Ad Astra Schedule

How to add an Event from the Scheduling Grids, Add Event button, and Advanced Event Form



Log into Astra Schedule

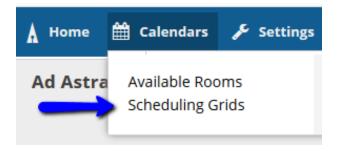
https://www.aaiscloud.com/MontanaStateU_Bozeman/Portal/GuestPortal.aspx

- Log in using your assigned Username (generally the first part of your email address sans the @montana.edu)
- If this is the first time logging in, a system administrator will assign you a temporary password. You will then be prompted to create your own password upon your first log-in.
- NOTE: Only individuals who manage space/s will be assigned log-in credentials. All others can use Astra in Guest Mode and must request the use of rooms through the listed Scheduling Authorities for the room.



Adding an Event from Scheduling Grids

1. Under the Calendars tab, navigate to the Scheduling Grids.



3. Choose a Calendar from the drop-down menu located in the middle of the screen. Campus Calendar is the default, but select a building filter from the list to view a specific building. 2. Toggle settings by day, week, specific date or building to narrow search.

🛦 Home 🛗 Calendars 🔎	Settings	
Rooms Resources Day	Week	
Q Date: Today	× 🛍 4	🖰 < May 31, 2018 🔻 >
Room 1	Capacity	Туре
⊙ ABB 134 -	45	CLASSROOM (110)
Campus Calendar 🔹 🗙 Filter:	pecific bu	ilding 🔻 🗶 🗄 Add Event
_	Select a	filter to view a specific building
	AJM John	son Hall (AJM)
M 12:00 PM 01:00 PM 02:00 PM 03:00 PM	• Animal B	ioscience Building (ABB)



Adding an Event from Scheduling Grids

 Once you have the day, time, and room identified on the calendar, double click on an available time slot on the scheduling grid to open the 'Create Event' screen.

🛔 Home 🛗 Calenda	rs 🎓 Aca	ndemics 🛷 Events 📄 Rep	orting 🎤	Settings	;						
Rooms Resources	Day Weel	ĸ				Ch	oose Calendar:	Campus Calendar	- X	Filter: Jaines Hall (GH	H) 🔻
Q Date: Today	x	🛗 🦪 End Date 🔻 <	May 27 - Ju	ne 2, 2018	• >						
Room ^1	Capacity	Туре	Buildin	Campu		Sun 05/27	Mon 05/28	Tue 05/29	Wed 05/30	Thu 05/31	Fri (
⊙ GH 010 -	10	LAB (210)	GH	Z 🔒							
⊙ GH 015 -	25	LAB - STRUCT & MAP ANALY	GH	Z	06:00						
⊙ GH 018 -	24	LAB (210)	GH	Z	AM						
⊙ GH 030 -	34	CLASSROOM (110)	GH	Z	07:00 AM						
⊙ GH 043 -	62	CLASSROOM (110)	GH	Z	08:00						
⊙ GH 046 -	4	LAB - GEOCHEM (220)	GH	Z	AM		08:20 AM - 10:50 AM				
⊙ GH 047 -	20	LAB - MINERALOGY PETROL	GH	Z	09:00 AM		CHMY 123/001 -	CHMY 123/001 -	CHMY 123/001 -	CHMY 123/001 -	
⊙ GH 050 -	33	LAB - EARTH MATERIALS (210)	GH	Z ≡	10:00		Intro to Organic & Biochem				
⊙ GH 051 -	16	LAB - OPEN (220)	GH	Z	AM						
⊙ GH 053 -	26	LAB - PALEONTOLOGY (210)	GH	Z	11:00 AM	Double Click o available time	within	>			
⊙ GH 101 -	300	CLASSROOM (110)	GH	Z	12:00	the calendar <u>c</u>	rid				



Create Event: Single Meeting

In the pop-up window, fill in all available fields. You may choose Single Meeting, Multiple, or Recurring. If you have already selected a room directly from the Scheduling Grids it will auto-populate in the Room field, otherwise choose a room from the list. **Keep in mind you may only schedule the rooms in which you have been granted Scheduling Authority over. If you wish to reserve a room that is managed by another department, you must contact them to make the reservation. Customer fields refers to the Department, while Contact refers to individuals. By selecting the Customer first, the contacts associated with that department will be available in Contact drop-down menu. If the Customer/Contact does not exist in Astra, then use the generic *General Student Use* or *General Faculty/Staff Use* customer option. Always choose 'Meeting' as the Event Type. To view the Advanced

Event form, click 'More Options'.

