associated Position Description	Budget Director/Dept Head Dean/Associate VB			
	Please review the details of the p	bosting carefully before continuing.	Grants & Contrat VP/Provost HR Rep			
	To take the action, select the app popup box that appears. When y	propriate Workflow Action by hovering over the orange "Take Action on this Posting" button. You may add a Comment to the posting and also add ou are ready to submit your posting, click on the Submit button on the popup box.	Approve - Future Posting Date Posted Approved - Internal			
	To edit the posting, click on the to review this section and make	Edit link next to the Section Name in the Summary Section. This will take you directly to the Posting Page to Edit. If a section has an orange ico necessary corrections before moving to the next step in the workflow.	n Reposted Auto Closed/Manually Removed from Web	ed		
	RAF Details Edit		Filled Failed Search Canceled Search			
	Position Information					

- > To move to the next step, click on **Take Action on Posting**.
- Select Move Directly to "Hiring Authority" the request will be moved in the system to the Hiring Authority for review.



- > Enter any comments for the **Hiring Authority**
- > If you want this item to remain in the **watch list**, click the box
- Click Submit
- Once the request has been moved to the Hiring Authority, the person who created the request only has the ability to watch the status (creator cannot edit any longer). Once all of the approvals have been completed, the Human Resources will post the position to make it live.