

TIAA financial consultants are available for you

When it comes to receiving the help you need, you now have a choice on how you engage with a TIAA financial consultant. Montana and TIAA have partnered to offer you help and advice virtually or in person on your campus.

Take advantage of advice and education today.

When you meet with a financial consultant, you'll get answers to these questions:

- Am I saving enough?
- Should I change or rebalance my investment strategy?
- Am I on track to meet my retirement goals?

Advice and education are available as part of your retirement plan at no additional cost. Take advantage and schedule a counseling session today.

[Make an appointment](#)



Jason Casey
Jason.Casey@tiaa.org



Chris Lane
Chris.Lane@tiaa.org



DJ Johnson
JJohnson6@tiaa.org



Dave Arndt
david.arndt@tiaa.org

Advice is obtained using an advice methodology from an independent third party.



Make your secure connection

If you choose to use a video chat, you'll receive a link. You can then easily log in to your virtual counseling session through any device with:

- An internet connection
- Video camera



Virtually or on campus

It's easy to meet with a financial consultant. Schedule a session today. If you have questions, please contact TIAA at **800-842-2252**, weekdays, 5 a.m. to 7 p.m. (PT).



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