Create Event									×
⊙ Single 🔘	Multiple 🔘 Recurri	ing							
Start Time:	2:30 PM		•	End Time:	3:00	PM			•
Start Date:	06/07/2018	X		End Date:	06/0	07/201	18	X	
Event Name:	Study Session					X			
Room:	AJM 233 -				•	X	0 🏾		
Event Type:	Meeting				•	X			
Contact:	Downs, Alisha				•	X	Create		
Customer:	Registrar's Office				•	X	Create		
More Options				Save and Send N	Votific	ation	Save	Car	ncel



Create Event: Multiple Meetings

 Multiple Meetings with different days and times can be added on one event reservation. Choose the Start Time and End times and select dates on the calendar. Once finished, use the middle arrow to toggle the meetings into the Meetings box. If the meeting has multiple dates, you will be asked to confirm the Meeting Group name, and you may use the (+) and (-) icons to open the tree to view all events in that Meeting Group.

) Sing		Mult	ipie) Recu	uring							Ν	Meetings	
Star	t Time:	4:0	00 PM			-	End Time	e:	5:00 F	PM	-		Staff Training	
day						Clear	Meetings							
«		Jur	ne 2018	~		>>	🗶 🖯 Staff	Trair	ning			🗙 🛖 Mon, 06/04/2018, 02:30 PM t		
s	м	т	W T F S Thu, 06/14/2018, 04:00 PM to 05:00 PM				, 04:00 PM to	05:00 PM	3	Thu, 06/07/2018, 02:30 PM to 03:0				
27	28	29	30										Thu, 06/14/2018, 04:00 PM to 05:00	
3	4	5	6	6789										
10	11	12	13 14 15 16							•				
17	18	19	20	21	22	23							Open tree to reveal all meeting	
24	25	26	27	28	29	30							within that Meeting Group	
1	2	3	4	5	6	7								
vent	Name:		Staff Trai	ining					×]				
loom:			AJM 233	-				-	×	*				
vent	Type:		Meeting					-	×]				
onta	:t:		Downs, A	vns, Alisha 💌 🗶 Cre				Create						
ustor	ner:		Registrar	's Offi	e			-	×	Create				



Create Event: Recurring Meetings

 For a recurring meeting, select the 'Recurrence Pattern' from the available options. If there are dates that have scheduling conflicts within the room you selected, a pop-up will appear with all known conflicts. You will then have to select another room for those days and times. Do not save the event as this will create a double-booking.

Create Event		×
O Single O Mu	Itiple 💿 Recurring	[
Start Time: 1	0:00 AM End Time: 11:00 AM	-
Recurrence P	attern	-
O Daily O Weekly O Monthly O Yearly	Recur every 1 🔶 week(s) on: Sunday Monday Tuesday 🗹 Wednesday Thursday Friday Saturday	
Start: 08/28/2	018	
Every 1 week(s) o	ummary	-
Event Name:	Staff Meeting	
Room:	AJM 233 -	
Event Type:	Meeting 💌 🗶	
Contact:	Downs, Alisha 💌 🗶 Create	
Customer:	Registrar's Office 💌 🗶 Create	Ļ
More Options	Save and Send Notification Save Cancel	

Resolve Conflicts Select Available Meeting Conflict(s) 6/1/2018 None 6/4/2018 None 6/6/2018 None 6/8/2018 None 6/11/2018 Event: HHD- MSU OP FCS Summer Conference - HHD- MSU OP F.. 6/13/2018 Event: HHD- MSU OP FCS Summer Conference - HHD- MSU OP F... 6/15/2018 Event: HHD- MSU OP FCS Summer Conference - HHD- MSU OP F... 6/18/2018 Event: Peaks & Potentials - Peaks & Potentials (8:00 AM-10:30 AM. 6/20/2018 Event: Peaks & Potentials - Peaks & Potentials (8:00 AM-10:30 AM... 6/22/2018 Event: Peaks & Potentials - Peaks & Potentials (8:00 AM-10:30 AM., Cancel

Resolve Conflicts window

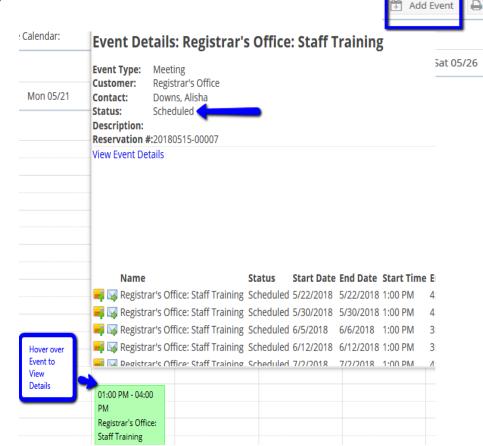


Using the Add Event Button & Saving

 Another option available for adding an event quickly is to use the 'Add Event' button located in the upper right-hand corner of the Scheduling Grids. This will open the 'Create Event' screen. Follow the same instructions as before according to your event needs.

Saving & Confirming

Once all details are set click 'Save Event'. Navigate back to Scheduling Grids and hover over the event to verify that the event has saved successfully with an event Status of 'Scheduled'. If an event Status shows as 'Incomplete', then an error has occurred (typically a scheduling conflict, or you do not have scheduling authority for that room. Contact the Scheduling authority to complete the reservation.) If you wish to add more detail to the event, click on the 'More Options' link to navigate to the Advanced Event form.



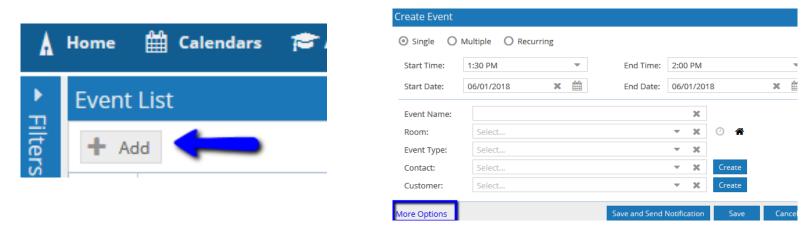


Advanced Event Form

• From the home page find the 'Events' tab and click on Events

🛦 Home 🛗 Calendars	🞓 Academics	🛷 Events	Reporting
Rooms Resources Day	Week	_	anagement
Q Date: Today	× 🗎 2		lest Event
Room ¹	Capacity	Noti	fications

• In the next window, select 'Add' at the top of the page. The Create Event window will appear, then choose More Options to enter the Advance Event form.





Event Information

🛔 Home 🛗	Calendars 🎓 Academics 🛷 Events 睯 Reporting 🖌	Settings									
Save Save and	Close Cancel						4 (
Bobcat Summi	(Reservation Number: 20180601-00018)										
Event Informat	ion										
Reservation #:	20180601-00018										
* Event Name:	Bobcat Summit			* Event Type:	Meeting						
Description:	**Add additional event information here. If using the General Faculty/Staff or General Student Use as a Event Status: Initial to Schedule by alishadowns										
	customer, then include the requestor's Contact info here.				*						
				Est. Attend:	50						
*Contact:	Downs, Alisha		Create	Private:							
*Customer:	Registrar's Office		▼ X Create	Featured:							
Notify:											
Meetings Ad	Jitional Contacts Attachments Reminders Attendees	Notes Calendar De	scription History								
+ Add Meeting	🖉 Edit Selected 🏠 Assign Rooms 📝 Assign Resources	X Drop Selected X	Delete Selected								
U Name	Status	Start Date 🖵 1	Start Time	End Time	End Date	Room	Room Configuration				

- In the Event Information area, all fields with asterisks are required. Use the description field to add Event details or additional contact information if using General Faculty/Staff or General Student as the Customer group
- Click 'Add Meeting'



Single Meeting

- In the Create Meeting(s) screen, choose Single, Multiple or Recurring. All required fields are denoted with an asterisk.
- For a Single Meeting, Choose the Start/End Times and Dates. Click the 'Add Meeting' button.

Create Meeting	(s)								
🖲 Single 🔘 N	Aultiple O Rec	urring							
Start Time:	1:30 PM		-] 1	End Time:	2:00 PI	M		-
Start Date:	06/01/2018	x]	End Date:	06/01/	2018	×	
* Meeting Name:	Bobcat Summi	t				x			
Description:									
		ር ብ ር	opy fro	om Event					
Meeting Type:	Select				•	×			
Max Attendance	: 0					\$			
	Featured								
	Private								
	🗹 Requires Ro	om							
							Add Meeti	ng Ca	ncel



Multiple Meetings

Multiple Meetings with different days and times can be added on one event reservation. Choose the Start Time and End times and select dates on the calendar. Once finished, use the middle arrow to toggle the meetings into the Meetings box. If the meeting has multiple dates, you will be asked to confirm the Meeting Group name, and you may use the (+) and (-) icons to open the tree to view all events in that Meeting Group. Click 'Add Meeting'.

reate	Meeti	ng(s)								
) Sing	gle) Mult	iple () Recu	ırring					
Start 1	Fime:	1:3	80 PM			•		End	Fime:	5:00 PM
oday						Clear		Mee	tings	
~		Jur	ne 2018	3 ~		>>			Bobcat	Summit
s	М	т	w	т	F	s		×	Tue, 0	6/19/2018, 01:30 PM to 05:00 PM
27	28	29		31	1	2		×		/22/2018, 01:30 PM to 05:00 PM 6/28/2018, 01:30 PM to 05:00 PM
3	4	5	6	7	8	9	>	r -	mu, o	0/26/2016, 01.50 PW to 05.00 PW
10	11	12	13	14	15	16				
17	18	19	20	21	22	23				
24	25	26	27	28	29	30				
1	2		4	5	6	7				
Meeti	ng Nam	ie:	Bobcat !	Summit						x
Descri	iption:									
Deser	.pciorii									
					රු (Copy fro	n Event			
Meeti	ng Type	:	Select						•	×
Max A	ttenda	nce:	0							\$
		C] Featu	red						
		Г] Privat	e						



Mountains & Minds

Add Meeting

Recurring Meetings

- Enter Start and End times.
- Select the 'Recurrence Pattern'; Daily, Weekly, Monthly, Yearly.
- Select the Start Date and either an End Date <u>OR</u> the number of occurrences for the event
- Click 'Add Meeting'.'

Create Meeting(5) 5
O Single O M	ultiple 💿 Recurring
Start Time:	1:30 PM End Time: 5:00 PM Attern –
 Daily Weekly Monthly Yearly 	Recur every 1 🜲 week(s) on: Sunday Monday Tuesday Wednesday Thursday 🐨 Friday Saturday
Start: 06/01/2	2018
Recurrence S Every 1 week(s) (* Meeting Name:	Summary
Description:	쉽 Copy from Event
Meeting Type:	Select 💌 🗙
Max Attendance:	0
	Featured Private Requires Room
	Add Meeting Conrel



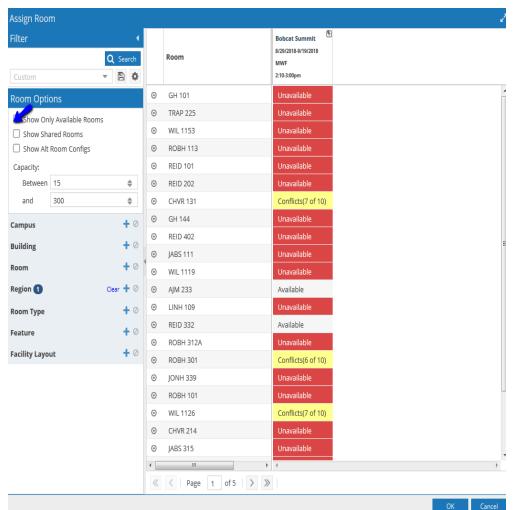
Assigning a Room

- Select the check box next to your meeting
- Click 'Assign Rooms'

Meeting	s Additional Contacts	Attachments Reminders Attendees	Notes Calendar D	escription Histor	У		
+ Add I	Meeting 📝 Edit Selected	🏠 Assign Rooms 📝 Assign Resources	X Drop Selected X	Delete Selected			
2	Name	Status	Start Date –1	Start Time	End Time	End Date	Room
₫ ₽	Bobcat Summit (10 instar	nces)		01:30 PM	05:00 PM		
	Bobcat Summit		06/01/2018	01:30 PM	05:00 PM	06/01/2018	
	Bobcat Summit		06/08/2018	01:30 PM	05:00 PM	06/08/2018	
	Bobcat Summit		06/15/2018	01:30 PM	05:00 PM	06/15/2018	
	Bobcat Summit		06/22/2018	01:30 PM	05:00 PM	06/22/2018	
	Bobcat Summit		06/29/2018	01:30 PM	05:00 PM	06/29/2018	
	Bobcat Summit		07/06/2018	01:30 PM	05:00 PM	07/06/2018	
	Bobcat Summit		07/13/2018	01:30 PM	05:00 PM	07/13/2018	
	Dobest Cummit		07/20/2040	04-20 DM	05-00 DM	07/20/2010	



<u>Assign Room/s</u>



- Enter necessary Filters based on your scheduling needs. (Capacity, Region, Building etc.) Verify that 'Show Only Available Rooms' is checked. Click 'Search'.
- Click on the carrot arrow at top of 'Room' column to add more column options. You may click on the columns to sort results (alphabetical, ascending/descending etc.) You may also drag the columns into positions based on your preferences.
- Click on the desired room. Red indicates the room is Unavailable, and yellow means that one or more conflicts exist for recurring events.
- Click 'OK'. Your room assignments will now appear on the Event Info screen.



Saving

- In the Event Information screen verify all information is correct
- Click Save. 'Processing Workflow' will appear on your screen.

Meeting	gs Additional Contacts	Attachments Reminders Attendee	s Notes Calendar	Description His	tory							
🕇 Add	+ Add Meeting 🖉 Edit Selected 🏠 Assign Rooms 📝 Assign Resources 🗙 Drop Selected											
	Name	Status	Start Date –1	Start Time	End Time	End Date	Room					
S	Bobcat Summit (10 insta	ances)		02:10 PM	03:00 PM							
	Bobcat Summit		08/29/2018	02:10 PM	03:00 PM	08/29/2018	⊙ AJM 233 -					
	Bobcat Summit		08/31/2018	02:10 PM	03:00 PM	08/31/2018	⊙ AJM 233 -					
	Bobcat Summit		09/03/2018	02:10 PM	03:00 PM	09/03/2018	⊙ AJM 233 -					
	Bobcat Summit		09/05/2018	02:10 PM	03:00 PM	09/05/2018	⊙ AJM 233 -					
	Bobcat Summit		09/07/2018	02:10 PM	03:00 PM	09/07/2018	⊙ AJM 233 -					
	Bobcat Summit		09/10/2018	02:10 PM	03:00 PM	09/10/2018	⊙ AJM 233 -					
	Bobcat Summit		09/12/2018	02:10 PM	03:00 PM	09/12/2018	⊙ AJM 233 -					
	Dobrat Cummit		00/14/2010	03:10 DM	02:00 DM	00/14/2019	@ AIM 222					



Saving

 The Status of your event will show as 'Scheduled' if it has gone through successfully. An error window will appear if there are scheduling conflicts; saving your event without resolving issues will result in an 'Incomplete' status or double booking.

List						
dd						
Name ¹		Reservation	Days Met	Start Date	End Date	Status
		20180215-0003	31	05/31/2018	05/31/2018	Schedule
A Home	🛗 Calendars 🛛 🞓 A	cademics 🛷 Events 🛛	🖹 Reporting 🎤 Setting	gs	alis	hadowns ?
Save S	ave and Close Cancel			Check For Conflicts	Send Event Summary	Clone Event
test (Rese	rvation Number: 201	40501-00006)				
Event Info	ormation					~
Reservat	ion #: 20140501-00006				*Owner: Test, D	- x
* Event Na	me: test		* Event Type:	Academic	•	×
Descripti	on:		Event Status:	Scheduled by testDept		
				*		
			Est. Attend:	0		\$
* Contact: * Custome	Test, Dept		Private:			
	r: Test Customer	~ X C	Featured:			



Saving

 Furthermore, if you do not have permissions to schedule the room in question, the status of the event will show as 'Incomplete'. You will need to contact the Scheduling Authority so they can push the reservation through or set up alternate accommodations. If there is a scheduling conflict, the conflict will have to be resolved in order to avoid a double booking.

Event	List							
+ Ad	ld						View	Events View Meeting
	Name 🔒		Reservation	Days Met	Start Da	ate	End Date	Status
x	⊙ test		20180531-00014		08/29/2	2018	09/19/2018	Incomplete
		🛦 Home 🛗 Caler	ndars 🞓 Academics	🛷 Events 📑	Reporting	🗲 Settings		
		Save Save and Clos	e Cancel		🕴 Check For	Conflicts	Send Event Sur	
		test (Reservation N	umber: 20180531-0	0014)				
		Event Information						
		Reservation #: 201	80531-00014				* (
		* Event Name: test		t	* Event Type:	Meeting		
		Description:			Event Status:		<mark>y alishadowns</mark>	
					Est. Attend:			
		*Contact: Dov	vns, Alisha 💌 🗙	Create	Private:			
		*Customer: Reg Notify: 🗹	istrar's Office 🛛 💌 🗙	Create	Featured:			
		Meetings Addition	nal Contacts Attachme	ents Reminders	Attendees	Notes Ca	alendar Descrip	
		+ Add Meeting	Edit Selected 🏠 Assig	gn Rooms 📝 Ass	sign Resources	X Drop Sele	ected 🗙 Dele	
		Name test		Status	y alishadowns	@ Start D		



Send Event Summary

• Once an event is saved successfully, you may send an Event Summary PDF to the requestors.

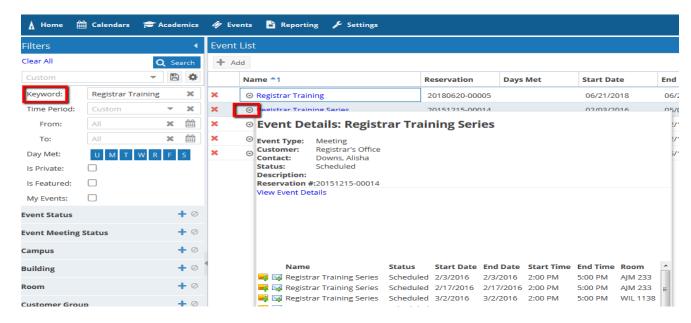
🛔 Home 🛗	Calendars 🞓 Academics 🛷 Events	🖹 Reporting 🎤 Se	ttings a	lishadowns ?
Save Save and	d Close Cancel	🐐 Check For Confli	icts 📄 Send Event Summary	Clone Event
test (Reservatio	on Number: 20180531-00014)			
Event Informat	ion			^
Reservation #:	20180531-00014		*Owner:	Do: 🔻 🗙
* Event Name:	test	* Event Type: Me	eeting	- x

 The 'Send an Event Summary' window is configured like an email with a Subject and a Comment box. You may add existing Ad Astra users from the Contact List, or manually add recipients by choosing 'Add Recipient'. Click 'OK'; this will send a PDF to the specified email address.

Subject:	Event Summary: test	Recipients			
Comment:	This is to confirm your event in room XXXX on Jan x, 20xx. Please contact our office with any questions.	+ Add From Contacts + Add Recipient + Include Attendees			
	Go Cats! Champ the Bobcat	Notify I Recipient I Email			



View Events



- In the 'Events' tab you can search by typing in event name or reservation number into the 'Keyword' field.
- Hover over the bullet icon to get a quick view of the event details. Click 'View Event Details' link to get an expanded view.
- You may also view your event on the Scheduling Grids.
- To Delete an Event, click on the red
 To Edit, click into the event. Currently, you may only make edits or delete events that you have created.



Questions, Comments

Contact the Registrar's Office at eventscheduling@montana.edu

We are always available to help troubleshoot or answer questions! Happy scheduling!

